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MARCH 1975

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FOREIGN AGRICULTURAL TRADE OF THE UNITED STATES

Export Value of Farm Products Continues Upward

U. S. Agricultural Exports to OPEC Doubled in 1974

Japanese Market Demand and Competition in 1974

PRC-U.S. Agricultural Trade in CY 1974

The Less Developed Countries and Higher International Grain Prices

Prices of International Significance

Trade Statistics, July-January

TRI-AGENCY READING ROOM

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ECONOMIC RESEARCH SERVICE • U.S. DEPARTMENT OF AGRICULTURE

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FOREIGN AGRICULTURAL TRADE

OF THE UNITED STATES

Digest

Export Value of Farm Products Continues Upward (see p. 5). U.S. agricultural exports for fiscal year 1975 are currently estimated to reach a record \$22 billion, compared with \$21.3 billion in fiscal 1974. All of the value increase will stem from higher prices, as volume is expected to drop by more than 15 percent. Value increases for grains, oilseeds, tobacco, fruits, nuts, and vegetables will more than offset the expected declines for cotton and livestock products. Exports of farm products are expected to rise sharply to West Asia, South Asia, Southeast and East Asia, and Canada. Agricultural exports to the People's Republic of China and the Soviet Union are estimated to decline by 65 and 25 percent, respectively. Exports to Europe, Japan, Africa, and Latin America should continue at or near last year's record values. Agricultural imports are likely to total \$10.7 billion in fiscal 1975--about \$1.2 billion above the fiscal 1974 level. Thus, agriculture's contribution to the U.S. trade balance would total over \$11 billion and compare favorably with the \$11.8 billion of fiscal year 1974.

* * * * *

Global Demand Draws Record U.S. Farm Exports (see p. 14). July-January U.S. agricultural exports, at \$13.1 billion, were 11 percent above the year-earlier level. January 1975's exports were worth \$2,459 million, compared with \$1,834 million in January 1974. Major value gains for the July-January period occurred in exports of oilseeds and products and feed grains, largely reflecting a sharp increase in export unit prices. Sharp declines in exports to the USSR and the People's Republic of China were overshadowed by a strong advance in exports to Asia, Western Europe, Latin America, Africa, and Canada.

* * * * *

U.S. Farm Import Value Gains 14 Percent, Volume Down (see p. 48). U.S. farm product imports totaled \$5.86 billion in July-January 1974/75, well above the year-earlier level. Value gains for sugar, vegetable oils, and tobacco accounted for most of the increase. Volume dropped for most items, including cattle, meat, hides, dairy products, vegetables, and copra. Competitive farm commodities expanded 22 percent in value. Noncompetitive items declined marginally in value and sharply in volume, primarily because of reduced inflows of coffee, cocoa, and carpet wools.

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U.S. Agricultural Exports to OPEC Doubled in 1974 (see p. 61). U.S. agricultural exports to the Organization of Petroleum Exporting Countries (OPEC) more than doubled in value in 1974, reaching a record \$1.56 billion. Rapidly rising petroleum revenues allowed most of the 13 OPEC members to greatly increase food imports, and policies to provide basic food items at reasonable prices to all consumers were advocated. Further gains in sales of wheat, rice, vegetable oils, feed grains, and processed foods to these markets are expected in 1975.

In 1974, shipments to Iran reflected larger sales of wheat, rice, and vegetable oils at higher prices. Iraq took more wheat and rice, and total sales of our farm products to that country zoomed from \$1.6 million in 1972 to a record \$115 million in 1974. Our agricultural exports to Saudi Arabia reached \$110 million in 1974--triple the 1972 level. Rice sales to Kuwait increased fivefold, pushing total farm product sales to a record \$21 million. Wheat accounted for most of the \$99-million increase in our agricultural exports to Algeria, and Libya emerged as the leading Mideast market for U.S. tobacco.

Outside the Mideast, gains have been less spectacular. While U.S. agricultural exports to Venezuela and Nigeria doubled in 1974, exports to Indonesia fell sharply.

* * * * *

Japanese Market Demand and Competition in 1974 (see p. 79). Despite a record value of \$3.5 billion, U.S. agricultural exports to Japan were down 13 percent in volume in 1974. The smaller volume was due primarily to the economic slump in Japan, which reduced consumer demand for many agricultural products. Coarse grains, soybeans, wheat, cotton, tobacco, and cattle hides accounted for over two-thirds of total U.S. agricultural sales to Japan in 1974.

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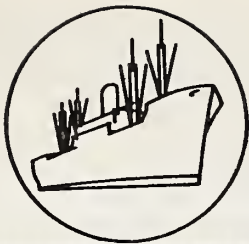
PRC-U.S. Agricultural Trade in 1974 (see p. 86). U.S. agricultural exports to the People's Republic of China increased from \$575 million in calendar 1973 to \$652.2 million in 1974, but are expected to drop off sharply in 1975. The United States supplied 40 percent of China's total grain imports in 1974, but may supply only 10 percent in 1975. U.S. imports of agricultural products from the PRC grew modestly and reached \$26.4 million in 1974. Principal imports included hog bristles, raw silk, crude feathers, tea, certain essential oils, and cayenne red pepper.

* * * * *

The Less Developed Countries and Higher International Grain Prices (see p. 91). Farm-level and wholesale-level grain prices in many less developed countries (LDC's) had a delayed reaction to the phenomenal international grain price hikes that began in late 1972. When U.S. farm-level wheat, rice, and corn prices rose sharply between 1972 and 1973, internal prices in many LDC's increased only slightly. For many of these countries, 1974 was a catch-up year.

* * * * *

Prices of International Significance (see p. 97). China's cancellation of U.S. wheat on January 27 and the USSR's cancellation on January 30 were late-month contributions to an already weakening grain market. Corn, soybeans, rice, cotton, cowmeat, sugar, and rubber prices also dropped during the month, while coffee and cocoa bean prices made only marginal gains.



SPECIAL in this issue

EXPORT VALUE OF FARM PRODUCTS CONTINUES UPWARD

U.S. exports of farm products for the fiscal year ending June 30, 1975, are currently projected at \$22 billion, compared with the record \$21.3 billion shipped overseas in fiscal 1974. Although the fiscal 1975 outlook for individual commodities has changed slightly since our last release, dated December 10, 1974, the overall value for exports of farm products remains virtually unchanged. During the first 6 months of the current fiscal year, agricultural exports rose 7 percent to \$10.6 billion--despite a 21-percent decline in the volume of the major bulk commodities. For the year, tonnage of the principal bulk commodities is expected to drop by more than 15 percent. However, higher prices for many of the commodities will more than offset the volume decline.

Agricultural imports are expected to total \$10.7 billion in fiscal 1975--approximately \$1.2 billion above last year. The value of imported sugar and related products is expected to be up \$2 billion. Thus, agriculture's contribution to the U.S. trade balance should total over \$11 billion and compare favorably with the \$11.8 billion of fiscal 1974.

Specifically, the volume of grain exports will be down sharply but value will be maintained by higher prices. Soybean exports will also be down in quantity, but total value will approach last year's record due to higher prices. Cotton exports are expected to decline in both quantity and value. Overseas shipments of livestock and livestock products are not likely to reach last year's \$1.5 billion total, while tobacco exports are forecast at \$800 million, equal to last year's level. Exports of horticultural products may exceed the record set in fiscal 1974, with shipments of \$1.2 billion anticipated in fiscal 1975.

The export volume of the major bulk commodities is projected at just over 84 million tons, down from the 100 million tons shipped last season.

U.S. agricultural exports for fiscal 1975 are expected to increase to all regions of the world except People's Republic of China and the Soviet Union, where decreases may amount to 65 percent and 25 percent, respectively.

West Asia and South Asia will demand about twice the value of exports in fiscal 1975 than in fiscal 1974. The increase to Africa amounts to about 15 percent over last year. New Zealand and Australia will take about 11 percent more U.S. agricultural exports than in fiscal 1974.

Continued problems of reduced economic growth have dampened demand in Western Europe while prices remain high. The decrease to that region amounts to approximately \$300 million, and quantities of wheat, feed grains, rice, soybeans, and tobacco are down.

Economic Situation in Overseas Markets

In general the world economic outlook for developed countries is for negative or slow economic growth in the first half of 1975, followed by an upturn in the second half for some countries. Possible exceptions are the United Kingdom, Denmark, and Italy, where some analysts see negative growth throughout this year.

Growth rates in various countries could be strengthened by government policies and programs but many developed nations presently have 10-15 percent rates of inflation. Thus, governments must structure their expansionary policies very carefully so as not to create even higher rates of inflation. The rate of inflation already is 25 percent in Japan and about 20 percent in United Kingdom and Italy.

Also, the need to export to earn foreign exchange to pay for oil imports places a restraint on the amount of inflation nations can incur. High rates of inflation could place them at a disadvantage in the world market. On the average, exports are about 25 percent of GNP in Europe and about 11 percent in Japan.

So far, international monetary reserves have remained at reasonable levels. Expenditures for higher priced oil and food have been offset by increased borrowings, mostly through the private sector. However, borrowings through private markets are reaching their limit. Partially alleviating this problem is a \$25 billion fund being instituted by the developed nations as a "safety-net" for nations in financial trouble even though they have taken reasonable measures to restrain imports. Measures sufficient to bring about an overall balance of payments could mean drastic reductions in nonoil imports. This would only hurt other developed and developing nations attempting to increase exports.

Also the International Monetary Fund has increased by about \$6 billion its oil facility (a special lending operation by the IMF to help countries adjust to higher oil prices). A large proportion of this is intended to assist the developing nations. For 1974 the balance of payments deficit on the current account for all nonoil exporting developing nations is estimated to have been \$23 billion and is projected to rise to \$30 billion for 1975. For 1974 some \$10 billion of the deficit represented the increase in oil import costs and another \$6 billion was for food and fertilizer. Prospects for economic growth to counter these rising costs appear dim as many of the primary products exported by the LDC's are falling in price. The favorable terms of trade for primary products over the last 2 years are projected to shift by the end of the first half of 1975. Restricting output by copper producing countries and producer stockpiles of natural rubber is being discussed to keep prices from falling further.

FY 1975 ESTIMATES

Grain and feed exports are expected to reach \$11.5 billion in fiscal 1975, an increase of nearly 7 percent when compared with the fiscal 1974 level. Virtually all this gain is due to increased prices. Feed grain exports are expected to reach 30 million metric tons, substantially below the 43.8 million tons shipped last season. Exports of wheat are also expected to total 30 million metric tons in fiscal 1975, compared with 31 million last year. Rice shipments are placed at 2.4 million tons, sharply above last year's 1.6 million and reflecting the bumper 1974 crop.

Exports of oilseeds and products should approach \$5.4 billion in fiscal 1975, 2 percent above year-earlier levels. Increased prices for soybeans and soybean oil will account for virtually all the anticipated increase. Soybean meal prices are running below last year's levels.

Cotton exports, including linters, are expected to total 3.9 million running bales, with a value of \$1 billion. This compares with the fiscal 1974 levels of 6.1 million bales worth \$1.3 billion.

Exports of livestock and products are projected at \$1.4 billion, down 14 percent when compared with the fiscal 1974 level. The livestock industry in the U.S. and other major producing and importing nations remains depressed due to stagnating consumer demand and heavy supplies of beef, while price pressure on inputs maintains production costs at high levels.

Exports of fruits, vegetables, nuts, and preparations are forecasted at a record \$1.2 billion in fiscal 1975.

Exports of dairy and poultry products are forecasted at \$300 million, compared with last year's \$200 million total.

Exports of sugar and tropical products are expected to total about \$315 million fiscal 1975, versus last year's \$287 million.

Canada

U.S. farm exports to Canada in fiscal 1975 are likely to rise about one-fifth from last year's \$1.19 billion.

U.S. exports of several products, especially slaughter cattle, dressed beef, and turkey meat, continue to be limited by Canadian quota restrictions. U.S. beef exports to Canada also are inhibited by certain certification requirements concerning DES, a growth stimulant prohibited by Canadian law.

U.S. exports to Canada of livestock and livestock products are expected to decline in volume in fiscal 1975. But there will be higher prices and, in some cases, larger quantities of other U.S. exports to Canada such as corn, soybean meal, and soybeans. Exports of fruits and vegetables and their preparations should also increase, even though Canada still is considering an upward revision of the import tariffs on a vast array of these products.

Table 1 .--U.S. agricultural exports, value by commodity groups,
actual 1973/74 and forecast 1974/75

Commodity	1973/74	1974/75 Forecast
-- <u>Billion dollars</u> --		
Grain and Feed	10.8	11.5
Oilseeds and Products	5.2	5.4
Livestock and Livestock Products..	1.6	1.4
Fruits and Vegetables	1.1	1.2
Dairy Products .....	.1	.2
Poultry Products .....	.1	.1
Tobacco .....	.8	.8
Cotton, including Linters	1.3	1.0
Sugar and Tropical Products .....	.3	.3
Total	21.3	22.0

NOTE: Totals may not equal sum of parts due to rounding.

People's Republic of China

U.S. agricultural exports to China in fiscal 1975 are expected to fall to around \$300 million, about 35 percent of the previous year's level. U.S. wheat exports now are expected to total about 1.5 million tons, reflecting the negotiated cancellation of a 600,000-ton sale, half of which was scheduled for shipment in each of fiscal 1975 and 1976. Feed grain exports are still expected to total only 23,000 tons. U.S. cotton exports are expected to decline to 300,000 bales, down even more sharply than estimated earlier because of delayed shipments and some small cancellations under existing commitments. Improved Chinese oilseed production and a probable slight increase in soybean production seems likely to result in a sharp drop from last year's imports of 665,000 tons. Only 130,000 tons of soybeans have been shipped to the PRC so far during fiscal 1975. Those shipments were for July-September 1974. No shipments have occurred since September 1974, because of cancellations of further imports by the PRC in September.

Western Europe

The value of U.S. agricultural exports to Western Europe should be somewhat lower than the \$7.2 billion (adjusted for transshipments) for fiscal 1974. Higher prices will probably counteract much of the expected decline in volume for major commodities. Soybean exports should remain at about last year's level, but higher prices could boost the value of such shipments by about 15 percent. Last year's record exports of oil cake and meal, 3.2 million tons, will probably be exceeded by about 10 percent.

Although feed grain exports to Western Europe will be down significantly, the value of these exports should be above last year's level because of higher prices. Wheat export volume will fall moderately from last year because of a dampening of demand resulting from a large wheat crop and high world prices.

Livestock numbers in Western Europe are holding at a higher level than expected earlier. The hog production cycle continues in an expansion phase, with some slowing of poultry production. Cattle numbers remain at high levels.

Gains in export values for vegetables and nuts seem likely this fiscal year, while a decline in the export value of fruit is expected. Higher tobacco prices will help to offset an expected sharp decline in volume but export value is still expected to be down substantially. Cotton exports should be somewhat higher than last year's level.

Latin America

U.S. agricultural exports to Latin America could reach \$2.5 billion during the current fiscal year, slightly above those in 1974. An expected drop in volume should be offset by higher prices. Exports of U.S. wheat to the area may fall to about 4.6 million tons, about 900,000 tons below a year earlier. Feed grain exports now are expected to decline only a little to 3.2 million tons, because a late freeze cut earlier estimates of the Mexican corn crop by about 1 million tons. Rice shipments are now forecast to drop about 50,000 tons. Favorable crop production, competition from Latin America exporters, and higher U.S. prices have held down U.S. exports to the area.

Japan

The value of U.S. agricultural exports to Japan in fiscal 1975 could reach last year's record level of \$3.4 billion. The volume of such exports may decline 10 percent from a year earlier because of tight U.S. supplies of wheat and feed grains and the relatively improved competitive position of other traditional suppliers to the Japanese market. The Japanese balance-of-payments position has improved in recent months, but a recession there continues to limit import demand.

South Asia

Total U.S. agricultural exports to the area are expected to reach \$1.4 billion including about \$1 billion for India. India will import about 5.5 to 6 million tons of wheat from the U.S., an amount in sharp contrast to fiscal 1974 purchases of 1.6 million tons.

West Asia

The value of U.S. agricultural exports to West Asia is expected to continue to grow rapidly, reaching about \$1.7 billion this fiscal year, compared with \$786 million in 1974 and \$332 million in 1973. The largest increase comes from U.S. wheat exports to this region which will approximately double in both quantity and value this fiscal year over last. Another large increase comes in the value of rice and oilseeds and products which will about double the value of fiscal 1974.

Africa

The value of exports to Africa may increase 15 percent over fiscal 1974 with a major part of the increase coming in oilseeds and products. Since fiscal 1973 the amount of U.S. agricultural exports to this continent has tripled, now amounting to about five percent of total U.S. agricultural exports. Tunisia, Morocco, and Egypt purchased most of the large increase in oilseed and wheat.

Southeast and East Asia, excluding Japan and PRC

Exports to Southeast and East Asia should equal or exceed the \$2.3 billion total of fiscal 1974. Exports of grains and preparations are expected to reach 90 percent of the fiscal 1974 value. The quantity of wheat and flour shipments may be down slightly. Rice exports are expected to increase by one-fifth to 911,000 tons; value may be up only slightly. Feed grain sales are expected to decline to 1 million metric tons, two-thirds of the fiscal 1974 level. Cotton exports will total about 2 million bales, down from 2.35 million bales in fiscal 1974. Oilseed and oilseed product exports are expected to rise to \$217 million in fiscal 1975.

The Republic of Korea's cotton imports from the United States are expected to drop 10 percent from the 741,000 bales imported in fiscal 1974; value may be up slightly.

Exports to South Vietnam are estimated at \$120 million, down from \$244 million in fiscal 1974.

Table 2.--U.S. agricultural exports: Value by region in
billions of U.S. dollars

Region <u>1/</u>	FY 1974 Actual	FY 1975 Forecast
Western Europe	7.2	6.9
EC-9	5.7	5.3
Other Western Europe	1.5	1.6
Eastern Europe .....	.7	.8
USSR .....	.6	.4
Asia	8.0	8.9
West Asia .....	.8	1.7
South Asia .....	.7	1.4
Southeast Asia and East Asia	2.2	2.3
(ex. PRC and Japan)		
Japan	3.3	3.3
PRC .....	.8	.3
Canada	1.2	1.4
Africa	1.1	1.1
Oceania .....	.1	.1
Latin America	2.4	2.4
Total <u>2/</u>	21.3	22.0

1/ Adjusted for transshipments through Canada

2/ Totals may not equal due to rounding.

USSR

The USSR is expected to take about \$450 million of U.S. farm commodities in fiscal 1975, compared to \$589 million a year earlier (including \$76 million in transshipments through Canada). This is about \$75 million less than forecast earlier and reflects both lower quantities and prices for grain shipments. In early 1975, the USSR cancelled purchases of 200 thousand tons of U.S. wheat in exchange for a purchase of 100 thousand tons of new crop corn. Soviet grain purchase from the 1975 U.S. crop were limited at U.S. request to 2.2 million tons (1.2 million wheat and 1.0 million corn) because of tighter supplies. Sharply higher prices on the grain sales, announced in October, have helped maintain the value of U.S. agricultural exports to the USSR.

Eastern Europe

Direct U.S. agricultural exports to Eastern Europe are now expected to climb to a little over \$800 million in the current fiscal year although the volume is about the same. This is down somewhat from earlier estimates because actual exports thus far are below expectations.

U.S. Agricultural Imports Expected to Total \$10.7 Billion

Imports of agricultural products in fiscal 1975 may amount to \$10.7 billion, about 12 percent above last year's record. Higher prices will account for much of this expansion. A few items may gain in volume, but most will show reductions. Those expected to rise in volume include grains, vegetable oils, and tobacco. Price increases will result in value gains for sugar, edible nuts, vegetable oils, fibers, essential oils, spices, and tea.

Farm product imports which compete directly and indirectly with domestic items could exceed \$7.6 billion, or one-fifth above fiscal 1974. Sharply higher sugar prices will account for much of this gain. While tobacco imports are also expected to be up, imports of livestock, meat, and dairy products will decline markedly.

The value of noncompetitive agricultural imports may fall from 1974's \$3.3 billion, with sharply reduced volume inflows for most items. Prices, however, are expected to remain at high levels.

Table 3.--U.S. agricultural imports: Value by commodity group,
actual 1973/74 and forecasts for 1974/75

Commodity group	1973/74 Actual	1974/75 Forecast
-- <u>Million dollars</u> --		
<u>Competitive</u>		
Animals and products:		
Animals, live	221	110
Dairy and poultry products	464	275
Meats and products	1,786	1,140
Other animal products	323	330
Fruits, nuts, and vegetables	790	800
Oilseeds and products	407	650
Sugar and related products	1,400	3,360
Tobacco	190	220
Wines and malt beverages	338	310
Other vegetable products	356	425
Total competitive products	6,275	7,620
<u>Noncompetitive</u>		
Bananas and plantains	205	225
Coffee, cocoa, and tea	2,304	2,100
Rubber and allied gums	488	445
Spices	87	90
Wool, carpet	32	12
Other noncompetitive products	161	208
Total noncompetitive products	3,277	3,080
Total agricultural products	9,552	10,700



Export Highlights

GLOBAL DEMAND DRAWS RECORD U.S. FARM EXPORTS

U.S. agricultural exports totaled \$13.10 billion in July-January, compared with \$11.78 billion a year earlier. January's exports of \$2.459 billion accounted for 47 percent of the gain.

Nearly two-thirds of the July-January increase was due to expanded sales of feed grains and oilseeds and products. By volume, soybean exports declined slightly from year-earlier levels. But strong demand for U.S. vegetable oils (mainly soybean and cottonseed) boosted the volume of vegetable oil exports 60 percent. The export unit value of vegetable oil was 71 percent higher, resulting in a 174-percent increase in oil export value, and generating \$378 million worth of the overall value gain. Foreign demand for protein supplies which have been dictated by the large demand for vegetable oils, rose 6 percent by volume but moved at about two-thirds the export unit value of a year ago. Feed grain and product exports in July-January were 26 percent below the year-earlier volumes, but the unit value was up 45 percent, and export value rose 10 percent to \$4.79 billion. Almost all commodities in the grains and preparations category were down in volume, but value rose 7 percent to \$6.6 billion. Rice exports, however, advanced both in volume and value--24 and 33 percent, respectively.

Higher prices for fruits, vegetables, tobacco, and cotton also contributed to the value gain in farm exports during the first 7 months of fiscal 1975. Fruits and vegetable exports totaled \$682 million, compared with \$595 million a year earlier. The 15-percent increase was largely due to exports of vegetables and preparations, particularly dried beans, peas, and lentils. Exports of pulses rose 58 percent to \$122 million and accounted for over half of the increase in vegetable product exports.

Tobacco exports totaled 423 million pounds in July-January, against 417 million pounds a year earlier. Value, at \$585 million, was up one-fifth, reflecting an 18-percent increase in the export unit price. Larger tobacco shipments to such countries as Japan, Egypt, Syria, Libya, and Spain accounted for nearly nine-tenths of the value gain.

U.S. cotton exports in January 1975, at 409,000 running bales and worth \$120 million, reached the highest monthly level, both in volume and value, for the 1975 fiscal year. For the July-January period, however, cotton exports, at 1.96 million bales, were 26 percent below the year-earlier volume. Value was up 7 percent to \$556 million. The 26-percent decrease in volume reflected to a large degree a slowdown in the activities of textile industries in many cotton importing countries. Cotton's contribution to the overall July-January value gain in U.S. farm exports amounted to some \$38 million.

Exports of animals and animal products edged up 1 percent to \$975 million in July-January, primarily because of a rebound in dairy products and larger shipments of high-priced animal fats, oils, and greases. Dairy products, moving mainly to the developing countries of Latin America and Asia and to a lesser degree Africa, rose 55 percent to \$52 million. January dairy product exports totaled \$13.1 million, compared with \$4.8 million in January 1974.

U.S. agricultural exports to every major trading area except Eastern Europe and the People's Republic of China (PRC) gained during July-January. The largest dollar gains occurred in shipments to Asia, Western Europe, Latin America, and Africa. U.S. agricultural exports to the PRC and the USSR were down by \$293 million and \$182 million, respectively, from year-earlier levels. While the USSR is clearly the dominating force in our farm exports to Eastern Europe, the decline in shipments to the PRC registered less of an impact on farm sales to Asia. Shipments to the Asian region advanced \$771 million, topping the value gain in exports to the European Community (EC) by some 39 percent. The total value of July-January exports to Asia was better than 20 percent higher than those to the EC.

The sharp declines in U.S. farm exports to the USSR and the People's Republic of China were also mitigated by strong advances in exports to West Asia, South Asia, and non-EC countries in Western Europe. U.S. farm exports to these areas advanced \$628 million, \$297 million, and \$178 million, respectively.

Table 4 .--U.S. agricultural exports to the People's Republic of China:
Quantity and value by commodity, July-January 1973/74 and 1974/75

Commodity	Unit	July-January 1973/74		July-January 1974/75	
		Quantity	Value	Quantity	Value
			1,000		1,000
		<u>Thousands</u>	<u>dollars</u>	<u>Thousands</u>	<u>dollars</u>
Wheat, unmilled	Mton	2,826	298,583	1,496	189,180
Corn, unmilled	do.	1,195	126,375	23	2,590
Soybeans	Bu.	11,568	62,735	4,742	32,161
Soybean oil, crude ..	Lb.	15,430	2,471	0	0
Cotton, raw	Rble	283	55,976	133	35,915
Tobacco, unman.	Lb.	2,409	2,834	0	0
Sheep and lamb skins	No.	25	147	7	42
Tallow, inedible	Lb.	17,923	3,366	0	0
Other	---	---	42	---	30
Total	---	---	552,479	---	259,918

Asian countries, excluding Japan and the People's Republic of China, took U.S. agricultural exports worth \$2.85 billion in July-January--a hefty 44 percent above the year-earlier level. Expanded U.S. farm exports to Latin America and Africa have been due to larger agricultural purchases by countries such as Mexico, Venezuela, Ecuador, Algeria, Nigeria, and Tunisia.

In July-January, U.S. agricultural exports to the Organization of Petroleum Exporting Countries (OPEC) rose 160 percent to \$1.08 billion, with shipments to Iran, Iraq, and Venezuela accounting for three-fourths of these. U.S. agricultural exports to the OPEC countries have been heavily concentrated in grains and preparations.

Agricultural exports, the Nation's major source of foreign exchange, topped agricultural imports by \$7,247 million in July-January, compared with \$6,643 million last year. Our total trade deficit, however, moved to \$4,591 million as nonagricultural imports, at \$58 billion, outpaced nonagricultural exports by \$12 billion in July-January.

Table 5 --U.S. agricultural exports: Value by commodity,
July-January 1973/74 and July-January 1974/75

Commodity	July-January		Change
	1973/74	1974/75	
	-- Million dollars --		Percent
Animals and animal products:			
Dairy products	33	52	+55
Fats, oils, and greases	236	319	+35
Hides and skins, including			
furskins	236	231	-2
Cattle hides, whole	166	154	-7
Furskins	46	49	+6
Other hides and skins	24	28	+18
Meats and meat products	201	183	-9
Poultry and poultry products	83	75	-10
Other	179	115	-36
Total animals and products	968	975	+1
Cotton, excluding linters	519	556	+7
Feeds and fodders, excl. protein meal:			
Corn byproducts	60	46	-24
Alfalfa meal	17	22	+26
Other	86	93	+8
Total feeds and fodders, except oil cake and meal	163	161	-1
Fruits and preparations	358	365	+2
Grains and preparations:			
Feed grains, excluding products ..	2,522	2,757	+9
Rice	395	523	+33
Wheat and products	3,112	3,200	+3
Other	126	111	-12
Total grains and preparations ..	6,155	6,591	+7
Nuts and preparations	109	103	-6
Oilseed and products:			
Cottonseed and soybean oil	143	461	+221
Soybeans	1,590	1,956	+23
Protein meal	613	455	-26
Other	209	295	+41
Total oilseeds and products ...	2,555	3,167	+24
Tobacco, unmanufactured	488	585	+20
Vegetables and preparations	238	317	+34
Other	225	284	+26
Total agricultural exports	11,778	13,104	+11

Table 6.--Export quantities of selected commodities,
fiscal years 1973 and 1974 and July-January 1973/74 and 1974/75

Commodity	1973	1974	July-Jan. 1973/74	July-Jan. 1974/75
			-- 1,000 Metric tons --	
Animal products:				
Fats, oils, and greases	1,152	1,183	607	736
Meats and meat products	245	230	141	155
Poultry meats, fresh or frozen	68	81	49	43
Grains:				
Wheat and products	32,397	31,267	22,417	18,091
Feed grains and products	35,805	44,284	25,881	19,829
Rice	1,941	1,584	904	1,124
Oilseeds and products:				
Soybeans	13,754	14,125	7,080	7,018
Protein meal	4,802	4,983	2,471	2,607
Vegetable oils and waxes	1,058	1,050	466	744
Other:				
Fruits and preparations ^{1/}	1,217	1,367	800	794
Vegetables and preparations ^{2/}	1,061	1,021	591	638
Tobacco	268	313	189	192
Cotton	1,028	1,241	573	427
Feeds and fodders ^{3/}	1,397	1,415	856	814
Total	96,193	104,144	63,025	53,212

^{1/} Includes fresh fruits, canned fruits, and dried fruits.

^{2/} Includes fresh vegetables, canned vegetables, and pulses.

^{3/} Includes prepared animal feeds, corn byproducts, and alfalfa meal and cubes.

Table 7.--U.S. agricultural exports by regions,
July-January 1973/74 and 1974/75

Region <u>1/</u>	July-January		Change <u>2/</u>
	1973/74	1974/75	
	-- Million dollars --		Percent
Western Europe	3,646	4,201	+15
Enlarged EC	2,910	3,287	+13
Other Western Europe	736	914	+24
Eastern Europe and USSR <u>3/</u>	750	516	-31
USSR	370	188	-49
Eastern Europe	380	328	-14
Asia	4,399	5,170	+18
West Asia	428	1,056	+147
South Asia	401	698	+74
Southeast Asia, excluding Japan and PRC:	1,150	1,098	-5
Japan	1,867	2,058	+10
People's Republic of China	553	260	-53
Latin America	1,276	1,465	+15
Canada, excluding transshipments	666	752	+13
Canadian transshipments	509	310	-39
Africa	464	604	+30
North Africa	265	369	+39
Other Africa	199	235	+18
Oceania	68	87	+27
Total <u>4/</u>	11,778	13,104	+11

1/ Not adjusted for transshipments.

2/ Value change from 1973/74 to 1974/75 computed from unrounded data.

3/ Includes Yugoslavia.

4/ Totals may not add due to rounding.

Table 8.--Total agricultural exports and exports of grain and preparations to the OPEC for July-January 1974 and 1975 and January 1974 and 1975

Country	July-January		January	
	1973/74	1974/75	1974	1975
-- 1,000 dollars --				
Total agriculture:				
Venezuela	100,317	187,919	15,819	27,630
Ecuador	22,943	28,478	3,629	6,161
Iraq	37,304	103,080	7,100	21,304
Iran	89,436	524,215	25,257	108,470
Kuwait	5,144	17,639	708	905
Saudi Arabia	52,715	79,791	6,695	15,414
Qatar	226	340	10	87
United Arab Emirates	2,748	3,781	206	596
Bahrain	1,525	1,968	261	191
Indonesia	105,717	53,661	9,605	12,041
Algeria	74,165	67,497	29,893	833
Libya	3,624	20,112	1,506	441
Nigeria	24,767	42,073	943	6,143
Total	520,631	1,130,554	101,632	200,216
-- 1,000 dollars --				
Grains and preparations:				
Venezuela	65,287	104,477	11,517	19,332
Ecuador	15,332	16,111	1,615	5,690
Iraq	35,382	101,154	6,752	20,862
Iran	70,065	397,794	15,644	73,735
Kuwait	1,940	13,373	208	58
Saudi Arabia	43,573	67,253	5,810	11,567
Qatar	25	31	---	9
United Arab Emirates	1,546	1,200	19	209
Bahrain	342	959	111	28
Indonesia	72,708	34,692	5,208	8,696
Algeria	63,101	54,239	27,687	---
Libya	1,157	206	403	29
Nigeria	23,336	25,671	813	5,332
Total	393,794	817,160	75,787	145,547

Table 10.--U.S. agricultural exports to COMECON: Quantity and value by principal commodities and countries, July-January 1973 and 1974

Commodity	Unit	East Germany				Czechoslovakia				Hungary				Poland			
		Quantity		Value		Quantity		Value		Quantity		Value		Quantity		Value	
		1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
		Thou.		1,000 dollars		Thou.		1,000 dollars		Thou.		1,000 dollars		Thou.		1,000 dollars	
Wheat, unmilled	Mt.	0	0	0	0	0	0	0	0	0	0	0	0	386	52	41,612	6,961
Corn, unmilled	do.	90	4	9,180	1,300	46	0	0	0	0	0	0	0	318	372	30,227	49,055
Barley, unmilled	do.	0	0	0	0	0	0	0	0	0	0	0	0	86	20	8,619	2,269
Grain sorghums	do.	11	21	1,123	1,800	0	0	0	0	0	0	0	0	27	24	2,233	2,699
Oats, unmilled	do.	0	0	0	0	0	0	0	0	0	0	0	0	82	0	7,381	0
Rye, unmilled	do.	0	0	0	0	0	0	0	0	0	0	1,550	0	0	0	0	0
Soybeans	do.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sunflower seeds	do.	0	0	0	0	7	0	1,270	0	0	0	0	0	53	54	16,345	14,417
Oilcake and meal	do.	33	0	10,765	0	0	5	0	1,750	0	0	0	0	0	0	0	0
Linseed oil, raw	Lb.	0	0	0	0	70	0	19,378	10,057	3	68	574	12,446	140	131	41,187	23,544
Dairy cattle, breeding	No.	0	0	0	0	0	0	0	0	0	0	0	0	32,497	21,533	6,598	9,698
Cattle hides, whole	do.	16	12	152	199	314	368	5,261	4,250	1	1	497	1,147	2/	2/	100	80
Other hides and skins, excl. furskins	do.	22	17	179	194	34	64	213	246	81	229	1,153	3,344	306	576	6,854	6,368
Citrus fruits, fresh	Lb.	16,504	23,779	1,324	1,534	0	0	0	0	93	223	543	1,953	4,528	15,056	1,312	2,434
Cotton, excluding linters	Rble.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	508	1,297
Tobacco, unmanufactured	Lb.	0	0	0	0	532	1,402	513	1,715	0	0	0	0	0	4	962	3,308
Other	---	---	---	1,479	620	---	---	3,603	1,451	---	---	77	639	---	---	1,984	3,199
Total 1/	---	---	---	24,202	5,647	---	---	33,306	19,469	---	---	4,394	19,529	---	---	13,774	13,199
		---	---	---	---	---	---	---	---	---	---	---	---	---	---	177,772	138,568

Commodity	Unit	USSR				Romania				Bulgaria				Total COMECON			
		Quantity		Value		Quantity		Value		Quantity		Value		Quantity		Value	
		1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
		Thou.		1,000 dollars		Thou.		1,000 dollars		Thou.		1,000 dollars		Thou.		1,000 dollars	
Wheat, unmilled	Mt.	2,189	494	170,335	91,540	0	0	0	0	0	0	0	0	2,575	546	211,947	100,501
Corn, unmilled	do.	2,807	672	160,377	77,468	0	486	0	68,830	0	64	0	9,964	3,261	1,598	202,850	206,617
Barley, unmilled	do.	13	0	858	0	24	30	2,672	4,732	0	0	0	0	123	50	12,149	7,001
Grain sorghums	do.	0	0	0	0	0	0	0	0	0	0	0	0	38	45	3,416	4,499
Oats, unmilled	do.	0	0	0	0	0	0	0	0	0	0	0	0	97	0	8,931	0
Rye, unmilled	do.	329	30	28,606	2,917	11	0	1,294	0	0	0	0	0	340	30	29,900	2,917
Soybeans	do.	18	0	5,507	0	0	0	0	0	0	0	0	0	78	54	23,122	14,417
Sunflower seeds	do.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Oilcake and meal	do.	2	0	493	0	72	12	16,895	1,920	0	0	0	4,782	318	300	88,799	53,242
Linseed oil, raw	Lb.	22,044	0	2,660	0	0	0	0	0	0	0	0	0	5,454	21,533	9,288	9,698
Dairy cattle, breeding	No.	0	277	0	3	0	0	0	0	1	2/	1,085	325	2	1	1,082	1,555
Cattle hides, whole	do.	0	0	0	0	822	1,032	12,939	12,207	19	25	288	262	1,579	2,459	26,647	31,341
Other hides and skins, excl. furskins	do.	0	626	0	3,364	0	0	0	0	0	0	0	0	1,455	1,469	1,469	8,231
Citrus fruits, fresh	Lb.	0	3,103	0	289	0	0	0	0	0	0	0	0	21,032	41,978	1,832	3,120
Cotton, excluding linters	Rble.	0	0	0	0	8	26	3,188	7,431	0	0	0	0	12	40	4,150	10,779
Tobacco, unmanufactured	Lb.	0	0	0	0	0	0	0	138	0	0	0	0	532	3,366	513	4,914
Other	---	---	---	2,117	5,069	---	---	149	138	---	---	289	915	---	---	21,490	22,031
Total 1/	---	---	---	370,460	187,854	---	---	37,137	95,258	---	---	1,662	16,248	---	---	648,933	482,573

1/ Totals may not add due to rounding.

2/ Less than 500.

Table 11.--U.S. farm export unit values,
July-January and January 1973/74 and 1974/75

Commodity	Unit	Average unit value ^{1/}			
		July-January		January	
		1973/74	1974/75	1974	1975
		Dollars	Dollars	Dollars	Dollars
Soybean oil	Lb.	.203	.365	.212	.420
Cottonseed oil	do.	.199	.342	.226	.353
Corn	Bu.	2.506	3.610	2.848	3.942
Cotton, raw	Rbale	196.625	283.301	226.336	293.785
Feed grains	M.ton	98.425	140.588	114.310	153.413
Alfalfa meal, dehydrated.....	S.ton	79.895	111.411	125.667	93.700
Dried beans	Lb.	.192	.257	.273	.274
Peaches, canned	do.	.187	.245	.199	.256
Soybeans	Bu.	6.110	7.583	6.133	7.572
Grain sorghums	do.	2.402	3.274	3.071	3.521
Fruit cocktail, canned	Lb.	.233	.283	.239	.290
Dried peas	do.	.162	.181	.246	.195
Wheat	Bu.	3.778	4.806	4.489	5.193
Tobacco, flue-cured, unstemmed	Lb.	1.093	1.328	1.113	1.463
Tobacco, flue-cured, stemmed	do.	1.528	1.855	1.663	2.009
Tobacco, unmanufactured	do.	1.170	1.383	1.245	1.510
Lemons and limes	do.	.126	.145	.128	.134
Beef and veal, except offals	do.	1.231	1.357	1.182	1.398
Pork, except offals	do.	.672	.730	.710	.737
Oranges ^{2/}	do.	.105	.112	.113	.110
Chickens, fresh or frozen	do.	.420	.356	.419	.315
Tallow, inedible	do.	.174	.188	.175	.159
Raisins	do.	.500	.493	.505	.442
Rice, milled basis	do.	.203	.216	.228	.208
Grapes, fresh	do.	.209	.194	.254	.232
Almonds, shelled	do.	1.394	1.091	1.357	1.020
Cattle hides, whole	No.	18.266	13.675	18.273	11.491
Offals, edible	Lb.	.472	.347	.504	.354
Soybean meal	S.ton	228.864	156.555	208.196	160.079

^{1/} Total export value reported divided by total quantity exported.

^{2/} Includes tangerines and clementines.

TABLE 12.---U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JANUARY		JANUARY		JANUARY		VALUE
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	
		73/74 THOU.	74/75 THOU.	73/74 THOU.	74/75 THOU.	1975 1/ THOU.	1974 1,000 DOL.	1975 1/ 1,000 DOL.
ALL COMMODITIES		---	---	---	---	---	---	---
NONAGRICULTURAL COMMODITIES		---	---	---	---	---	---	---
AGRICULTURAL COMMODITIES		---	---	---	---	---	---	---
ANIMALS AND ANIMAL PRODUCTS		---	---	---	---	---	---	---
ANIMALS LIVE, EX POULTRY		---	---	---	---	---	---	---
CATTLE	NO	235	131	106,054	61,867	26	9,558	10,260
OTHER	---	---	---	37,478	18,958	---	10,708	2,567
DAIRY PRODUCTS		---	---	---	---	---	---	---
ANYHROUS MILK FAT	LB	---	---	33,488	52,044	---	4,832	13,065
BUTTER	LB	169	148	128	121	18	16	19
CHEESE AND CURD	LB	193	282	159	228	58	45	646
MILK AND CREAM	LB	4,240	4,401	4,043	4,964	591	561	---
CONDENSED OR EVAPORATED	LB	22,863	24,100	4,660	5,814	4,216	694	1,003
DRY, WHOLE MILK AND CREAM	LB	23,559	24,853	4,930	6,590	2,065	584	490
FRESH	GAL	1,095	1,021	2,261	2,297	130	400	309
NONFAT DRY	LB	3,444	19,133	1,140	9,409	14,244	145	6,905
OTHER	---	---	---	16,166	22,620	---	2,400	3,647
FATS, OILS, AND GREASES	LB	1,338,580	1,622,822	235,968	318,629	232,601	34,989	38,570
LARD AND OTHER RENDERED PIG FAT	LB	58,842	74,029	12,290	19,825	5,437	1,928	1,641
TALLOW:								
EDIBLE	LB	14,737	26,623	2,560	5,772	1,433	95	286
INEDIBLE	LB	1,177,693	1,359,432	204,446	256,117	211,147	31,637	33,488
OTHER	LB	87,308	162,738	16,672	36,914	14,585	1,329	3,155
MEATS AND MEAT PREPARATIONS	LB	310,168	342,729	201,255	182,653	43,261	27,284	24,028
BEEF AND VEAL, EXCEPT OFFALS	LB	51,798	21,281	63,753	28,882	3,401	9,530	4,753
PORK, EXCEPT OFFALS	LB	43,404	74,264	29,149	54,206	8,043	2,870	5,931
OFFALS, EDIBLE, VARIETY MEATS	LB	165,084	188,436	77,842	65,332	22,638	10,627	8,004
OTHER	LB	49,882	58,748	30,510	34,233	9,179	4,258	5,341
POULTRY AND POULTRY PRODUCTS		---	---	---	---	---	---	---
POULTRY, LIVE:		---	---	---	---	---	---	---
BREEDING CHICKS	NO	6,507	5,985	8,922	8,173	948	1,167	1,370
BABY CHICKS, EX BREEDING CHICKS	NO	11,981	8,895	2,293	2,182	1,048	306	267
OTHER	---	---	---	2,708	2,422	---	381	244
POULTRY MEAT, FRESH, FROZEN:								
CHICKENS	LB	62,970	66,719	26,473	23,769	11,267	4,724	3,277
TURKEYS	LB	36,863	19,844	20,184	12,366	4,386	2,382	675
OTHER	LB	7,495	9,195	4,046	4,267	1,384	445	681
POULTRY, CANNED AND SPECIALTIES	LB	4,342	3,354	2,439	2,070	1,211	718	242
EGGS IN THE SHELL, FOR HATCHING	DOZ	6,303	6,433	8,091	8,640	993	1,394	1,483
EGGS IN THE SHELL, OTHER	DOZ	1,628	5,005	1,085	3,046	77	57	400
EGGS, DRIED	LB	2,142	2,136	3,175	3,571	83	357	142
EGGS OTHERWISE PRESERVED	LB	1,044	863	908	529	57	49	28

CONTINUED--

TABLE 12 U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY		JANUARY		JANUARY		VALUE
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	
		73/74	73/74	1974	1975 1/	1974	1975 1/	
		THOU.	1,000 DOL.	THOU.	THOU.	THOU.	THOU.	1,000 DOL.
HIDES AND SKINS, INCLUDING FURSKINS								
CATTLE HIDES, WHOLE	NO	---	235,827	---	230,882	---	50,118	43,924
FURSKINS	NO	9,064	165,562	---	133,533	1,495	25,673	18,903
OTHER	---	---	46,002	---	28,761	---	21,513	15,513
								3,508
OTHER ANIMAL PRODUCTS								
HAIR, ANIMAL, EX WOOL OR FINE HAIR	LB	431	34,281	---	34,101	---	4,950	4,912
SAUSAGE CASINGS	LB	8,374	374	---	474	79	47	34
WOOL, UNMANUFACTURED, INC FINE HAIR	LB	7,204	10,655	10,581	10,581	970	1,287	1,549
OTHER	CLB	---	10,606	7,836	1,160	1,944	1,332	1,332
		---	12,645	15,210	---	---	2,056	1,997
VEGETABLE PRODUCTS								
COTTON, UNMANUFACTURED								
COTTON, RAW	RBA	2,829	525,975	593,596	578	433	125,043	121,192
LINTERS	RBA	1,964	518,500	556,403	545	409	123,353	120,158
		192	7,475	7,192	33	24	1,690	1,034
FRUITS AND PREPARATIONS								
CANNED								
CHERRIES	LB	255,088	1357,840	365,248	---	---	43,408	43,709
FRUIT COCKTAIL	LB	12,048	53,916	47,186	24,088	17,645	5,383	4,947
PEACHES	LB	69,300	45,702	4,548	864	1,448	294	570
PEARS	LB	95,658	16,149	12,949	6,952	4,313	1,660	1,292
PINEAPPLES	LB	8,084	17,895	15,772	8,226	6,429	1,636	1,646
OTHER	LB	51,024	1,737	1,073	1,951	479	451	138
DRIED	LB	162,841	8,653	7,385	3,427	2,006	623	502
PRUNES	LB	18,975	4,898	5,458	2,668	2,969	719	839
GRAPES (RAISINS)	LB	85,717	71,788	58,757	22,260	14,360	10,127	6,165
OTHER	LB	61,576	33,718	19,889	12,095	5,992	4,901	2,287
FRESH	LB	15,447	30,830	31,640	9,022	7,521	4,555	3,323
APPLES	LB	1,346,986	7,239	7,229	1,142	846	670	555
BERRIES	LB	114,405	177,538	204,911	160,265	183,612	19,375	23,936
GRAPEFRUITS	LB	13,278	15,476	20,498	18,235	28,398	2,277	4,286
GRAPES	LB	186,862	3,332	4,978	70	94	19	29
LEMONS AND LIMES	LB	214,486	18,185	18,379	44,606	29,137	3,945	3,221
ORANGES	LB	214,571	157,974	18,978	7,520	9,677	1,908	2,243
PEARS	LB	345,960	221,686	44,927	28,826	31,360	3,693	4,202
OTHER	LB	73,597	261,230	137,903	51,288	77,214	5,774	8,495
FRUIT JUICES	LB	183,327	395,408	44,140	5,067	3,665	720	593
GRAPEFRUIT	GAL	22,923	21,652	27,208	4,654	4,066	1,040	867
ORANGE	GAL	3,289	46,584	44,723	3,563	3,037	7,688	7,161
OTHER	GAL	12,403	5,495	5,214	437	300	766	570
FROZEN FRUITS	LB	7,232	29,977	29,685	2,180	1,916	5,570	5,054
OTHER	LB	14,514	11,112	9,824	946	821	1,552	1,537
		---	4,386	5,288	973	2,256	241	845
		---	3,629	4,382	---	---	394	655
NUTS AND PREPARATIONS								
ALMONDS, SHELLED BASIS	LB	47,154	108,845	102,600	---	---	14,729	10,925
WALNUTS, NOT SHELLED BASIS	LB	45,855	65,727	66,113	7,957	7,619	10,801	7,773
OTHER	LB	---	53,760	19,051	3,771	3,866	1,228	1,329
		---	21,899	17,436	---	---	2,700	1,823

CONTINUED--

TABLE 12 U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY		JANUARY		JANUARY		JANUARY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		73/74	74/75	1974	1975	1974	1975	1974	1975
		THOU.	DOL.	THOU.	DOL.	THOU.	DOL.	THOU.	DOL.
GRAINS AND PREPARATIONS									
FEED GRAINS AND PRODUCTS									
FEED GRAINS									
BARLEY	MT	25,881	19,829	6,155,276	6,590,872	3,415	872,165	1,328,913	1,328,913
CORN	BU	59,899	19,612	2,544,996	2,787,611	3,415	390,011	620,871	620,871
GRAIN SORGHUMS	BU	793,304	26,490	2,522,447	2,787,611	3,415	390,011	620,871	620,871
OATS	BU	144,155	617,369	138,724	96,566	7,995	23,332	23,270	23,270
MALT AND FLOUR, INC BARLEY MALT	BU	35,249	128,386	1,987,813	2,228,664	105,369	30,067	508,788	508,788
CORN GRITS AND HOMINY	LB	52,850	38,217	346,238	420,284	20,685	63,529	86,080	86,080
CORNMEAL	CWT	1,760	1,376	49,672	11,697	62	98	195	195
CORN STARCH	LB	42,974	53,530	4,653	4,656	8,441	915	572	572
OATMEAL AND GROATS	CWT	107	49	1,911	1,821	3,905	125	1,301	1,301
OATMEAL AND OATS, ROLLED, ETC	LB	3,954	12,899	9,156	11,788	139	1,739	1,739	1,739
RICE	MT	1,992,766	2,478,679	5,594	9,920	6,812	870	1,406	1,406
MILLED	LB	1,772,769	2,015,608	791	528	23	216	3	3
HUSKED, BROWN	LB	219,997	463,071	444	1,687	187	856	25	132
RYE	BU	22,167	3,931	394,736	523,249	369,792	82,929	111,286	111,286
WHEAT AND PRODUCTS	BU	823,670	664,719	359,913	435,646	339,498	77,380	96,207	96,207
WHEAT	BU	797,965	642,081	34,823	87,603	30,294	5,549	15,080	15,080
WHEAT FLOUR	BU	20,803	17,562	50,096	11,604	140	250	4	4
OTHER WHEAT PRODUCTS	BU	4,902	5,075	3,111,581	3,199,809	86,892	391,786	584,153	584,153
BAKERY PRODUCTS	BU	15,317	19,965	3,014,405	3,085,582	83,185	373,412	563,155	563,155
DIETETIC FOODS	LB	70,986	17,595	25,282	26,421	2,925	13,608	14,923	14,923
BLENDED FOOD PRODUCTS	LB	152,298	216,053	6,431	10,451	782	4,767	6,075	6,075
OTHER	---	---	---	11,407	3,277	2,281	1,045	1,372	1,372
				20,235	32,767	66	37	531	531
				15,795	22,105	32,205	4,034	7,982	7,982
						---	2,072	2,715	2,715
FEEDS AND FODDERS, EX OIL CAKE & MEAL									
CORN BYPRODUCTS, FEED	STN	584	447	162,655	160,723	---	20,603	26,534	26,534
ALFALFA MEAL, DEHYDRATED	STN	86	56	59,816	45,528	61	7,784	7,937	7,937
ALFALFA MEAL, SUN-CURED	STN	120	84	6,871	6,239	6	754	937	937
ALFALFA HAY CUBES	STN	51	89	7,461	8,002	21	1,811	2,192	2,192
POULTRY FEEDS, PREPARED	STN	66	79	2,880	7,408	1	97	400	400
OTHER	---	---	---	18,021	19,022	10	2,640	2,838	2,838
				67,606	74,524	---	7,517	12,230	12,230
OILSEEDS AND PRODUCTS									
OIL CAKE AND MEAL	STN	2,724	2,874	2,554,538	3,167,277	---	457,510	587,647	587,647
SOYBEAN OIL CAKE AND MEAL	STN	2,471	2,735	613,027	455,322	494	102,512	81,150	81,150
OTHER	STN	253	139	565,524	428,179	454	94,521	78,599	78,599
OILSEEDS	---	---	---	47,504	2,111,337	40	7,991	2,551	2,551
FLAXSEED	BU	316	44	1,720,747	2,111,337	---	312,863	401,412	401,412
SOYBEANS	BU	260,140	257,878	2,213	334	11	34	70	70
SAFFLOWER SEED	LB	130,983	50,841	1,589,506	1,955,503	48,309	296,282	378,420	378,420
PEANUTS	LB	182,297	278,462	47,268	79,275	74	562	141	141
OTHER	---	---	---	73,064	79,275	36,060	8,933	19,643	19,643
VEGETABLE OILS AND WAXES	---	---	---	216,966	595,064	193,836	263,260	41,985	41,985
COTTONSEED OIL	LB	220,982	322,172	44,073	110,197	28,766	78,446	6,504	6,504
SOYBEAN OIL	LB	488,248	960,183	99,348	350,665	125,525	135,717	26,556	26,556
PEANUT OIL	LB	46,188	19,858	10,150	7,752	4,083	891	1,210	1,210
OTHER	LB	272,653	338,589	63,396	126,450	35,462	48,206	7,714	7,714
PROTEIN SUBSTANCES	LB	7,281	9,874	3,797	5,555	422	1,658	151	151

CONTINUED--

TABLE 12--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY		JANUARY		JANUARY		JANUARY		JANUARY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		73/74	74/75	73/74	74/75	1974	1975	1975	1974	1975	1975
		THOU.	THOU.	1,000 DOL.	1,000 DOL.	THOU.	THOU.	THOU.	1,000 DOL.	THOU.	1,000 DOL.
TOBACCO, UNMANUFACTURED	LB	416,668	423,302	487,598	585,356	56,040	63,272	69,770	95,561	69,770	95,561
BURLEY	LB	32,384	24,206	41,082	33,877	2,326	1,059	2,976	1,614	2,976	1,614
CIGAR WRAPPER	LB	953	1,659	5,115	10,680	240	222	1,510	1,214	1,510	1,214
DARK-FIRED KENTUCKY AND TENNESSEE	LB	10,793	10,495	8,393	9,930	1,473	578	1,083	558	1,083	558
FLUE-CURED	LB	276,090	274,956	388,248	461,016	38,159	45,123	58,904	81,272	58,904	81,272
MARYLAND	LB	5,979	7,963	6,821	10,535	330	58	375	91	375	91
BULK SMOKING TOBACCO	LB	19,076	28,166	25,000	40,308	2,530	6,131	3,316	8,925	3,316	8,925
OTHER	LB	71,392	75,856	12,940	18,811	10,981	10,105	1,607	1,886	1,607	1,886
VEGETABLES AND PREPARATIONS											
CANNED	---	---	---	237,650	317,275	---	---	36,209	50,026	---	---
ASPARAGUS	LB	144,094	125,554	31,610	36,048	23,012	14,486	5,221	4,330	23,012	4,330
CORN	LB	2,498	3,889	1,031	1,327	285	412	139	98	285	139
SOUPS	LB	36,972	24,903	6,993	6,276	5,246	2,516	1,133	713	5,246	1,133
TOMATOES, TOMATO SAUCE AND PUREE	LB	19,265	11,254	4,656	3,461	3,846	2,165	899	664	3,846	899
OTHER	LB	56,748	56,047	13,073	17,432	9,410	5,236	2,242	1,759	9,410	2,242
PULSES	LB	28,611	29,461	5,858	7,552	4,226	4,158	808	1,097	4,226	808
DRIED BEANS	LB	414,547	512,088	77,160	122,105	39,556	75,352	10,435	18,796	39,556	10,435
DRIED PEAS, INC OOW AND CHICK	LB	272,327	338,317	52,317	86,963	23,924	46,159	6,537	12,666	23,924	6,537
DRIED LENTILS	LB	109,478	125,052	17,779	22,624	13,984	20,194	3,439	3,930	13,984	3,439
FRESH	LB	32,741	48,719	7,064	12,517	1,648	8,999	459	2,199	1,648	459
ASPARAGUS	LB	744,735	768,044	60,606	70,732	113,117	116,922	9,581	12,228	113,117	9,581
LETTUCE	LB	349	491	97	144	180	68	56	40	180	56
ONIONS	LB	128,356	147,478	8,741	13,002	24,727	27,661	1,661	2,441	24,727	1,661
POTATOES, EXCEPT SWEET POTATOES	LB	125,529	93,808	11,470	7,890	20,837	18,753	2,208	1,543	20,837	2,208
TOMATOES	LB	232,670	229,970	9,446	10,476	26,812	14,627	1,201	660	26,812	1,201
OTHER VEGETABLES	LB	92,822	112,415	13,157	17,220	7,039	18,596	1,036	2,946	7,039	1,036
FROZEN VEGETABLES	LB	165,010	183,881	17,696	21,999	33,523	37,217	3,418	4,598	33,523	3,418
HOPS	LB	32,330	30,375	6,919	7,778	4,205	5,551	921	1,424	4,205	921
SOUPS AND VEGETABLES, DEHYDRATED	LB	7,902	8,091	7,649	8,434	1,877	2,012	1,947	2,101	1,877	2,101
TOMATO JUICE, CANNED	LB	20,783	23,614	10,284	16,556	3,383	2,582	1,476	1,899	3,383	1,476
VEGETABLE SEASONINGS	GAL	1,359	1,601	1,573	2,317	151	514	168	760	151	168
OTHER	LB	33,779	25,927	10,275	11,578	5,061	2,927	1,458	1,214	5,061	1,458
OTHER VEGETABLE PRODUCTS	---	---	---	31,574	41,727	---	---	5,003	7,275	---	---
COFFEE	---	---	---	220,021	276,866	---	---	40,264	48,033	---	---
DRUGS, HERBS, ROOTS, ETC	LB	20,347	17,320	21,824	22,007	2,810	2,832	2,988	3,981	2,810	2,988
ESSENTIAL OILS AND RESINOIDS	LB	6,895	7,006	11,404	12,796	811	936	1,076	1,510	811	1,076
FLAVORING SIRUPS, SUGARS, EXTRACTS	LB	10,039	7,982	33,955	35,602	1,564	808	6,364	4,150	1,564	6,364
HONEY	---	---	---	27,593	31,557	---	---	2,766	5,955	---	---
NURSERY STOCK	LB	11,361	2,528	5,058	1,472	190	167	116	109	190	116
SEEDS, EXCEPT OILSEEDS	---	---	---	7,014	8,656	---	---	1,389	1,741	---	---
SPICES	LB	158,639	157,353	60,463	73,156	47,180	37,344	16,968	17,915	47,180	16,968
OTHER	LB	5,623	6,444	4,686	5,307	1,000	903	891	681	1,000	891
	---	---	---	48,024	86,315	---	---	7,106	11,990	---	---

1/ PRELIMINARY

TABLE 13 U.S. AGRICULTURAL EXPORTS TO EC QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY		JANUARY		1975 1/		1975 1/	
		QUANTITY	VALUE	QUANTITY	VALUE	THOU.	1,000 DOL.	THOU.	1,000 DOL.
NONVARIABLE-LEVY COMMODITIES--CON:									
VEGETABLES AND PREPARATIONS									
PULSE	LB	98,493	23,342	86,161	30,933	11,571	4,384	13,832	4,741
DRIED BEANS	LB	75,263	15,705	52,999	21,099	5,996	1,858	13,832	3,386
DRIED PEAS	LB	23,230	10,906	33,162	7,930	5,978	1,432	1,432	1,129
FRESH VEGETABLES	LB	4,009	868	5,385	815	1,825	1,320	1,320	444
CANNED VEGETABLES	LB	6,514	1,311	6,670	1,759	646	147	147	110
ASPARAGUS	LB	185	82	109	31	0	0	0	2
OTHER	LB	6,328	1,258	6,561	1,728	646	484	147	109
MORS	LB	499	619	247	210	49	67	187	67
OTHER VEGETABLES & PREPARATIONS									
HIDES AND SKINS	---	---	4,838	---	7,049	---	555	555	734
CATTLE HIDES, WHOLE	NO	510	30,995	671	34,788	60	103	103	12,468
CALF AND KIP SKINS	NO	228	8,990	276	9,505	51	192	192	2,020
OTHER	---	---	1,014	---	1,683	---	217	217	480
OILSEEDS AND PRODUCTS									
OIL CAKE AND MEAL	MT	1,320	1,035,080	1,854	1,269,986	---	190,687	190,687	285,249
SOYBEAN	MT	1,209	326,733	1,766	310,965	201	385	45,007	49,602
OTHER	MT	112	130,672	87	297,004	189	277	43,276	48,851
OILSEEDS	---	---	19,000	---	13,960	---	6	2,530	1,111
SOYBEANS	---	---	710,539	---	898,319	---	143,971	143,971	198,883
FLAXSEED	MT	13,093	661,661	2,971	830,877	610	338,496	338,496	105,942
OTHER	MT	2	236	1	283	0	18	79	18
VEGETABLE OILS									
COTTONSEED	LB	86,582	17,041	148,488	57,159	3,812	17,366	17,366	12,871
SOYBEAN	LB	12,433	2,571	5,873	1,935	2,206	4,034	4,034	6,692
LINSEED	LB	9,083	1,927	9,390	4,102	5	1	1	1,394
OTHER	LB	15,888	2,892	61,388	27,157	0	0	0	0
TALLOW, INEDIBLE	LB	48,390	10,091	71,837	25,802	0	8,910	8,910	13,582
TOBACCO, UNMANUFACTURED	---	---	46,911	---	40,548	---	371	371	1,716
VARIETY MEATS, FRESH OR FROZEN 4/	LB	274,662	233,672	233,672	207,915	1,602	13,922	13,922	1,716
NUTS AND PREPARATIONS	LB	102,409	107,915	91,907	107,309	29,786	44,227	44,227	6,493
CORN BYPRODUCTS, FEED 6/	LB	93,830	50,144	100,959	37,567	18,022	10,969	10,969	14,466
FOOD FOR RELIEF AND CHARITY	MT	510	35,732	361	47,828	10,796	1,544	1,544	4,340
OTHER	---	---	18	---	39,975	---	49	49	4,303
TOTAL NONVARIABLE-LEVY ITEMS	---	---	88,020	---	183,486	51	7,337	7,337	9,880
TOTAL	---	---	1,999,201	---	1,801,992	---	15,149	15,149	14,788
	---	---	2,386,286	---	2,620,694	---	272,711	272,711	134,164
	---	---		---		---	390,273	390,273	187,937

1/ PRELIMINARY. 2/ GRAINS, POULTRY, AND PORK WERE SUBJECT TO VARIABLE LEVIES BEGINNING ON JULY 30, 1962; RICE, ON SEPT. 1, 1964; AND BEEF AND DAIRY PRODUCTS, ON NOV. 1, 1964. 3/ LARD FOR FOOD IS A VARIABLE-LEVY COMMODITY, WHILE LARD FOR INDUSTRIAL USE IS BOUND IN THE GENERAL AGREEMENT ON TARIFFS AND TRADE (GATT) AT 3 PERCENT AD VALOREM. U.S. LARD IS FOR FOOD USE. 4/ ALTHOUGH CANNED POULTRY AND PORK VARIETY MEATS ARE SUBJECT TO VARIABLE LEVIES, THESE CANNOT EXCEED THE AMOUNT OF IMPORT DUTIES BOUND IN GATT. 5/ VARIABLE LEVY ON SUGAR-ADDED CONTENT. 6/ MAINLY CORN GLUTEN FEED AND MEAL, WHICH ARE NONVARIABLE-LEVY COMMODITIES: BUT MAY CONTAIN SMALL QUANTITIES OF OTHER CORN PRODUCTS, SUBJECT TO VARIABLE LEVIES (SEE "EXPORT HIGHLIGHTS, MARCH 1970").

TABLE 14. U.S. AGRICULTURAL EXPORTS TO ENLARGED EC QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JANUARY		JANUARY		JANUARY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		73/74	74/75	73/74	74/75	1974	1975 1/
		THOU.	THOU.	1,000 DOL.	1,000 DOL.	THOU.	1,000 DOL.
VARIABLE-LEVY COMMODITIES: (2/)							
FEED GRAINS	MT	7,008	6,356	707,399	914,370	1,040	125,570
CORN	MT	6,203	5,921	627,283	864,238	986	114,789
GRAIN SORGHUMS	MT	307	407	32,730	46,829	54	10,781
BARLEY	MT	167	2	16,739	184	0	0
OATS	MT	311	27	30,648	3,118	0	0
RICE	MT	85	76	34,035	32,628	15	6,139
RYE GRAIN	MT	8	30	747	3,809	0	7,304
WHEAT GRAIN	MT	1,063	791	134,800	160,995	86	13,309
WHEAT FLOUR	MT	5	3	582	623	0	46
CHEEF AND VEAL, EX VARIETY MEATS	LB	1,646	1,191	1,518	1,276	392	231
PORK, EX VARIETY MEATS	LB	627	528	393	317	0	31
LARD 3/	LB	28,072	18,835	6,144	5,053	5,159	1,000
DAIRY PRODUCTS	---	---	---	170	7,700	---	29
POULTRY AND EGGS	---	---	---	18,223	12,141	---	2,150
LIVE POULTRY	---	---	---	919	797	---	151
BROILERS AND FRYERS	LB	1,586	348	819	179	129	83
STEERING CHICKENS	LB	58	0	21	0	0	0
TURKEYS	LB	23,415	12,752	13,464	8,698	2,610	1,514
OTHER FRESH POULTRY	LB	837	26	543	39	0	9
EGGS	---	---	---	2,427	2,427	---	402
OTHER	---	---	---	17,720	14,322	---	1,620
TOTAL VARIABLE-LEVY ITEMS	---	---	---	921,732	1,153,235	---	150,095
NONVARIABLE-LEVY COMMODITIES:							
CANNED POULTRY 4/	LB	108	372	143	250	71	73
COTTON, EX LINTERS	RBA	214	201	47,752	63,481	53	14,067
FRUITS AND PREPARATIONS	---	---	---	81,729	63,673	---	9,772
FRESH FRUITS	---	---	---	16,559	22,274	20,512	3,245
CITRUS	LB	150,074	194,216	13,568	18,147	1,413	2,207
ORANGES AND TANGERINES	LB	136,198	176,621	4,823	5,849	1,413	53
LEMON AND LIMES	LB	53,879	60,168	5,863	8,068	8,062	954
GRAPEFRUITS	LB	51,598	78,041	2,816	4,193	7,932	1,167
OTHER	LB	30,406	38,048	67	37	5	33
APPLES	LB	315	364	259	1,053	495	70
GRAPES	LB	1,740	6,858	1,289	936	267	435
OTHER	LB	4,562	3,939	1,442	2,138	1,103	151
DRIED FRUITS	LB	71,864	44,333	29,287	18,138	2,078	482
GRAPES (RAISINS)	LB	16,269	16,616	8,214	8,271	8,763	1,577
PRUNES	LB	50,756	24,433	19,005	8,254	2,313	482
OTHER	LB	4,838	3,283	19,005	8,254	6,231	1,033
FRUIT JUICES	GAL	4,770	3,112	9,559	6,102	219	138
ORANGE	GAL	3,035	2,054	5,985	3,786	713	1,346
GRAPEFRUIT	GAL	771	426	1,650	3,786	387	864
OTHER	GAL	964	633	1,925	1,578	147	130
CANNED FRUITS 5/	LB	11,125	51,112	23,232	12,911	180	360
PEACHES	LB	37,280	10,097	6,864	2,437	9,453	2,016
FRUIT COCKTAIL	LB	24,378	6,554	5,824	1,821	3,828	777
PINEAPPLES	LB	33,790	22,332	5,765	4,785	2,406	577
OTHER	LB	15,677	12,130	4,778	3,867	1,945	312
OTHER FRUITS	---	---	---	3,093	4,248	1,275	296
	---	---	---	---	---	---	427
	---	---	---	---	---	---	344
	---	---	---	---	---	---	193
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CONTINUED--

TABLE 14. U.S. AGRICULTURAL EXPORTS TO ENLARGED EC QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY		JANUARY		JANUARY		VALUE
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	
		73/74	74/75	73/74	74/75	1975	1974	1975
		THOU.	THOU.	THOU.	1,000 DOL.	THOU.	1,000 DOL.	1,000 DOL.
NONVARIABLE-LEVY COMMODITIES--CONT								
VEGETABLES AND PREPARATIONS								
PULSE	LB	207,549	144,548	55,966	532,584	25,290	8,602	7,606
DRIED BEANS	LB	155,077	87,005	40,511	355,668	21,566	6,640	5,239
DRIED PEAS	LB	32,472	57,544	30,477	22,198	13,014	3,860	3,429
FRESH VEGETABLES	LB	4,892	6,557	10,034	13,470	10,412	2,783	1,810
CANNED VEGETABLES	LB	14,754	11,807	1,050	990	2,072	3,430	539
ASPARAGUS	LB	1,509	1,179	3,169	3,304	1,333	315	376
OTHER	LB	13,245	10,628	534	395	50	18	19
HOPS	LB	1,188	1,265	2,635	2,910	1,283	297	357
OTHER VEGETABLES & PREPARATIONS	---	---	---	1,137	1,052	1,173	313	167
HIDES AND SKINS	---	---	---	10,078	12,570	---	969	1,284
CATTLE HIDES, WHOLE	NO	561	696	41,799	45,466	---	13,293	15,851
CALF AND KIP SKINS	NO	242	276	9,956	9,862	62	186	2,061
OTHER	---	---	---	1,110	1,623	61	217	420
OILSEEDS AND PRODUCTS	---	---	---	30,734	33,982	---	12,098	13,370
OIL CAKE AND MEAL	MT	1,449	1,930	1,356,037	1,347,162	---	214,729	222,974
SOYBEAN	MT	1,307	1,838	132,770	326,311	226	51,733	51,707
OTHER	MT	142	92	28,267	308,974	200	294	50,038
OILSEEDS	---	---	---	779,796	951,361	26	1,670	1,670
SOYBEANS	MT	3,408	3,132	725,425	878,875	---	160,002	212,570
FLAXSEED	MT	2	1	236	283	678	154,141	198,205
OTHER	---	---	---	54,135	72,203	0	18	70
VEGETABLE OILS	LB	114,177	166,955	23,777	67,333	---	5,863	14,295
COTTONSEED	LB	19,582	5,986	3,751	1,991	11,744	2,946	8,350
SOYBEAN	LB	9,971	9,397	1,544	4,106	5,172	1,009	1,394
LINSEED	LB	22,257	74,889	4,892	33,690	---	1	0
OTHER	LB	62,367	76,682	13,629	27,545	3,691	1,207	5,172
TALLOW, INEDIBLE	LB	299,851	290,590	51,130	50,518	2,876	729	1,785
TOBACCO, UNMANUFACTURED	LB	220,210	179,540	246,710	234,411	43,969	7,354	7,185
VARIETY MEATS, FRESH OR FROZEN	LB	120,271	127,866	61,767	47,862	10,906	12,691	22,841
NUTS AND PREPARATIONS	---	---	---	48,765	57,032	13,475	7,474	5,804
CORN BYPRODUCTS, FEED	MT	511	378	57,955	42,017	---	5,637	4,923
FOOD FOR RELIEF AND CHARITY	---	---	---	27	91	51	7,337	7,629
OTHER	---	---	---	132,730	118,894	---	10	22
TOTAL NONVARIABLE-LEVY ITEMS	---	---	---	1,988,128	2,133,619	---	22,320	18,759
TOTAL	---	---	---	2,909,859	3,286,853	---	323,402	385,322

1/ PRELIMINARY. 2/ GRAINS, POULTRY, AND PORK WERE SUBJECT TO VARIABLE LEVIES BEGINNING ON JULY 30, 1962; RICE, ON SEPT. 1, 1964; AND BEEF AND DAIRY PRODUCTS, ON NOV. 1, 1964. 3/ LARD FOR FOOD IS A VARIABLE-LEVY COMMODITY, WHILE LARD FOR INDUSTRIAL USE IS BOUND IN THE GENERAL AGREEMENT ON TARIFFS AND TRADE (GATT) AT 3 PERCENT AD VALOREM. U.S. LARD IS FOR FOOD USE. 4/ ALTHOUGH CANNED POULTRY AND PORK VARIETY MEATS ARE SUBJECT TO VARIABLE LEVIES, THESE CANNOT EXCEED THE AMOUNT OF IMPORT DUTIES BOUND IN GATT. 5/ VARIABLE LEVY ON SUGAR-ADDED CONTENT. 6/ MAINLY CORN GLUTEN FEED AND MEAL, WHICH ARE NONVARIABLE-LEVY COMMODITIES; BUT MAY CONTAIN SMALL QUANTITIES OF OTHER CORN PRODUCTS, SUBJECT TO VARIABLE LEVIES (SEE "EXPORT HIGHLIGHTS, MARCH 1970").

TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		VALUE	
		QUANTITY	VALUE	QUANTITY	VALUE	1975 1/	1975 1/
		73/74	74/75 1/	1974	1,000 DOL.	1,000 DOL.	1,000 DOL.
CATTLE, LIVE	MNO						
CANADA		235	331	16	26	9,558	10,260
MEXICO		199	70	10	16	6,106	5,342
ARGENTINA		21	49	4	8	1,597	1,662
HUNGARY		0	0	0	0	47	825
KOREA, REP OF		1	1	0	0	0	81
REP SOUTH AFRICA		13	2	0	0	120	33
OTHER		11	3	0	0	30	1,011
			6	2	1	1,659	1,307
MILK & CREAM, CONDENSED OR EVAPORATED	MLB						
MEXICO		22,863	24,100	3,260	4,216	694	1,003
BAHAMAS		21,034	21,681	3,085	3,959	641	921
TRUST TERR PAC IS		376	450	56	60	14	18
OTHER		721	619	73	108	21	35
		731	1,350	45	88	18	29
MILK, NONFAT DRY	MLB						
CANADA		3,444	19,133	455	14,244	145	6,905
MEXICO		409	678	61	102	11	22
GUATEMALA		110	231	63	7	12	3
JAMAICA		100	53	6	0	4	0
UNITED KINGDOM		16	203	31	4	21	4
NETHERLANDS		0	1,177	0	393	0	197
FRANCE		38	1,125	0	0	0	0
PHILIPPINES		655	12,899	178	12,999	40	6,173
HONG KONG		236	149	12	15	9	19
JAPAN		303	134	33	19	21	18
OTHER		655	193	70	90	7	448
			2,791		1,015	41	
LARD AND OTHER RENDERED PIG FAT	MLB						
CANADA		58,842	74,029	9,369	5,437	1,928	1,641
MEXICO		3,462	18,112	88	997	19	354
BELEZE		24,402	30,149	3,941	4,207	847	1,166
COLOMBIA		1,604	755	55	0	20	0
UNITED KINGDOM		94	4,691	94	0	34	0
OTHER		27,792	18,825	5,159	39	1,000	15
		1,487	1,496	31	194	7	106
TALLOW, INEDIBLE	MLB						
MEXICO		1,177,693	1,359,432	180,902	211,147	31,637	33,488
COLOMBIA		23,685	31,380	124	4,092	22	816
BRAZIL		34,994	35,930	6,096	3,656	921	506
UNITED KINGDOM		63,181	26,575	8,548	8,768	1,488	1,393
NETHERLANDS		25,188	56,919	9,970	4,202	2,308	692
FRANCE		143,443	116,392	12,516	20,156	2,066	2,659
GERMANY WEST		29,317	17,986	980	1,452	200	298
SPAIN		45,849	28,000	6,231	5,069	1,164	902
ITALY		56,035	69,259	5,588	22,374	914	3,193
		33,405	59,011	6,021	16,006	1,087	2,354

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TABLE 15 U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		1975 1/		1975 1/	
		QUANTITY	VALUE	QUANTITY	VALUE	1974	1,000 DOL.	1974	1,000 DOL.
IRAN		23,446	47,570	4,609	8,977	5,703	4,740	983	723
INDIA		23,919	36,868	4,283	7,901	0	0	0	0
PAKISTAN		15,558	30,448	2,297	5,271	0	9,769	0	1,419
KOREA, REP OF		95,397	134,364	17,508	24,318	7,467	27,886	1,338	4,102
JAPAN		182,008	170,819	30,367	33,256	27,949	12,299	4,324	2,392
ALGERIA		31,820	20,495	6,509	3,908	11,823	3,964	2,206	793
EGYPT		85,037	142,336	15,610	30,023	12,361	16,454	2,196	3,069
OTHER		265,410	335,080	47,714	63,986	56,081	50,259	10,452	8,177
BEEF AND VEAL, EXCEPT OFFALS	MLB	51,798	21,281	63,753	28,802	8,064	3,401	9,530	4,753
CANADA		20,794	7,020	21,580	8,926	2,417	1,051	2,738	1,423
BERMUDA		491	719	877	1,378	49	80	84	152
BAHAMAS		13,793	3,841	5,116	4,843	586	606	815	758
JAMAICA		869	846	1,125	1,136	182	132	223	191
NETHERLANDS, ANTILLES		655	570	988	815	190	102	265	147
NETHERLANDS		421	300	1,008	848	43	46	93	127
SWITZERLAND		415	393	802	671	17	90	36	168
HONG KONG		19,876	2,693	26,823	3,831	3,741	628	4,473	860
JAPAN		4,484	4,898	5,434	6,434	840	666	803	926
OTHER		43,404	74,264	29,149	54,206	4,045	8,043	2,870	5,931
PORK, EXCEPT OFFALS	MLB	21,874	42,023	13,529	30,585	2,116	5,743	1,362	4,346
CANADA		882	1,361	644	995	45	80	45	38
BAHAMAS		2,855	2,877	2,445	2,300	383	452	329	370
NETHERLANDS, ANTILLES		1,306	1,253	991	1,026	182	269	131	241
JAPAN		9,458	17,639	7,202	13,727	450	310	417	272
OTHER		7,029	9,110	4,338	5,573	869	1,189	585	664
OFFALS, EDIBLE, VARIETY MEATS	MLB	165,084	180,436	77,842	65,332	21,080	22,638	10,627	8,004
CANADA		6,261	1,565	3,913	564	1,058	224	636	78
MEXICO		22,181	33,890	5,085	7,922	3,696	4,251	1,039	915
PERU		1,518	5,275	544	1,419	0	0	0	0
UNITED KINGDOM		26,230	26,927	11,556	10,295	2,678	3,960	1,498	1,465
NETHERLANDS		12,875	25,086	6,095	8,674	1,226	2,912	673	889
NETHERLANDS, ANTILLES		7,562	15,477	4,668	6,093	1,010	1,334	531	476
FRANCE		53,892	56,644	32,025	21,344	7,119	7,124	4,203	2,889
GERMANY WEST		19,500	3,686	7,354	1,423	1,441	174	568	85
ISRAEL		3,446	3,392	1,720	1,888	459	642	344	325
JAPAN		2,162	2,620	1,213	1,699	499	430	305	282
OTHER		19,457	13,876	3,669	4,410	1,894	1,587	831	600
BREEDING CHICKS	MNO	6,607	5,985	8,922	8,173	805	948	1,167	1,370
CANADA		916	763	779	709	71	67	179	52
MEXICO		455	227	1,146	716	30	63	146	146
VENEZUELA		289	160	497	355	42	17	68	64
BRAZIL		180	333	763	504	53	4	229	6
FRANCE		86	74	401	360	23	19	117	106

CONTINUED--

TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		VALUE	
		QUANTITY	74/75 1/	QUANTITY	1975 1/	1974	1975 1/
		73/74	1,000 DOL, 1,000 DOL.	1974	1,000 DOL, 1,000 DOL.	1,000 DOL, 1,000 DOL.	1975 1/
SPAIN		110	415	0	13	0	102
THAILAND		92	118	0	29	0	74
JAPAN		852	974	124	192	129	361
OTHER		3,627	3,830	462	544	482	459
POULTRY MEAT, CHICKENS, FRESH, FROZEN	MLB						
CANADA		62,970	26,473	11,267	10,407	4,724	3,277
MEXICO		4,561	1,343	599	479	229	223
BERMUDA		2,709	1,020	454	636	166	232
JAMAICA		1,307	665	206	188	124	130
LEeward-WINDWARD IS		9,185	2,477	1,641	2,970	487	441
BARBADOS		3,593	1,364	294	779	118	204
NETHERLANDS ANTILLES		1,502	573	459	694	203	111
CHILE		2,799	1,426	420	485	209	251
GREECE		3,135	1,376	2,477	0	1,087	0
LEBANON		2,216	1,100	111	36	49	20
KUWAIT		253	103	253	0	103	0
SINGAPORE		274	132	53	20	28	16
HONG KONG		795	385	225	1,316	116	522
JAPAN		10,380	4,391	1,405	1,464	571	472
OTHER		14,632	7,336	2,312	869	1,034	387
		5,667	2,782	358	469	199	271
POULTRY MEAT, TURKEYS, FRESH, FROZEN	MLB						
CANADA		36,863	20,184	4,386	1,384	2,382	675
BAHAMAS		5,401	2,540	864	29	431	10
UNITED KINGDOM		483	331	27	26	17	19
NETHERLANDS		2,374	1,683	140	50	177	59
GERMANY WEST		1,835	1,054	102	25	64	11
SWITZERLAND		17,281	9,611	1,993	850	1,041	393
ITALY		1,393	601	0	40	0	17
HONG KONG		1,246	645	354	0	219	0
OTHER		952	466	150	124	70	53
		6,008	3,254	755	240	362	114
CATTLE HIDES, WHOLE	MNO						
CANADA		9,064	165,562	1,405	1,645	25,673	18,903
MEXICO		438	7,592	89	50	1,560	619
FRANCE		1,475	24,633	236	181	3,859	1,793
CZECHOSLOVAKIA		201	3,923	5	83	99	979
HUNGARY		314	5,261	69	100	1,178	1,114
POLAND		81	1,153	10	17	173	245
USSR		327	6,854	21	100	411	854
SPAIN		0	0	0	2	0	37
ROMANIA		241	3,976	16	69	262	752
KOREA, REP OF		822	12,939	170	23	2,673	235
CHINA, REP OF (TAIWAN)		497	9,734	63	197	1,404	2,634
JAPAN		168	2,810	21	50	338	629
OTHER		3,573	70,647	561	554	11,370	6,769
		926	16,039	143	219	2,344	2,244

CONTINUED--

TABLE 15--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	QUANTITY		JULY-JANUARY		QUANTITY		JANUARY		VALUE	
		73/74	74/75	1/	73/74	74/75	1/	1974	1975 1/	1,000 DOL.	1,000 DOL.
COTTON, RAW EXCLUDING LINTERS											
MRBA		2,637	1,964	518,500	556,403	545	409	123,353	120,158		
CANADA		158	108	38,313	27,803	16	14	4,675	3,563		
FRANCE		34	41	6,696	13,088	9	8	1,836	2,445		
GERMANY WEST		66	37	15,151	11,450	15	5	3,206	1,450		
SWITZERLAND		47	45	10,068	13,660	10	12	2,064	3,608		
ITALY		49	54	10,705	17,374	11	17	2,477	5,272		
BANGLADESH		9	40	3,969	14,189	9	0	3,969	0		
THAILAND		126	54	21,403	14,369	12	10	2,444	3,284		
INDONESIA		63	42	30,664	14,172	9	5	4,084	1,564		
PHILIPPINES		120	59	20,228	17,147	9	5	2,107	1,926		
PEOPLES REP OF CHINA		283	133	55,976	35,915	120	31	27,133	9,014		
KOREA REP OF		388	273	66,792	80,890	31	58	6,184	17,582		
HONG KONG		107	58	21,383	14,700	13	4	2,801	1,012		
CHINA REP OF (TAIWAN)		340	105	51,955	23,564	35	18	6,191	4,806		
JAPAN		596	559	109,203	148,014	189	121	36,417	33,987		
OTHER		231	356	55,993	110,069	56	101	17,765	30,645		
FRUIT COCKTAILS, CANNED											
MLB		69,300	45,702	16,149	12,949	6,952	4,313	1,660	1,252		
CANADA		21,305	25,486	5,004	7,220	2,564	2,143	625	602		
PANAMA		1,877	833	452	197	304	3	83	1		
SWEDEN		3,624	2,412	764	704	175	92	41	26		
FINLAND		1,927	508	426	122	77	108	14	25		
UNITED KINGDOM		6,005	2,660	1,514	716	367	354	86	99		
NETHERLANDS		7,239	305	1,606	86	754	36	181	13		
BELGIUM-LUXEMBOURG		3,326	2,490	861	760	306	388	81	131		
GERMANY WEST		6,340	936	1,439	207	873	69	205	20		
AUSTRIA		1,595	886	349	261	260	77	58	23		
SWITZERLAND		5,268	2,999	1,137	837	31	0	7	0		
HONG KONG		979	937	213	266	22	10	5	4		
JAPAN		2,969	569	716	172	65	0	19	0		
OTHER		6,845	4,683	1,667	1,401	1,154	1,031	257	308		
PEACHES, CANNED											
MLB		95,658	64,276	17,895	15,772	8,226	6,429	1,636	1,646		
CANADA		30,328	39,839	5,608	9,594	2,554	4,026	511	1,057		
BRAZIL		2,524	0	482	0	0	0	0	0		
SWEDEN		4,298	2,394	897	701	469	150	86	41		
UNITED KINGDOM		3,925	83	749	22	107	39	20	10		
NETHERLANDS		5,590	1,633	1,153	385	1,105	10	227	3		
BELGIUM-LUXEMBOURG		3,678	2,822	764	762	414	472	93	118		
GERMANY WEST		21,196	4,755	3,650	1,079	2,187	270	434	45		
AUSTRIA		3,871	2,156	688	522	122	316	23	80		
SWITZERLAND		4,976	4,338	972	1,049	228	214	44	51		
JAPAN		6,244	720	1,231	218	68	0	12	0		
OTHER		9,030	5,535	1,731	1,440	972	932	185	242		
PRUNES, DRIED											
MLB		85,717	51,717	33,718	19,889	12,095	5,992	4,901	2,287		
CANADA		6,848	5,410	2,649	2,059	1,216	526	478	194		

CONTINUED--

TABLE 15--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		VALUE		QUANTITY		VALUE	
		73/74	74/75 Y/	73/74	74/75 Y/	1,000 DOL.	1,000 DOL.	1974	1975 Y/	1,000 DOL.	1975 Y/
VENEZUELA		2,017	1,896	1,896	1,896	888	928	174	13	73	1975 Y/
BRAZIL		2,679	260	260	260	1,239	118	180	0	99	0
SWEDEN		4,229	3,128	3,128	3,128	2,120	1,565	627	472	337	233
NORWAY		2,531	1,281	1,281	1,281	1,114	615	588	93	238	328
FINLAND		3,196	4,232	4,232	4,232	1,490	1,893	281	503	434	183
DENMARK		3,010	2,978	2,978	2,978	1,343	1,244	302	421	434	183
UNITED KINGDOM		8,551	3,034	3,034	3,034	3,328	1,250	1,132	305	415	90
NETHERLANDS		2,016	1,404	1,404	1,404	849	534	383	116	149	45
BELGIUM-LUXEMBOURG		2,387	1,818	1,818	1,818	1,004	751	417	442	172	179
FRANCE		8,565	1,873	1,873	1,873	3,319	710	1,076	480	369	245
GERMANY WEST		9,845	4,938	4,938	4,938	3,580	1,584	1,332	215	985	95
POLAND		3,036	2,405	2,405	2,405	1,121	822	1,650	909	600	387
SPAIN		1,247	908	908	908	589	404	151	59	77	22
ITALY		15,935	8,599	8,599	8,599	5,414	2,119	1,572	923	657	198
OTHER		9,626	7,953	7,953	7,953	3,701	3,293	1,035	715	434	290
GRAPES, DRIED (RAISINS)	MLB	61,676	64,230	64,230	64,230	30,830	31,640	9,022	7,921	4,555	13,323
CANADA		7,659	10,403	10,403	10,403	3,827	5,579	790	635	476	442
VENEZUELA		1,247	670	670	670	642	392	175	41	98	19
PERU		1,103	0	0	0	628	0	0	0	0	0
BRAZIL		1,239	1,308	1,308	1,308	736	804	150	0	69	0
SWEDEN		5,284	4,466	4,466	4,466	2,884	2,540	879	180	341	99
NORWAY		2,781	1,971	1,971	1,971	1,547	1,144	604	115	349	63
FINLAND		3,726	3,229	3,229	3,229	1,850	1,808	365	433	356	256
DENMARK		3,186	2,168	2,168	2,168	1,615	1,204	663	45	335	26
UNITED KINGDOM		4,827	7,663	7,663	7,663	2,496	3,728	749	315	415	120
NETHERLANDS		1,498	1,687	1,687	1,687	778	875	231	212	136	107
BELGIUM-LUXEMBOURG		1,198	864	864	864	683	465	139	161	78	78
FRANCE		1,366	628	628	628	716	288	88	58	33	31
GERMANY WEST		3,871	3,308	3,308	3,308	1,801	1,870	198	260	101	112
SWITZERLAND		1,774	1,022	1,022	1,022	894	441	176	83	97	33
JAPAN		15,779	19,175	19,175	19,175	6,992	7,646	3,008	3,910	1,374	1,828
NEW ZEALAND		908	1,265	1,265	1,265	660	923	40	103	30	61
OTHER		4,230	4,401	4,401	4,401	2,130	2,233	838	785	434	371
GRAPEFRUITS, FRESH	MLB	186,862	157,974	157,974	157,974	18,978	18,379	44,606	29,137	3,945	13,231
CANADA		62,160	58,866	58,866	58,866	5,592	5,277	15,279	10,434	1,141	999
NETHERLANDS		13,387	12,165	12,165	12,165	1,175	1,354	3,722	3,566	336	357
FRANCE		10,183	20,048	20,048	20,048	960	2,302	2,975	5,239	297	611
JAPAN		89,957	58,732	58,732	58,732	10,196	8,420	19,485	6,418	1,914	980
OTHER		11,175	10,163	10,163	10,163	1,094	1,027	3,205	13,480	297	385
GRAPES, FRESH	MLB	214,486	221,686	221,686	221,686	44,927	43,053	7,920	9,677	1,908	2,243
CANADA		171,800	179,707	179,707	179,707	33,510	31,879	4,495	4,876	1,094	1,082
VENEZUELA		3,661	3,373	3,373	3,373	1,039	1,147	0	31	0	31
SWEDEN		4,404	2,987	2,987	2,987	1,069	1,540	382	397	102	83
SINGAPORE		4,428	4,813	4,813	4,813	1,191	1,220	64	582	14	147

CONTINUED--

TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		VALUE	
		QUANTITY	73/74	QUANTITY	1975 1/	1974	1975 1/
		74/75	1,000 DOL.	1974	1,000 DOL.	1,000 DOL.	1,000 DOL.
HONG KONG		15,368	4,338	1,047	1,533	305	434
OTHER		14,825	3,780	1,533	2,177	393	487
LEMONS AND LIMES, FRESH	MLB	214,571	27,046	28,826	31,360	3,693	4,202
CANADA		25,973	4,288	4,112	3,685	560	559
NETHERLANDS		14,376	1,615	1,721	5,848	188	526
FRANCE		23,554	2,914	5,385	4,684	660	410
GERMANY WEST		8,586	790	0	0	0	0
GERMANY EAST		6,397	711	0	0	0	0
POLAND		4,928	508	0	613	0	73
JAPAN		118,369	14,677	15,191	14,925	2,012	2,429
OTHER		12,788	1,543	2,417	1,606	274	205
ORANGES, TANGERINES, CLEMENTINES, FRESH	MLB	345,960	36,214	51,288	77,214	5,774	8,495
CANADA		156,765	18,592	33,628	40,677	3,898	4,298
UNITED KINGDOM		8,243	695	1,413	0	120	0
NETHERLANDS		24,718	2,499	0	522	0	53
FRANCE		5,694	549	0	0	0	0
GERMANY WEST		13,177	860	0	0	0	0
GERMANY EAST		9,175	539	0	0	0	0
IRAN		0	0	0	0	0	0
SINGAPORE		7,262	744	0	5,692	0	683
HONG KONG		87,321	8,341	113	551	14	59
JAPAN		21,284	2,331	10,421	22,315	1,250	2,594
OTHER		12,320	1,105	1,357	2,906	143	362
GRAPEFRUIT JUICE	MGAL	13,289	5,495	4,376	4,551	348	446
CANADA		2,092	2,690	227	300	766	570
UNITED KINGDOM		122	377	16	197	341	368
NETHERLANDS		110	369	4	5	40	18
FRANCE		272	380	59	35	114	67
GERMANY WEST		200	405	57	20	117	32
SWITZERLAND		117	383	9	1	22	4
JAPAN		73	277	9	5	42	8
OTHER		343	635	56	36	86	74
ORANGE JUICE	MGAL	12,403	29,977	2,180	1,916	5,370	5,054
CANADA		5,988	14,280	980	923	2,339	2,476
SWEDEN		1,557	4,633	431	279	1,331	916
GERMANY WEST		996	2,226	146	142	303	283
OTHER		3,862	8,838	623	572	1,597	1,380
ALMONDS, SHELLED BASIS	MLB	47,154	65,727	7,957	7,619	10,801	7,773
CANADA		2,960	3,405	403	336	444	345
SWEDEN		2,530	3,749	164	355	248	341
UNITED KINGDOM		4,016	5,774	702	415	1,051	430
NETHERLANDS		2,433	3,506	355	289	520	337

CONTINUED--

TABLE 15--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		VALUE	
		QUANTITY	74/75 1/	QUANTITY	1975 1/	1974	1975 1/
		73/74	1,000 DOL.	1974	1,000 DOL.	1,000 DOL.	1,000 DOL.
FRANCE							
GERMANY WEST		2,261	2,635		471	703	229
JAPAN		9,835	26,567		1,347	2,031	2,677
OTHER		14,874	2,359		3,056	3,560	1,067
		8,245	16,051		1,459	2,245	2,348
WALNUTS, NOT SHELLLED BASIS	MLB						
CANADA		45,855	53,760		3,771	1,228	1,329
BRAZIL		3,544	6,653		495	198	227
GERMANY WEST		4,823	1,641		284	140	10
SPAIN		15,364	7,720		657	214	47
ITALY		5,887	2,826		378	188	305
OTHER		877	460		0	0	511
		13,331	7,081		1,956	489	229
		16,646					
FEED GRAINS	MMT						
CANADA		25,627	19,611		3,377	386,026	617,333
MEXICO		376	423		35	3,536	984
UNITED KINGDOM,		663	1,112		34	2,807	42,616
NETHERLANDS		904	547		203	24,563	21,903
GERMANY WEST		2,240	2,777		196	21,069	92,270
USSR		2,001	1,731		382	49,391	81,819
SPAIN		2,820	672		228	12,991	21,897
PORTUGAL		1,195	999		131	29,331	51,321
ITALY		1,689	572		57	7,112	19,255
GREECE		637	1,106		224	30,338	30,439
ROMANIA		24	227		110	13,588	13,879
ISRAEL		425	516		0	11,947	11,947
PEOPLES REP OF CHINA		1,195	547		63	7,597	15,654
KOREA, REP OF		395	23		268	30,769	0
JAPAN		6,129	450		191	25,658	15,126
UNONTFD CTRY-CAN T'AS		1,440	4,674		748	87,254	128,055
OTHER		3,212	2,443		0	0	0
					351	40,024	70,169
BARLEY	MMT						
MEXICO		1,304	577		174	22,332	22,270
COLOMBIA		63	83		30	2,470	6,206
GERMANY WEST		57	26		0	0	0
POLAND		108	2		0	0	0
ITALY		86	20		0	0	0
GREECE		80	0		0	0	0
ROMANIA		100	0		4	481	0
CYPRUS		24	30		0	0	0
IRAN		64	0		0	0	0
KOREA, REP OF		12	65		21	2,238	787
CHINA, REP OF (TAIWAN)		122	212		0	0	15,126
JAPAN		76	0		120	17,142	0
UNONTFD CTRY-CAN T'AS		27	83		0	0	152
OTHER		453	57		0	0	0
		34	0		0	0	0

CONTINUED--

TABLE 15 --U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		JANUARY		VALUE	1975 1/	1974	1,000 DOL.	1,000 DOL.	1975 1/
		QUANTITY	74/75 1/	QUANTITY	1975 1/	QUANTITY	1974						
			73/74		1,000 DOL.		1,000 DOL.						
DOMINICAN REPUBLIC													
GERMANY WEST													
IRAQ		46,927	332	67,450	10,341	18,209	0	14,664	0	5,266	0	12,996	0
IRAN		66,212	148,165	13,032	13,860	10,217	0	79,424	0	1,756	0	16,269	0
IRAQ		19,866	528,834	5,165	130,427	0	0	156,034	0	0	0	33,244	0
IRAN		16	125,974	2	125,974	0	0	224	0	180	0	54	0
KUWAIT		9,239	59,901	1,746	13,286	1,197	0	19,256	0	4,033	0	4,556	0
SAUDI ARABIA		122,760	124,720	28,509	31,856	15,590	0	105,835	0	31,338	0	21,360	0
BAHRAIN		5	105,835	1	21,360	0	0	15,384	0	12,538	0	2,900	0
VIETNAM SOUTH		319,042	105,286	72,365	21,589	125,641	0	23,651	0	0	0	4,485	0
CAMBODIA (KHMER REP)		230,778	256,135	55,788	49,247	49,408	0	0	0	0	0	0	0
SINGAPORE		100,100	3,529	19,302	782	31,506	0	47,677	0	5,068	0	8,912	0
INDONESIA		131,228	92,429	25,659	14,496	0	0	551	0	0	0	115	0
KOREA, REP OF		438,053	12,129	26,955	2,741	16,214	0	15,957	0	3,996	0	3,642	0
HONG KONG		63,689	63,689	4,045	14,103	12,613	0	1,983	0	2,223	0	493	0
JAPAN		16,922	60,174	9,790	17,079	69,900	0	52,104	0	33,802	0	9,993	0
MALAGASY REPUBLIC		107,066	69,258	18,254	66,816	0	0	0	0	0	0	0	0
REP SOUTH AFRICA		505,710	327,205	87,666	0	0	0	0	0	0	0	0	0
OTHER													
WHEAT AND PRODUCTS	MTU	823,670	664,719	3,011,581	3,199,809	86,892	112,282	112,282	391,786	584,153	0	584,153	0
MEXICO		20,613	29,910	67,747	144,073	3,828	1,749	1,749	19,147	9,215	0	9,215	0
VENEZUELA		10,531	10,618	48,473	65,312	1,050	1,721	1,721	6,723	11,434	0	11,434	0
CHILE		16,808	8,641	44,782	41,305	14	1,639	1,639	27	8,330	0	8,330	0
BRAZIL		37,350	10,637	187,769	42,217	6,000	0	0	32,117	23	0	23	0
ARGENTINA		17,303	0	90,709	0	0	0	0	0	0	0	0	0
USSR		80,434	18,142	170,335	93,540	8,189	6,646	6,646	20,984	37,478	0	37,478	0
TURKEY		7,805	17,697	38,920	83,385	2,412	5,407	5,407	13,220	26,396	0	26,396	0
IRAN		9,191	14,838	30,217	70,727	1,946	7,803	7,803	6,782	4,593	0	4,593	0
INDIA		14,714	49,054	58,781	246,961	3,009	19,598	19,598	15,240	39,610	0	39,610	0
PAKISTAN		54,324	102,896	180,274	441,673	590	3,689	3,689	3,582	91,056	0	91,056	0
BANGLADESH		16,683	17,362	79,507	79,166	3,689	7,086	7,086	18,898	36,818	0	36,818	0
PEOPLES REP OF CHINA		13,305	18,635	52,105	87,088	2,406	4,207	4,207	12,731	20,869	0	20,869	0
KOREA, REP OF		103,847	54,961	298,533	189,180	8,895	11,474	11,474	26,088	59,641	0	59,641	0
CHINA, REP OF (TAIWAN)		41,732	40,807	197,323	219,828	2,026	11,010	11,010	11,010	3,819	0	3,819	0
YAPAN		15,368	7,306	71,218	37,513	254	7,72	7,72	1,424	67,624	0	67,624	0
YAPAN		70,096	73,431	261,530	372,118	6,809	12,283	12,283	33,117	0	0	0	0
UNIDENT CTRY-CAN T/S		62,194	23,310	298,166	132,736	1	0	0	2	167,246	0	167,246	0
OTHER		231,313	166,473	895,223	852,987	35,774	31,289	31,289	171,225	0	0	0	0
WHEAT	MTU	797,965	642,081	3,014,405	3,085,582	83,185	108,743	108,743	373,412	563,155	0	563,155	0
MEXICO		20,582	29,872	67,660	143,981	3,823	1,747	1,747	19,137	9,201	0	9,201	0
VENEZUELA		10,511	10,610	48,357	65,213	1,049	1,720	1,720	6,219	11,419	0	11,419	0
CHILE		16,665	8,365	44,114	40,006	0	1,614	1,614	0	8,188	0	8,188	0
BRAZIL		37,101	10,321	186,953	40,650	5,936	0	0	31,972	0	0	0	0
ARGENTINA		17,303	0	90,709	0	0	0	0	0	0	0	0	0
USSR		80,434	18,142	170,335	93,540	8,189	6,646	6,646	20,984	37,478	0	37,478	0
TURKEY		7,735	17,445	38,591	81,645	2,342	5,196	5,196	12,891	25,112	0	25,112	0
IRAQ		9,191	14,838	30,217	70,727	1,946	875	875	6,782	4,593	0	4,593	0

CONTINUED--

TABLE 15.--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		VALUE	
		QUANTITY	73/74 1/	QUANTITY	1975 1/	1974 1,000 DOL.	1975 1/ 1,000 DOL.
IRAN		14,712	49,052	3,008	7,503	15,235	39,610
INDIA		52,109	99,983	0	18,853	0	86,579
PAKISTAN		16,485	17,382	3,511	7,086	18,233	36,818
BANGLADESH		13,304	18,609	2,406	4,207	12,731	20,869
PEOPLES REP OF CHINA		103,847	54,961	8,895	0	26,088	0
MOREA, REP OF		41,149	40,014	2,026	11,470	11,010	59,617
CHINA, REP OF (TAIWAN)		15,368	7,239	254	772	1,423	3,819
JAPAN		70,086	73,428	6,806	12,283	33,092	67,615
UNDTFD CTRY-CAN T/S		62,194	23,310	1	0	2	0
OTHER		209,219	148,531	32,994	28,473	157,644	152,234
WHEAT FLOUR	MBU	20,803	17,562	2,925	2,825	13,608	14,923
JAMAICA		695	949	103	218	490	1,042
COLOMBIA		2,145	285	55	61	174	375
BOLIVIA		1,296	1,193	0	50	0	219
LEBANON		888	74	366	2	1,944	16
ISRAEL		3,477	245	563	4	2,975	21
SAUDI ARABIA		2,358	6,941	405	1,358	1,766	6,831
SRI LANKA (CEYLON)		562	179	0	0	0	0
INDONESIA		535	39	0	1	0	11
PHILIPPINES		583	370	58	108	280	591
KOREA, REP OF		1,415	788	601	139	3,015	771
MOROCCO		0	1,379	0	0	0	0
ALGERIA		1,953	416	12	210	55	1,148
EGYPT		4,888	288	762	675	2,910	3,898
OTHER		86	4,417	6	10	754	937
ALFALFA MEAL, DEHYDRATED	MTN	80	56	6	19	666	892
JAPAN		5	52	0	1	88	45
OTHER		120	84	21	22	1,811	2,192
ALFALFA MEAL, SUN-DRIED	MTN	119	83	21	22	1,806	2,182
JAPAN		0	1	0	0	4	11
OTHER		51	89	1	7	97	400
ALFALFA HAY CUBES	MTN	3	7	0	3	16	157
CANADA		1	12	0	0	15	6
MEXICO		47	68	1	3	61	237
JAPAN		0	2	0	0	4	0
OTHER		2,724	2,874	494	502	102,512	81,150
OIL, CAKE AND MEAL	MTN	109	133	23	19	4,501	3,377
CANADA		68	21	21	0	4,070	52
DENMARK		27	48	1	12	618	1,953
UNITED KINGDOM		253	356	9	25	1,636	3,816
NETHERLANDS		107	119	13	46	2,115	6,785
BELGIUM-LUXEMBOURG							

CONTINUED--

TABLE 15--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY			JANUARY			VALUE	
		QUANTITY	74/75 1/	73/74	1974	1975 1/	1974	1975 1/	1,000 DOL.
FRANCE		335	546	63,078	82,176	71	13,005	10,190	
GERMANY WEST		556	690	138,317	109,316	98	23,432	22,886	
CZECHOSLOVAKIA		77	65	19,378	10,057	0	0	3,015	
HUNGARY		3	75	534	12,446	0	0	6,624	
POLAND		154	144	41,187	23,544	28	7,643	9,021	
SPAIN		108	7	30,879	1,266	0	0	57	
ITALY		203	333	41,418	49,525	30	5,618	5,985	
YUGOSLAVIA		131	13	30,428	2,177	52	10,858	0	
ROMANIA		79	13	16,895	1,920	12	2,979	0	
JAPAN		143	2	29,746	532	48	8,726	101	
OTHER		368	312	76,124	56,170	88	17,252	7,266	
SOYBEAN OILCAKE AND MEAL	MSTN	2,471	2,735	565,924	428,179	454	94,521	78,599	
CANADA		96	128	19,377	22,171	22	4,323	3,131	
NETHERLANDS		193	302	52,319	43,589	22	1,536	2,816	
BELGIUM-LUXEMBOURG		106	118	22,711	17,890	13	2,090	6,771	
FRANCE		326	544	61,058	81,467	64	11,508	10,155	
GERMANY WEST		506	651	129,668	104,780	93	22,547	22,856	
CZECHOSLOVAKIA		77	65	19,378	10,057	0	0	3,015	
HUNGARY		3	75	574	12,446	0	0	6,624	
POLAND		113	129	32,426	21,257	28	7,643	9,021	
SPAIN		106	6	30,029	792	0	0	17	
ITALY		202	332	41,216	49,280	30	5,596	5,953	
YUGOSLAVIA		131	12	30,256	1,765	52	10,828	0	
ROMANIA		79	13	16,895	1,920	12	2,979	0	
JAPAN		140	0	28,969	21	48	8,673	11	
OTHER		392	361	80,647	60,746	84	16,799	8,231	
FLAXSEED	MBU	316	44	2,213	334	11	34	70	
MEXICO		0	13	0	39	0	0	0	
NETHERLANDS		0	22	0	213	0	0	0	
GERMANY WEST		60	5	236	70	6	18	70	
POLAND		81	0	399	0	0	0	0	
UNDNTD CTRY-CAN T/S		176	4	1,578	12	5	16	0	
OTHER		0	0	0	0	0	0	0	
SOYBEANS	MBU	260,140	257,878	1,589,506	1,955,503	48,309	296,282	378,420	
CANADA		5,619	9,058	35,066	67,650	12	74	280	
DENMARK		6,857	3,816	38,463	32,275	1,022	6,601	8,264	
NETHERLANDS		48,390	49,416	279,715	370,519	11,620	70,455	96,812	
BELGIUM-LUXEMBOURG		7,695	2,092	46,261	16,842	2,221	13,246	2,589	
FRANCE		5,677	6,627	36,266	49,709	823	5,277	6,228	
GERMANY WEST		36,599	34,156	210,041	261,685	5,362	34,402	53,612	
SPAIN		16,499	28,577	102,948	221,166	2,817	18,250	43,435	
ITALY		15,272	16,876	89,380	132,122	2,388	15,117	26,701	
ISRAEL		7,569	7,374	45,753	44,088	697	3,930	14,913	
PEOPLES REP OF CHINA		11,568	4,742	62,735	32,161	5,495	28,754	0	

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TABLE 15--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		JANUARY		VALUE
		73/74	74/75 1/	73/74	74/75 1/	1974	1975 1/	1975 1/
		1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.
CHINA-REP OF (TAIWAN)								
JAPAN		13,321	11,770	96,129	89,674	1,056	3,332	7,124
UNDTNFD CTRY-CAN T/S		56,136	58,167	364,129	441,654	9,238	10,859	54,355
OTHER		7,102	7,211	41,685	58,160	0	0	0
		21,877	17,997	140,812	137,796	5,537	2,771	38,997
								21,930
COTTONSEED OIL	MLB							
CANADA		220,982	322,172	44,073	110,197	28,766	78,446	6,804
MEXICO		9,427	13,786	1,850	4,154	1,704	1,318	373
VENEZUELA		38,509	1,222	7,823	426	229	0	48
SWEDEN		37,640	58,681	8,205	23,358	7,543	8,927	1,783
UNITED KINGDOM		11,457	14,053	2,243	5,836	1,278	0	253
NETHERLANDS		7,138	5	1,173	2	2,966	0	506
GERMANY WEST		4,794	2	1,190	1	0	0	0
IRAN		7,560	5,844	1,371	1,917	2,203	4,632	502
JAPAN		0	13,081	0	6,283	0	9,921	0
ALGERIA		4,409	12,684	3,346	4,987	5,729	0	1,102
EGYPT		57,824	187,385	10,959	57,599	2,922	0	0
OTHER		23,848	15,429	5,070	5,635	4,191	2,341	1,180
								15,845
								991
SOYBEAN OIL	MLB							
CANADA		488,248	960,183	99,348	350,665	125,525	135,717	26,556
MEXICO		25,959	31,386	4,694	10,381	4,671	4,103	1,137
PANAMA		25,152	133,158	4,152	36,801	3,220	6,328	1,568
DOMINICAN REPUBLIC		24,412	27,195	2,061	6,987	6,898	132	1,841
COLOMBIA		2,118	4,977	480	11,811	0	9,976	1,310
ECUADOR		14,726	9,346	4,019	2,137	4,407	711	0
PERU		57,280	33,432	3,915	3,691	6,139	12	920
CHILE		827	29,621	10,896	11,561	88	21	1,276
SPAIN		10,062	33,835	2,212	6,613	0	1,309	23
YUGOSLAVIA		37,926	39,599	8,197	16,332	31	0	0
IRAN		48,449	264,299	10,177	14,561	29,108	11,020	6,263
ISRAEL		14,259	6,299	2,962	101,935	38,405	58,453	7,840
INDIA		28,340	28,782	6,743	3,239	2,565	0	626
PAKISTAN		44,810	26,643	7,476	10,132	1,000	0	263
BANGLADESH		15,700	18,845	3,334	10,266	13,025	0	2,583
PEOPLES REP OF CHINA		15,430	0	2,471	6,586	0	0	0
CHINA-REP OF (TAIWAN)		0	22,045	0	11,564	0	0	0
JAPAN		7,620	35,988	1,603	11,592	0	4,409	0
AUSTRALIA		11,400	10,928	2,041	3,915	77	3,329	17
MOROCCO		4,449	25,373	1,124	6,194	4,019	1,502	654
TUNISIA		37,618	39,343	8,094	13,014	607	1,049	160
OTHER		57,340	114,678	12,448	47,352	11,564	8,707	0
							24,594	2,785
								10,159
TOBACCO, UNMANUFACTURED	MLB							
SWEDEN		416,668	423,302	487,598	585,356	56,040	63,272	69,770
DENMARK		12,541	11,045	14,463	14,853	377	0	251
UNITED KINGDOM		23,503	11,717	21,919	13,499	56	4,802	58
		89,578	69,598	111,410	109,581	2,549	0	3,956
								7,937

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TABLE 15--U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		VALUE	
		QUANTITY	73/74	74/75	1975 1/	1974	1975 1/
			1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.	1,000 DOL.
NETHERLANDS							
GERMANY WEST		29,569	20,233	33,270	23,702	2,365	2,535
SWITZERLAND		56,689	49,040	59,526	56,181	2,712	3,021
SPAIN		19,829	20,508	20,847	26,736	1,675	2,006
ITALY		2,022	8,448	2,366	11,741	0	6,150
CHINA, REP OF (TAIWAN)		4,911	8,732	5,171	13,659	1,837	2,315
JAPAN		3,571	10,394	3,956	15,796	0	7,393
AUSTRALIA		76,045	89,374	102,364	141,911	28,985	38,266
LIBYA		12,854	11,550	15,343	16,677	2,558	2,964
EGYPT		1,209	11,160	1,591	17,341	657	1,39
OTHER		1,468	11,694	1,562	13,683	0	0
		83,879	89,809	93,802	113,996	12,269	14,034
						13,855	19,650
BURLEY TOBACCO							
BRAZIL	MLB	32,384	24,206	41,082	33,877	2,326	2,976
SWEDEN		769	503	1,121	870	0	0
FINLAND		2,577	3,138	3,763	5,193	0	0
DENMARK		806	296	1,041	489	77	125
NETHERLANDS		2,762	1,963	3,750	2,923	0	65
GERMANY WEST		3,449	1,634	4,791	2,504	0	0
AUSTRIA		10,440	8,685	11,677	11,294	65	66
SWITZERLAND		1,098	2	1,496	2	277	283
SYRIAN ARAB REP		3,068	802	3,062	1,169	18	21
LEBANON		219	2,073	269	2,271	0	18
PHILIPPINES		165	460	221	744	165	0
AUSTRALIA		3,230	609	3,587	828	711	221
EGYPT		559	207	823	298	0	186
OTHER		4,241	559	0	765	34	59
			3,275	5,480	4,528	1,002	940
							1,446
FLUE-CURED TOBACCO							
SWEDEN	MLB	276,090	274,956	388,248	461,016	38,159	81,272
DENMARK		7,232	5,801	10,088	8,578	0	0
UNITED KINGDOM		13,251	7,010	17,213	10,082	56	58
NETHERLANDS		70,790	53,342	105,480	96,679	1,870	2,889
GERMANY WEST		10,279	7,990	12,253	10,085	973	1,192
SWITZERLAND		39,456	33,355	44,270	41,206	2,164	2,497
ITALY		6,925	2,518	9,364	3,233	78	93
CHINA, REP OF (TAIWAN)		3,749	8,455	3,989	13,214	1,469	1,841
JAPAN		13,450	10,394	3,824	15,796	0	0
AUSTRALIA		66,814	66,814	100,784	139,651	22,001	37,864
LIBYA		7,353	13,439	7,353	13,536	1,808	2,785
EGYPT		8,895	8,731	1,579	17,169	551	888
OTHER		992	10,784	1,556	12,530	0	0
		1,361	52,409	64,409	79,257	7,199	8,857
		51,511				12,080	18,857
MARYLAND TOBACCO							
NETHERLANDS	MLB	5,979	7,963	6,821	10,535	330	375
BELGIUM-LUXEMBOURG		60	539	63	681	13	14
GERMANY WEST		864	1,502	965	1,724	0	0
		1,694	1,132	1,834	1,314	204	216

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TABLE 15 U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY			VALUE 1,000 DOL.	JANUARY			VALUE 1,000 DOL.
		QUANTITY	VALUE			QUANTITY	VALUE		
			73/74	74/75			1974	1975 1/	
			1,000 DOL.	1,000 DOL.					
SWITZERLAND		2,409	3,631	3,072	5,340	114	58	91	146
SPAIN		233	364	226	400	0	0	0	0
PORTUGAL		310	388	315	453	0	0	0	0
ITALY		338	273	270	443	0	0	0	0
OTHER		72	135	76	179	0	0	0	0
BULK SMOKING TOBACCO	MLB	19,076	28,166	25,000	40,308	2,530	6,131	3,316	8,925
PANAMA		496	213	702	315	201	40	310	60
DOMINICAN REPUBLIC		1,372	1,488	1,640	1,958	557	62	655	86
ECUADOR		565	267	770	314	120	0	147	0
PERU		883	632	931	894	0	209	0	295
FINLAND		1,534	2,131	1,826	3,017	161	322	193	497
NETHERLANDS		7,341	2,347	10,393	3,063	33	0	26	0
GERMANY WEST		486	890	482	1,056	0	0	0	0
AUSTRIA		0	579	0	930	0	0	0	0
SWITZERLAND		2,680	9,893	3,868	14,890	1,113	3,345	1,610	4,906
SPAIN		1,348	2,733	1,644	3,695	0	1,102	0	1,494
AUSTRALIA		498	1,255	595	2,065	75	494	75	726
CANARY ISLANDS		0	2,845	1	3,678	0	0	1	0
OTHER		1,892	2,893	2,148	4,433	270	558	300	862
VEGETABLES AND PREPARATIONS, CANNED	MLB	144,094	125,554	31,610	36,048	23,012	14,486	5,221	4,330
CANADA		46,180	53,636	10,296	14,854	9,598	4,745	2,369	1,325
MEXICO		7,691	7,912	1,198	1,662	1,810	704	249	171
PANAMA		3,582	2,030	875	617	807	30	205	12
NETHERLANDS ANTILLES		1,789	2,976	402	901	440	331	95	100
BRAZIL		2,762	4	657	1	0	0	0	0
UNITED KINGDOM		6,119	3,214	1,310	954	341	600	86	204
GERMANY WEST		13,320	3,109	643	776	152	300	33	75
HONG KONG		8,260	3,860	1,854	1,106	448	593	99	179
JAPAN		31,683	12,654	6,960	3,989	5,040	2,053	1,071	682
AUSTRALIA		2,969	7,083	723	2,450	40	187	8	43
OTHER		29,739	29,076	6,692	8,738	4,337	4,942	1,005	1,538
PULSES	MLB	414,547	512,088	77,160	122,105	39,556	75,352	10,435	18,796
CANADA		9,693	13,243	1,848	2,945	1,007	2,742	239	688
MEXICO		14,692	132,474	1,475	3,501	597	19,505	75	5,605
COSTA RICA		92	8,363	25	3,183	22	1,069	7	388
DOMINICAN REPUBLIC		22,061	183	4,644	29	3,500	35	1,168	5
VENEZUELA		22,512	26,696	3,430	5,778	1,599	3,911	330	849
BRAZIL		41,722	3,241	7,374	869	1,130	1,462	219	452
UNITED KINGDOM		105,017	52,083	24,010	12,971	12,801	7,719	3,152	1,851
NETHERLANDS		26,973	12,297	4,169	3,156	4,868	1,959	1,509	503
FRANCE		14,714	25,780	2,829	5,762	3,330	4,299	911	1,123
GERMANY WEST		40,408	22,492	6,548	5,555	1,802	2,274	517	472
SPAIN		4,484	17,260	826	4,169	218	3,846	68	926
ITALY		14,663	21,910	2,124	5,769	1,491	5,023	256	1,243

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TABLE 15 U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY--CONTINUED

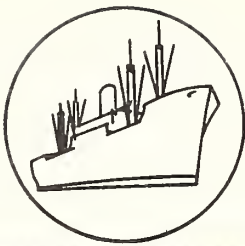
COMMODITY AND COUNTRY	UNIT	JULY-JANUARY		JANUARY		JANUARY		JANUARY	
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		73/74	74/75 1/	73/74	74/75 1/	1974	1,000 DOL.	1975 1/	1975 1/
			1,000 DOL.		1,000 DOL.		1,000 DOL.		1,000 DOL.
GREECE		7,185	7,075	1,680	1,650	242	79	3,037	728
JAPAN		20,411	49,154	1,766	5,859	884	138	3,160	427
AUSTRALIA		8,105	7,586	2,322	2,322	722	151	965	306
ALGERIA		15,347	32,121	2,916	7,578	0	0	0	0
OTHER		46,466	80,129	9,798	18,009	5,344	1,617	14,345	3,230
BEANS, DRIED									
CANADA	MLB	272,327	338,317	52,317	86,963	23,924	6,537	46,159	12,666
MEXICO		7,347	11,096	1,488	2,584	828	206	2,251	559
COSTA RICA		14,094	131,840	1,397	36,351	576	68	19,427	5,589
DOMINICAN REPUBLIC		30	8,167	9	3,132	0	0	1,047	383
BRAZIL		22,044	0	4,644	0	3,500	0	0	0
UNITED KINGDOM		19,625	250	3,816	27	0	0	0	0
NETHERLANDS		78,645	31,490	19,175	8,352	8,240	2,185	4,236	1,173
FRANCE		18,897	8,048	2,106	2,198	979	191	1,255	361
GERMANY WEST		13,119	21,906	2,390	4,809	3,330	715	2,845	911
ITALY		31,651	8,283	4,744	2,221	659	167	240	55
JAPAN		10,301	11,803	1,487	3,181	949	152	4,199	1,088
AUSTRALIA		7,731	17,718	652	1,996	67	12	1,495	185
ALGERIA		7,796	6,467	1,814	2,061	722	151	866	285
OTHER		11,392	32,121	2,081	7,578	0	0	0	0
		29,655	49,128	6,514	12,474	4,075	1,326	8,299	2,273
PEAS, INCLUDING COW AND CHICK, DRIED									
TRINIDAD-TOBAGO	MLB	109,478	125,052	17,779	22,824	13,984	3,439	20,194	3,930
COLOMBIA		321	4,358	56	839	0	0	3,984	759
VENEZUELA		1,703	3,984	206	815	0	0	672	90
PERU		13,972	20,186	1,941	3,935	649	111	2,347	396
BRAZIL		3,068	2	939	1	0	0	0	0
UNITED KINGDOM		21,484	2,958	3,406	836	1,130	219	1,429	444
IRELAND		26,335	20,332	4,828	4,552	4,560	967	3,484	678
NETHERLANDS		863	118	118	484	277	44	0	0
GERMANY WEST		6,186	1,677	1,650	312	3,697	76	400	76
SPAIN		2,323	2,257	512	400	1,143	70	464	350
ITALY		1,806	4,210	297	970	218	68	633	160
CHINA, REP OF (TAIWAN)		1,900	3,015	237	569	349	38	590	100
JAPAN		743	10,320	54	1,259	0	0	798	112
ALGERIA		12,680	31,413	1,114	3,849	816	126	1,665	241
OTHER		2,194	0	395	0	0	0	0	0
		13,101	18,347	2,027	3,802	1,143	240	3,727	804
LETTUCE, FRESH									
CANADA	MLB	128,356	147,478	8,741	13,002	24,727	1,661	27,661	2,441
SWEDEN		115,108	134,101	6,929	11,021	23,184	1,418	25,705	2,078
HONG KONG		963	910	177	169	383	66	576	116
JAPAN		5,589	6,267	802	906	268	35	298	28
OTHER		2,846	668	338	107	520	82	63	10
		3,850	5,533	495	800	371	60	1,019	210
POTATOES, FRESH, EXCEPT SWEET POTATOES									
CANADA	MLB	232,670	229,970	9,446	10,476	26,812	1,201	14,627	660
		210,103	208,856	7,748	8,692	19,783	693	12,158	494

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TABLE 15 ---U.S. AGRICULTURAL EXPORTS: QUANTITY AND VALUE BY COMMODITY AND COUNTRY---CONTINUED

COMMODITY AND COUNTRY	UNIT	JULY-JANUARY			JANUARY			VALUE			
		QUANTITY	73/74	74/75 1/	QUANTITY	1975 1/	1974	1975 1/	1974	DOL.	1,000 DOL.
MEXICO		10,782	11,412	1,000 DOL.	458	458	4,558	1,684	1,000	207	57
BAHAMAS		3,491	3,366	333	276	276	421	460	46	34	34
JAPAN		2,601	748	376	121	121	626	101	101	31	31
AUSTRALIA		795	2,171	120	471	471	676	56	100	15	15
OTHER		4,896	3,417	457	460	460	747	147	54	29	29
TOMATOES, FRESH	MLB	92,822	112,415	13,157	17,220	17,220	7,039	18,596	1,036	2,946	2,946
CANADA		91,038	108,583	12,778	16,505	16,505	6,942	18,409	1,006	2,903	2,903
OTHER		1,784	3,832	379	716	716	97	187	30	43	43
HOPS	MLB	7,902	8,091	7,649	8,434	8,434	1,877	2,012	1,947	2,101	2,101
CANADA		1,961	1,750	1,771	1,571	1,571	465	147	400	143	143
MEXICO		977	680	814	639	639	521	410	441	417	417
COLOMBIA		0	73	0	326	326	0	0	0	0	0
VENEZUELA		60	112	90	329	329	0	65	0	210	210
PERU		429	245	489	298	298	126	25	156	31	31
BOLIVIA		151	135	172	153	153	19	2	43	2	2
BRAZIL		1,153	597	1,317	704	704	227	161	250	234	234
ARGENTINA		1	199	13	323	323	0	21	0	63	63
UNITED KINGDOM		287	133	267	35	35	132	0	156	0	0
IRELAND		402	985	271	806	806	0	119	0	100	100
BELGIUM-LUXEMBOURG		400	221	409	172	172	0	78	0	62	62
GERMANY WEST		77	6	177	5	5	49	6	157	5	5
USSR		231	1,799	231	1,599	1,599	0	679	0	481	481
JAPAN		475	540	387	613	613	99	166	105	191	191
NIGERIA		215	212	233	203	203	0	0	0	0	0
REP. SOUTH AFRICA		178	125	189	147	147	79	41	79	59	59
OTHER		905	381	829	512	512	160	91	161	101	101

1/ PRELIMINARY



Import Highlights

U.S. FARM IMPORT VALUE GAINS 14 PERCENT, VOLUME DOWN

U.S. agricultural imports during the first 7 months of fiscal 1975 amounted to \$5.86 billion, 14 percent above the year-earlier value. Competitive items accounted for the increase, moving up 22 percent to \$4.23 billion. Most of the advance was due to price increases, as the overall volume index fell 8.5 percent to 106 (1967 = 100).

Among supplementary, or competitive, imports, those of sugar rose 6 percent to 3.1 million short tons, while value more than tripled because of higher prices (table 20). Sugar thus accounted for much of the expansion in the value of agricultural imports. However, sugar import volume in January fell to only 150,000 short tons, the lowest monthly level in many years.

Vegetable oil imports also gained significantly due to larger inflows of coconut, palm, palm kernel, and babassu oils. Tobacco volume moved up one-fifth. Declines took place for purchases of cattle, dairy products, hides, meat, fresh vegetables, and copra.

Imports of complementary, or noncompetitive, items declined slightly in value to \$1.62 billion, but volume dropped 14 percent below its year-earlier level. Tonnage declines for bananas, coffee, cocoa, and carpet wool were not offset by the gain in crude rubber volume.

Table 16.--U.S. agricultural imports: Value by commodity,
July-January 1974 and 1975

Commodity or commodity group	July-January		Change
	1973/74	1974/75	
	-- Million dollars --		Percent
<u>Complementary</u>			
Bananas, fresh	112	116	+3
Cocoa and chocolate:			
Cocoa beans	117	141	+20
Cocoa butter	20	36	+82
Cocoa and chocolate, prepared	45	66	+47
Coffee:			
Coffee, green or crude	887	673	-24
Coffee, soluble	55	62	+12
Drugs, crude	17	28	+65
Essential oils	36	52	+46
Fibers, unmanufactured	13	35	+175
Rubber, crude:			
Rubber, crude, dry form	221	240	+8
Rubber, latex	20	25	+29
Silk, raw	2	2	+18
Spices	40	51	+27
Tea, crude	39	48	+22
Wool, carpet	21	7	-65
Other complementary products	30	44	+47
Total complementary products	1,675	1,626	-3
<u>Supplementary</u>			
Animals and animal products:			
Cattle and calves	123	35	-72
Dairy products and eggs	265	154	-42
Hides and skins, including furskins	75	73	-3
Meat and meat products, excluding poultry:			
Beef and veal	839	432	-49
Pork	285	203	-29
Other meats and products	32	22	-31
Sausage casings	17	21	+24
Wool, apparel	14	13	-7
Other animals and animal products	83	114	+37
Total animals and products	1,733	1,067	-38
Cotton, raw, excluding linters	4	7	+81
Feeds and fodders, excluding linters	30	28	-5
Fruits and preparations	107	124	+16
Grains and preparations	72	116	+62
Nuts and preparations, edible	88	93	+5
Oilseeds, oilnuts, and products:			
Coconut oil	66	185	+182
Copra	31	0	-100
Olive oil, edible	20	28	+38
Other oilseeds and products	98	196	+100

Continued--

Table 16.--U.S. agricultural imports: Value by commodity,
July-January 1974 and 1975--Continued

Commodity or commodity group	July-January		Change
	1973/74	1974/75	
<u>Supplementary--Continued</u>	<u>-- Million dollars --</u>		<u>Percent</u>
Seeds, cut flowers, and nursery stock, excluding oilseeds	45	56	+24
Sugar and molasses:			
Sugar, cane or beet	543	1,659	+206
Molasses, inedible	59	64	+8
Tobacco, unmanufactured	97	124	+28
Vegetables and preparations	188	188	---
Wines and malt beverages:			
Wines	176	153	-13
Malt beverages	33	45	+36
Other supplementary vegetable products	70	98	+40
Total supplementary products	3,460	4,231	+22
Total agricultural imports	5,135	5,858	+14

Percent change computed on unrounded data.

Table 17.--Average unit values for principal imported agricultural products: July-January 1973/74 and 1974/75

Commodity	Unit	July-January		January	
		1973/74	1974/75	1973/74	1974/75
		<u>Dollars</u>		<u>Dollars</u>	
Cattle, 200-700 lbs.	No.	191.376	156.926	162.379	137.793
Cattle, 700 lbs. and over	do.	582.484	538.991	618.694	486.978
Swine, live	do.	138.416	84.607	106.910	107.961
Beef, boneless fresh or frozen	Lb.	.844	.554	.880	.500
Pork, hams and shoulders, canned ..	do.	1.377	1.077	1.386	1.199
Pork, frozen	do.	.715	.627	.714	.753
Cheese, Cheddar	do.	.639	.700	.681	.661
Cheese, Emmenthaler	do.	.687	.819	.731	.846
Cheese, Edam and Gouda	do.	.713	.886	.792	1.000
Milk, dry, not over 3% butterfat ..	do.	.333	.412	.244	.354
Casein, excluding mixtures	do.	.458	.668	.460	.805
Sheep and lamb skins	do.	1.486	1.546	1.290	1.486
Mink furskins	No.	16.611	17.446	16.607	17.150
Wool, apparel	Glb.	1.423	1.257	1.423	1.075
Cotton, raw	Rble	229.222	311.250	253.000	310.286
Apples, fresh	Lb.	.119	.129	.138	.140
Oranges, fresh	do.	.079	.100	.088	.100
Oranges, canned mandarin	do.	.233	.275	.234	.275
Cantaloupe, fresh	do.	.058	.067	.057	.070
Pineapples, canned	do.	.137	.191	.142	.194
Strawberries, frozen	do.	.230	.233	.242	---
Brazil nuts, shelled	do.	.591	.760	.522	.692
Pistachio nuts, unshelled	do.	.864	1.066	.974	1.026
Cashew nuts, shelled	do.	.801	.916	.875	.743
Barley, unmilled	Bu.	3.036	3.847	3.366	4.413
Biscuits, cakes and wafers	Lb.	.482	.597	.471	.616
Castor oil	do.	.421	.284	.431	.269
Coconut oil	do.	.188	.481	.245	.399
Olive oil, edible	do.	.572	.829	.628	.882
Palm oil	do.	.143	.240	.140	.312
Palm kernel oil	do.	.196	.428	.225	.368
Sugar, cane or beet	S. ton	184.896	532.835	188.082	826.847
Molasses, inedible	Gal.	.284	.274	.284	.326
Cucumbers, fresh	Lb.	.052	.048	.048	.045
Olives, in brine	Gal.	3.382	3.963	3.329	4.052
Onions, fresh or dry	Lb.	.092	.101	.070	.076
Peppers, fresh	do.	.117	.135	.103	.122
Squash, fresh	do.	.057	.052	.051	.052
Tomatoes, fresh	do.	.134	.138	.128	.111
Tomatoes, canned	do.	.161	.195	.179	.189
Tomato paste and sauce	do.	.194	.390	.207	.375
Tobacco leaf, oriental	do.	.610	.670	.549	.704
Beer and ale	Gal.	1.485	1.602	1.629	1.699
Wine, still grape, less than 14% alcohol	do.	5.250	4.584	4.863	4.669

Continued --

Table 17.--Average unit values for principal imported agricultural products: July-January 1973/74 and 1974/75 -- Continued

Commodity	Unit	July-January		January	
		1973/74	1974/75	1973/74	1974/75
		<u>Dollars</u>		<u>Dollars</u>	
Bananas, fresh	Lb.	.046	.049	.045	.048
Coffee, green	do.	.567	.580	.573	.566
Coffee, roasted or ground	do.	.615	.738	.609	.713
Coffee, soluble	do.	1.409	1.709	1.194	1.743
Cocoa beans	do.	.517	.731	.565	.714
Cocoa butter	do.	1.245	1.592	1.278	1.647
Lime oil	do.	6.518	7.990	7.338	7.062
Sisal and henequin	L.ton	190.631	616.464	298.638	717.139
Rubber, natural, dry	Lb.	.286	.287	.295	.225
Rubber, natural, latex	do.	.255	.353	.274	.318
Pepper, unground, black	do.	.517	.743	.533	.773
Silk, raw	do.	14.968	11.223	15.929	9.069
Vanilla beans	do.	5.060	6.190	4.891	1.400
Tea, crude	do.	.404	.492	.386	.540
Wool, carpet	Glb.	1.070	.951	1.040	.798

Table 19.--U.S. cane or beet sugar imports: Quantity and value
by country of origin, July-January 1973/74 and 1974/75

Country	Quantity		Value	
	July-January		July-January	
	1973/74	1974/75 ^{1/}	1973/74	1974/75 ^{1/}
	Short tons ^{2/}		1,000 dollars	
Argentina	86,505	106,926	16,021	63,514
Australia	245,728	231,382	48,106	142,968
Bahamas	0	0	0	0
Barbados	0	0	0	0
Belize	19,097	21,455	3,167	12,104
Bolivia	7,387	3,319	1,465	1,787
Brazil	300,692	535,671	57,416	343,645
Colombia	82,139	74,894	15,160	37,972
Costa Rica	53,201	43,835	10,067	20,986
Dominican Republic	370,758	285,739	66,510	127,659
Ecudaor	61,628	58,936	10,812	36,232
El Salvador	45,161	24,322	8,057	10,714
Fiji Islands	42,995	33,712	8,819	28,692
French West Indies	0	0	0	0
Guatemala	22,349	62,570	4,122	27,094
Guyana	30,678	36,251	5,950	20,599
Haiti	4,704	19,355	758	6,823
Honduras	0	8,173	0	4,675
India	51,478	82,102	8,588	32,795
Ireland	1,035	0	229	0
Jamaica	0	30,113	0	17,694
Leeward and Windward Islands ..	0	0	0	0
Malagasy	0	12,646	0	6,646
Malawi	26,969	15,645	4,878	11,297
Mauritius	13,216	31,809	2,845	16,614
Mexico	238,661	203,966	43,613	125,559
Mozambique	0	8,399	0	5,039
Nicaragua	36,220	18,037	6,290	7,768
Panama	16,261	20,531	2,910	9,853
Paraguay	0	8,256	0	5,449
Peru	262,938	265,013	49,311	113,186
Philippines	836,340	720,358	153,279	325,600
South Africa, Republic	13,317	44,049	2,591	27,795
Swaziland	28,771	31,200	5,833	17,717
Taiwan	0	42,528	0	36,342
Thailand	18,772	12,102	2,759	3,371
Trinidad	0	20,042	0	10,601
United Kingdom	1,644	0	183	0
Venezuela	16,204	0	2,931	0
Other	0	583	0	457
Total	2,934,848	3,113,919	542,670	1,659,247

^{1/} Preliminary.

^{2/} Imports for consumption; tel quel or actual weight basis.

Table 20.--U.S. sugar imports: Quantity and value by month
and average import unit values,
January 1973 through January 1975

Year and month	Quantity	Value	Unit Value	
	Short tons	\$1,000	¢/Lb.	\$/S.ton
1973:				
January	435,660	71,879	8.3	164.99
February	292,445	48,942	8.4	167.35
March	444,869	72,055	8.1	161.97
April	477,367	80,313	8.4	168.24
May	506,816	85,549	8.4	168.80
June	418,522	69,615	8.3	166.34
July	452,574	75,545	8.4	166.92
August	570,622	100,451	8.8	176.04
September	394,320	80,077	10.2	203.07
October	219,588	39,244	8.9	178.72
November	566,891	109,798	9.7	193.68
December	487,280	91,663	9.4	188.11
	5,266,954	925,131	8.8	175.65
1974:				
January	243,573	45,893	9.4	188.41
February	499,749	105,040	10.5	210.18
March	553,657	124,681	11.3	225.20
April	509,261	134,319	13.2	263.75
May	512,145	154,826	15.1	302.31
June	505,339	159,422	15.8	315.48
July	600,353	233,125	19.4	388.31
August	593,075	261,734	22.1	441.32
September	437,217	213,226	24.4	487.69
October	360,186	201,223	27.9	558.66
November	479,055	288,745	30.1	602.74
December	494,415	337,168	34.1	681.95
	5,788,026	2,259,401	25.9	390.36
1975:				
January	149,616	124,027	41.4	828.97

Source: U.S. Bureau of the Census

TABLE 21.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY

COMMODITY	UNIT	JULY-JANUARY		VALUE		QUANTITY	JANUARY		
		73/74	74/75 1/	73/74	74/75 1/		1974	1975 1/	1975 1/
		THOU.	THOU.	1,000 DOL.	1,000 DOL.	THOU.	THOU.	THOU.	1,000 DOL. 1,000 DOL.
ALL COMMODITIES	---	---	---	42,482,800	63,405,800	---	---	---	6,508,500 9,808,600
NONAGRICULTURAL COMMODITIES	---	---	---	37,347,349	57,548,007	---	---	---	5,721,596 8,997,738
AGRICULTURAL COMMODITIES	---	---	---	5,135,451	5,857,793	---	---	---	786,904 810,862
COMPLEMENTARY	---	---	---	1,675,270	1,626,425	---	---	---	300,969 288,893
BANANAS	L8	2,421,227	2,370,318	112,213	115,512	403,239	371,079	---	17,961 17,684
PLANTAINS	L8	71,282	72,628	2,831	3,458	10,175	10,910	---	445 479
COFFEE, GREEN OR CRUDE	L8	1,565,645	1,160,334	887,454	673,167	288,612	244,924	---	165,279 138,514
COFFEE EXTRACTS, ESSENCES, CONCENTRAT	L8	39,325	36,311	55,227	62,065	8,617	5,834	---	10,286 10,155
COFFEE, ROASTED OR GROUND	L8	17,578	14,829	10,809	10,947	404	3,849	---	246 2,745
COCOA BEANS	L8	227,213	193,252	117,427	141,232	64,694	45,956	---	36,539 32,806
COCOA BUTTER	L8	15,937	22,742	19,846	36,202	2,593	2,964	---	3,314 4,883
COCOA	L8	112,760	108,166	29,878	44,076	15,254	17,886	---	3,962 6,799
CHOCOLATE PREPARATIONS	L8	28,952	26,550	15,262	21,578	5,220	3,452	---	3,123 2,875
DRUGS, HERBS, ROOTS, ETC	L8	40,857	50,979	16,629	27,502	10,093	16,076	---	3,142 5,733
ESSENTIAL OR DISTILLED OILS	L8	8,068	7,820	35,702	51,946	1,118	555	---	5,870 3,387
FIBERS, UNMANUFACTURED	L8	43	50	12,767	35,133	6	8	---	2,470 6,180
RUBBER, CRUDE, DRY FORM	L8	772,612	935,529	220,913	239,505	106,224	138,785	---	31,372 31,182
RUBBER, LATEX	L8	77,382	71,901	19,741	25,408	12,895	13,925	---	3,537 4,431
ALLIED GUMS	L8	6,456	12,979	2,920	7,236	570	1,388	---	322 1,040
SILK, RAW	L8	125	197	1,871	2,211	14	29	---	223 263
SPICES	L8	66,579	69,354	39,743	50,874	8,029	10,190	---	4,919 7,019
PEPPER, UNGROUND, BLACK	L3	26,507	27,893	13,711	20,711	3,484	5,435	---	1,856 4,202
VANILLA BEANS	L8	902	663	4,564	4,104	101	15	---	494 21
OTHER	L8	39,169	40,798	21,468	26,059	4,444	4,740	---	2,569 2,796
TEA	L8	96,685	96,510	39,017	47,508	11,768	14,297	---	4,545 7,724
WOOL, UNMANUFACTURED, FREE IN BOND	GL8	19,695	7,760	21,065	7,377	1,325	1,232	---	1,378 983
OTHER	---	---	---	13,957	23,489	---	---	---	2,035 4,010
SUPPLEMENTARY	---	---	---	3,460,181	4,231,368	---	---	---	485,935 521,969
ANIMAL AND ANIMAL PRODUCTS	---	---	---	1,732,766	1,066,614	---	---	---	253,102 169,382
ANIMALS, LIVE	---	---	---	143,329	60,313	---	---	---	21,990 6,597
CATTLE, DUTIABLE	NO	545	98	117,682	30,399	110	7	---	19,236 3,073
CATTLE FOR BREEDING, FREE	NO	8	5	5,945	4,223	1	0	---	879 342
HORSES	NO	2	3	8,967	16,052	0	0	---	934 2,855
SWINE, LIVE	NO	61	101	8,506	8,523	8	2	---	900 261
OTHER	---	---	---	2,229	1,115	---	---	---	42 65
DAIRY PRODUCTS	---	---	---	251,049	150,972	---	---	---	39,015 20,938
CHEESE	L8	176,983	132,718	118,445	109,129	37,112	14,414	---	26,426 13,797
BLUE MOLD, INCLUDING ROQUEFORT	L8	6,170	4,022	5,872	4,456	906	587	---	1,036 713
CHEDDAR	L8	26,998	8,706	17,254	6,090	17,253	1,764	---	11,757 1,166
COLBY	L8	1,112	126	542	64	36	0	---	19 0
EDAM AND GOUDA	L8	7,552	6,821	5,384	6,044	269	787	---	213 787
EMMENTHALER OR SWISS	L8	34,580	32,719	23,770	26,788	5,615	2,468	---	4,107 2,087
GRUYERE PROCESS	L8	12,249	9,489	8,425	7,808	1,404	789	---	957 753

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TABLE 21. --U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED.

COMMODITY	UNIT	JULY-JANUARY		JANUARY		JANUARY		VALUE
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	
		73/74	74/75 1/	73/74	74/75 1/	1974	1975 1/	1975 1/
		THOU.	THOU.	THOU.	THOU.	THOU.	THOU.	1,000 DOL. 1,000 DOL.
ROMANO, REGGIANO, PARMESANO	LB	5,569	4,748	5,182	5,254	591	434	491
PECORINO AND SHEEPMILK	LB	12,801	11,264	10,447	13,324	2,853	2,753	2,402
OTHER	---	---	---	41,568	39,301	---	---	5,444
BUTTER	LB	53,824	347	30,491	240	10,386	8	5,440
CASEIN AND MIXTURES	LB	73,648	52,134	34,228	35,894	13,703	6,355	6,415
NONFAT DRY MILK	LB	183,797	2,876	61,260	1,185	494	673	120
OTHER	---	---	---	16,625	4,524	---	---	614
HIDES AND SKINS, INCLUDING FURSKINS	---	---	---	75,440	73,322	---	---	12,827
CALF AND KIP SKINS	LB	3,318	1,813	2,281	1,309	330	272	249
CATTLE HIDES, WHOLE	LB	25,443	14,613	8,342	3,202	3,398	1,835	1,006
GOAT AND KID SKINS	LB	745	696	1,050	953	150	117	200
SHEEP AND LAMB SKINS	LB	15,025	20,872	22,330	32,269	1,941	2,520	2,503
FURSKINS	---	---	---	36,662	32,280	---	---	8,236
OTHER	---	---	---	4,775	3,309	---	---	632
MEAT AND MEAT PREPARATIONS	LB	1,241,865	945,332	1,156,138	656,998	171,042	178,520	166,816
BEEF AND VEAL	LB	973,512	722,706	839,478	431,858	132,062	141,482	120,445
CANNED	LB	61,665	43,851	55,179	44,445	8,676	3,194	8,900
FRESH OR FROZEN	LB	876,332	680,786	742,039	368,277	117,914	135,771	103,977
PREPARED OR PRESERVED	LB	35,515	18,069	42,260	19,136	5,472	2,517	7,569
MUTTON, GOAT, AND LAMB	LB	14,817	6,316	9,496	4,467	1,017	868	715
PORK	LB	230,408	200,197	284,728	202,801	33,727	33,777	41,827
FRESH OR FROZEN	LB	37,697	24,551	27,428	15,866	5,946	3,819	4,301
HAMS AND SHOULDERS, CND, COOKED, ETC	LB	176,183	161,937	240,982	173,977	25,198	27,904	34,891
OTHER	LB	16,528	13,709	16,317	12,957	2,583	2,054	2,635
POULTRY AND POULTRY PRODUCTS	---	---	---	22,437	17,873	4,237	2,394	3,829
BABY CHICKS	NO	1,930	1,287	15,511	12,759	---	---	2,838
EGGS, DRIED OR OTHERWISE PRESERVED	LB	22	20	976	1,081	184	243	111
EGGS IN SHELL	DOZ	7,366	9,056	4,241	3,506	2	4	2
FEATHERS AND DOWNS, CRUDE, SORTED	LB	5,130	3,423	9,276	7,375	1,860	947	983
POULTRY MEAT	LB	790	315	1,002	775	874	9	1,608
OTHER	---	---	---	0	0	209	64	134
OTHER ANIMAL PRODUCTS	---	---	---	0	0	---	---	0
BEEFWAX	---	---	---	81,298	112,249	---	---	9,616
BONES, HOOF, AND HORNS	LB	1,819	2,330	1,543	3,288	330	105	263
BRISTLES, CRUDE OR PREPARED	LB	1,932	1,159	2,109	5,223	---	---	87
FATS, OILS, AND GREASES	LB	14,636	14,988	8,075	5,677	220	157	941
GELATIN	---	---	---	12,011	4,104	1,480	2,629	282
HAIR, UNMANUFACTURED	LB	2,892	2,340	4,250	3,390	221	204	560
SAUSAGE CASINGS	---	---	---	16,694	21,064	---	---	2,026
OSSEIN	LB	6,726	9,142	3,126	6,512	958	1,401	463
RENNET	LB	1,007	1,108	1,825	1,769	177	111	388
WOOL, UNMANUFACTURED, EX FREE IN BOND	GLB	9,724	10,184	13,834	12,803	769	1,768	1,094
OTHER	---	---	---	14,913	17,209	---	---	1,564
VEGETABLE PRODUCTS	---	---	---	1,727,415	3,164,754	---	---	232,833
COTTON, UNMANUFACTURED	RBA	43	40	5,654	9,147	6	11	953
COTTON, RAW	RBA	18	24	4,126	7,470	3	7	2,172
LINTERS	RBA	26	16	1,528	1,677	2	3	194

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TABLE 21.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY--JANUARY			JANUARY			VALUE		
		QUANTITY	73/74	74/75 1/	QUANTITY	1975 1/	1974	1974	1975 1/	1975 1/
		THOU.	THOU.	THOU.	THOU.	THOU.	THOU.	1,000 DOL.	1,000 DOL.	1,000 DOL.
FRUITS AND PREPARATIONS										
APPLES, FRESH	L8	---	38,736	32,487	---	---	---	16,415	21,788	---
APPLES, PREPARED OR PRESERVED	L8	---	6,158	8,269	---	9,942	---	784	1,393	---
APPLE AND PEAR JUICES	GAL	---	13,267	15,159	---	1,109	---	434	239	---
APRICOTS	L8	---	2,823	3,725	---	1,834	---	1,748	894	---
BLUEBERRIES	L8	---	10,947	6,446	---	701	---	450	302	---
STRAWBERRIES	L8	---	49,369	49,369	---	175	---	267	68	---
OTHER BERRIES	L8	---	15,550	13,060	---	7,245	---	3,100	1,543	---
CHERRIES INCLUDING GLACE	L8	---	3,725	2,417	---	499	---	135	158	---
DATES	L8	---	12,404	12,033	---	177	---	32	117	---
FIGS, INCLUDING PASTE	L8	---	7,506	8,950	---	10,973	---	443	1,799	---
GRAPEFRUIT, FRESH	L8	---	8,875	7,223	---	2,946	---	854	927	---
GRAPES, INCLUDING RAISINS	L8	---	10,750	10,542	---	563	---	133	66	---
GRAPE JUICE	GAL	---	5,315	2,409	---	142	---	91	106	---
MANGOES	L8	---	5,266	6,879	---	112	---	32	44	---
MELONS	L8	---	18,199	18,056	---	4,157	---	277	310	---
ORANGE, MANDARIN, CANNED	L8	---	47,099	57,726	---	3,566	---	740	1,726	---
ORANGE, FRESH	L8	---	77,522	66,913	---	3,161	---	8,098	812	---
ORANGE JUICE, CONCENTRATED	GAL	---	18,456	9,105	---	2,184	---	2,075	787	---
PEARS, FRESH	L8	---	644	3,222	---	210	---	0	32	---
PEARS, PREPARED OR PRESERVED	L8	---	270	110	---	2	---	1	1	---
PINEAPPLES, FRESH	L8	---	1,152	1,896	---	370	---	114	261	---
PINEAPPLES, CND, PREP OR PRES	L8	---	120,462	183,254	---	37,746	---	1,430	7,330	---
PINEAPPLE JUICE	GAL	---	5,159	6,887	---	1,712	---	41	405	---
JELLIES AND JAMS	L8	---	5,040	8,336	---	1,876	---	222	617	---
OTHER	---	---	---	---	---	---	---	1,105	1,762	---
NUTS AND PREPARATIONS										
ALMONDS	L8	---	116	61	---	---	---	11,504	9,623	---
BRAZIL NUTS	L8	---	26,602	16,433	---	3	---	14	6	---
CASHEW NUTS	L8	---	55,313	50,044	---	836	---	516	589	---
CHESTNUTS	L8	---	12,184	7,846	---	6,228	---	6,894	4,627	---
COCONUT MEAT, FR, PREP, OR PRES	L8	---	65,272	49,709	---	531	---	224	224	---
FILBERTS	L8	---	8,221	1,868	---	8,872	---	2,028	3,333	---
PISTACHE NUTS	L8	---	9,711	10,196	---	60	---	945	56	---
WALNUTS	L8	---	195	34	---	233	---	802	270	---
OTHER	---	---	---	---	---	12	---	0	7	---
GRAINS AND PREPARATIONS										
BARLEY	8U	---	5,439	12,512	---	---	---	224	512	---
BARLEY MALT	CWT	---	140	323	---	---	---	9,430	11,929	---
CORN, EXCLUDING SEED	8U	---	707	723	---	797	---	1,380	3,517	---
OATS	8U	---	151	150	---	58	---	233	694	---
RICE	L8	---	9,554	1,834	---	22	---	412	87	---
RYE	8U	---	0	23	---	15	---	18	36	---
WHEAT, EXCLUDING SEED	8U	---	41	453	---	425	---	22	131	---
WHEAT FLOUR	CWT	---	24	141	---	0	---	0	0	---
WHEAT GLUTEN	L8	---	15,113	17,677	---	3	---	0	17	---
BISCUITS, CAKES, WAFERS, ETC	L8	---	54,548	50,448	---	2,795	---	485	968	---
BREAD CRUMBS	L8	---	19,418	18,532	---	5,754	---	3,541	3,545	---
BREAD, YEAST-LEAVENED	L8	---	2,921	3,228	---	1,909	---	793	461	---
						367	---	155	127	---

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TABLE 21 .--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

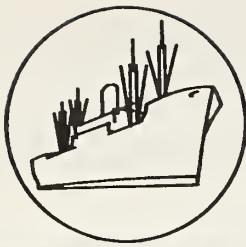
COMMODITY	UNIT	JULY-JANUARY			JANUARY		
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		73/74 THOU.	73/74 1,000 DOL.	74/75 THOU.	74/75 1,000 DOL.	1974 THOU.	1974 1,000 DOL.
MACARONI, SPAGHETTI, ETC	LB	26,704	7,406	27,312	9,379	4,177	1,257
OTHER	---	---	7,187	---	4,865	---	1,381
OILBEARING MATERIALS AND PRODUCTS	---	---	214,607	---	408,659	---	1,133
OIL CAKE AND MEAL	---	---	1,015	---	---	---	33,242
OILSEEDS AND OILNUTS	---	---	---	---	---	---	49,147
COPRA	---	---	---	---	---	---	78
MUSTARD SEEDS	LB	193,666	31,265	0	18,450	35,935	10,344
SESAME SEED	LB	38,323	3,619	43,882	8,272	5,563	7,517
POPPY SEED	LB	21,192	5,438	20,476	7,165	3,938	645
SUNFLOWER SEED	CWT	28	788	23	1,127	1	1,187
OTHER	---	---	158	---	322	3	1,468
VEGETABLE OILS AND WAXES	---	---	1,020	---	1,566	43	204
CARNAUBA WAX	LB	775,323	171,304	1,000,896	389,532	85,595	34
BABASSU OIL	LB	4,971	2,188	3,265	4,446	527	835
CASTOR OIL	LB	18,921	212	7,943	7,943	705	79
COCONUT OIL	LB	70,039	29,459	63,411	17,990	8,968	267
OLIVE OIL, EDIBLE	LB	348,372	65,630	384,794	185,240	24,287	496
PALM OIL	LB	35,014	20,030	33,437	83,756	5,408	1,051
PALM KERNEL OIL	LB	210,033	30,015	348,953	83,756	26,445	18,790
RAPESEED OIL	LB	72,685	14,213	90,229	38,640	14,831	2,998
SESAME OIL	LB	7,957	1,639	10,597	3,681	361	15,210
TUNG OIL	LB	1,415	725	1,379	1,128	254	4,768
OTHER	---	---	1,340	---	4,663	661	0
SUGAR AND RELATED PRODUCTS	---	---	5,855	---	14,319	3,143	69
SUGAR	---	---	633,574	---	1,775,789	---	1,048
MOLASSES, INEDIBLE	---	---	542,670	---	1,659,247	---	1,029
MAPLE SUGAR AND SIRUP	---	---	59,101	---	63,544	---	1,251
CONFECTIONERY PRODUCTS	---	---	3,661	---	3,015	---	58,053
HONEY	---	---	24,596	---	37,197	---	45,892
OTHER	---	---	2,299	---	7,769	---	10,080
VEGETABLES AND PREPARATIONS	---	---	1,247	---	5,016	---	497
FRESH OR FROZEN:	---	---	187,639	---	187,656	---	71
ASPARAGUS	---	---	199	---	452	---	43,108
BEANS	LB	1,177	729	2,419	366	149	25
CARROTS	LB	5,419	1,719	57,743	3,186	4,126	543
CUCUMBERS	LB	40,582	3,796	39,706	1,914	8,745	171
DASHEENS	LB	73,229	1,820	15,057	1,971	53,561	298
EGGPLANT	LB	14,733	866	6,964	365	1,999	305
GARLIC	LB	12,915	2,463	8,267	1,888	1,999	1,160
LETTUCE	LB	8,375	169	3,146	324	6,661	265
ONIONS	LB	1,454	3,634	26,848	2,959	4,566	206
PEAS	LB	39,394	1,052	26,848	1,106	456	240
PEPPERS	LB	4,621	3,598	4,099	2,042	38	9
POTATOES, WHITE OR IRISH	---	---	15,169	---	1,990	---	1,069
SQUASH	CWT	600	2,801	546	499	11,747	429
TOMATOES	LB	16,021	918	9,534	2,981	2,762	987
TURNIPS OR RUTABAGAS	---	---	18,997	---	3,665	---	2,774
OTHER	---	---	543	---	7,398	---	536
	---	---	---	---	---	---	1,478

CONTINUED--

TABLE 21.--U.S. AGRICULTURAL IMPORTS: QUANTITY AND VALUE BY COMMODITY--CONTINUED

COMMODITY	UNIT	JULY-JANUARY		JANUARY		VALUE		QUANTITY		1975 1/		1974		1975 1/		1974		1975 1/	
		73/74	74/75 1/	73/74	74/75 1/	THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.	THOU.	1,000 DOL.
PREPARED OR PRESERVED:																			
ARTICHOKES	L8	9,295	7,573	3,622	2,906	1,442	1,034	489	404										
ASPARAGUS	L8	8,088	2,649	3,044	1,478	996	172	387	100										
BEANS, DRY, INCLUDING MUNG	L8	21,510	19,167	3,770	5,847	8,376	1,804	1,674	336										
CASSAVA, FLOUR, STARCH AND TAPIOCA	L8	67,570	93,286	3,518	6,723	14,291	13,570	832	1,084										
CHICKPEAS	L8	8,319	6,237	1,340	1,205	2,454	1,275	384	279										
HOPS	L8	8,403	10,338	9,629	12,909	6,514	6,901	7,065	8,393										
MUSHROOMS, INCLUDING DRIED	L8	29,946	28,705	21,779	23,798	4,346	5,900	3,022	4,386										
OLIVES, IN BRINE	GAL	10,274	8,976	34,746	35,571	1,348	1,198	4,488	4,854										
ONIONS	L8	3,757	4,724	1,418	1,913	714	886	280	369										
PEAS, EX DRIED	L8	4,385	7,084	882	1,834	784	2,679	151	672										
PICKLED VEGETABLES	L8	30,208	25,878	3,878	4,463	3,772	2,500	679	604										
PIMENTOS, CANNED	L8	6,198	7,391	2,676	3,751	3,038	2,556	1,274	1,380										
TOMATOES	L8	47,648	40,143	7,668	7,840	12,075	10,913	2,155	2,067										
TOMATO PASTE AND SAUCE	L8	59,118	14,927	11,485	5,817	10,075	3,380	2,087	1,269										
WATERCHESTNUTS	L8	9,724	5,532	1,752	1,409	1,304	927	240	242										
OTHER	---	---	---	16,597	20,930	---	---	2,622	3,935										
OTHER VEGETABLE PRODUCTS	---	---	---	418,789	450,752	---	---	51,349	71,815										
BROOMCORN	STN	8	7	5,720	7,372	1	1	868	806										
CUT FLOWERS	---	---	---	9,280	11,161	---	---	1,749	1,791										
ESSENTIAL OR DISTILLED OILS	L8	883	1,493	2,687	4,578	66	258	175	453										
FEEDS AND FODDERS, EX OIL CAKE & MEA	---	---	---	29,864	28,222	---	---	3,737	4,323										
FLAVORING EXTRACTS	---	---	---	4,608	5,649	---	---	894	777										
JUTE AND JUTE BUTTS, UNMANUFACTURED	LTN	15	14	2,435	1,723	2	3	550	508										
MALT LIQUORS	GAL	22,186	28,079	32,956	44,976	3,223	4,477	5,250	7,605										
NURSERY AND GREENHOUSE STOCK	---	---	---	20,334	23,833	---	---	1,655	2,109										
SEEDS, EXCEPT OILSEEDS	L8	24,581	33,164	15,279	21,223	6,107	8,674	3,520	5,274										
SPICES	L8	18,693	16,758	7,744	9,255	5,744	3,365	2,519	1,948										
TOBACCO, UNMANUFACTURED	L8	156,219	186,671	96,776	123,602	11,185	34,358	7,148	23,804										
WINES	GAL	32,177	31,337	176,302	152,985	4,105	4,078	20,934	19,678										
OTHER	---	---	---	14,804	16,173	---	---	2,349	2,737										

1/ PRELIMINARY



SPECIAL in this issue

U.S. AGRICULTURAL EXPORTS TO OPEC DOUBLED IN 1974

by

John B. Parker 1/

Most major petroleum exporters are rapidly growing markets for the American farmer. Exports of U.S. farm products to the Organization of Petroleum Exporting Countries (OPEC) 2/ reached \$1.56 billion in 1974--more than double the \$721 million recorded in 1973 and five times the 1969 level. While the rate of gain was dramatic, U.S. food sales were small in contrast to total exports by OPEC members--estimated at \$100 billion in 1974. OPEC agricultural imports from all sources increased from about \$3.3 billion in 1973 to about \$4.8 billion in 1974, and the U.S. share rose from 22 to about 32 percent.

Among the OPEC, Iran and the Arab countries are the most rapidly growing markets for U.S. farm products, together taking \$989.5 million worth in 1974, compared with \$301 million in 1973. Some of the factors behind the remarkable increase include:

1. Revenues from petroleum in 1974 quadrupled following the price hikes in late 1973, causing government spending to rise and bolstering purchasing power and demand for imported food.

2. Most OPEC members adopted policies to greatly increase government expenditures for basic consumer goods for the entire population. Government agencies usually handle imports of cereals, and administrative actions to spend the new petroleum income for wheat and rice were quickly accomplished.

3. The United States had the largest export supplies of various types and qualities of cereals, processed foods, vegetable oils, and tobacco, and often at the most attractive prices. Iraq cast aside political constraints on imports of U.S. products when it became apparent in 1973 that U.S. wheat was cheaper than supplies from other sources.

1/ Agricultural Economist, Foreign Demand and Competition Division.

2/ Includes Algeria, Bahrain, Ecuador, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, United Arab Emirates, Indonesia and Venezuela.

4. U.S. firms could provide quick and prompt delivery--a service government purchasing agencies needed when consumers were clamoring for immediate benefits from the new onrush of petroleum wealth.

5. Crop production remained below previous peak levels in 1974 in Algeria, Iran, and Iraq, and accounted for less than one-third of the food supply in the Arabian Peninsula countries.

6. Programs to upgrade diets, which were underway before the sudden rise in petroleum revenues, increased. (The average diet in OPEC countries contained less than 2500 calories in 1973, compared with about 3250 in the United States.)

7. Increased incomes spurred a rebound in per capita use of cereals, which in 1973 had remained below peaks recorded in the 1960's.

High grain prices and world shortages caused grain stocks to decline in Mideast countries in 1973. Most of the rise in imports during 1974 were destined for consumption rather than rebuilding stocks.

Iran

U.S. agricultural exports to Iran scored a fivefold leap in 1974, totaling a record \$534.2 million (table). Wheat shipments more than doubled in quantity, reaching 1.4 million tons, while higher prices caused value to more than triple to \$257 million. U.S. rice exports to Iran rose from 10 tons in 1973 to 189,520 tons worth \$104.7 million in 1974. In 1973, Pakistan and the PRC supplied most of Iran's rice imports. U.S. exports of vegetable oils to Iran also gained significantly, bouncing from \$11.4 million in 1973 to \$113.7 million in 1974. Iran was a new market in 1974 for U.S. oranges, various types of bakery products, processed foods, and vegetable seeds. Sales of tallow doubled and most shipments of barley scored a sixfold increase in 1974. Further expansion in sales of most U.S. farm products to Iran are scheduled for 1975, with strong gains expected for wheat, rice, coarse grains, and animal feed.

Iraq

U.S. agricultural exports to Iraq skyrocketed from only \$1.6 million in 1972 to \$32.4 million in 1973 and reached a record \$114.8 million in 1974. Wheat exports climbed from 210,000 tons in 1973 to a record 575,000 tons in 1974 for \$96 million. Rice exports rose from 9,000 tons in 1973 to 31,000 tons for \$14 million in 1974. While our wheat exports to Iraq are expected to remain about the same in 1975, rice shipments are expected to more than triple. Further diversification in U.S. agricultural exports to Iraq are expected with larger sales of tallow, vegetable oils, meat, feed grains, and animal feed.

Saudi Arabia

Saudi Arabia, the world's leading exporter of petroleum (about \$40 billion worth in 1974) was a growing market for U.S. wheat flour, rice, and processed foods in 1974. Total export volume remained below the record 1972 level because of larger purchases of rice from Pakistan and wheat from Australia. But higher prices caused

the value for U.S. agricultural exports to Saudi Arabia to reach a record \$110 million in 1974--up from \$65.5 million in 1973 and less than \$33 million annually during 1960-72. We sent 35,000 tons of wheat to Saudi Arabia in 1973, but none in 1974. However, new flour mills are expected to cause wheat exports to resume in the future. European suppliers dominated the Saudi market for imported frozen poultry, dairy products, canned vegetables, and bakery products in 1974, although U.S. sales of these items showed some gain.

Kuwait

Kuwait's rising food imports did not reflect any dramatic gains for U.S. products until 1974, when exports rose to \$21.3 million from \$8.7 million in 1973. Rice exports, accounting for most of the gain, increased from 4,000 tons in 1973 to 28,000 tons worth \$13.6 million in 1974. Australia has investment ties with the only major flour mill in Kuwait, so no U.S. wheat is exported there.

American snack foods--popcorn, almonds, potato chips, and bakery products--all scored dramatic sales gains in Kuwait in 1974. Also, new American-operated fast food shops specializing in fried chicken resulted in a strong rise in our exports of frozen poultry to Kuwait. A new juice-blending plant also contributed to a marked rise in U.S. sales of concentrated orange juice.

Kuwait has been a leader in economic policies designed to maximize the dispersion of petroleum wealth among all citizens. Sales of a wide range of U.S. processed foods to Kuwait are increasing, but Denmark, the Netherlands, and the United Kingdom remain more important as suppliers of packaged goods in Kuwait's supermarkets.

Qatar and Bahrain

U.S. agricultural exports to Qatar quadrupled in 1974--reaching \$1.6 million, including \$1.0 million worth of rice. Processed foods accounted for most of the remainder. Further gains in U.S. sales of rice and preserved vegetables are underway in 1975.

Bahrain purchased \$3.7 million worth of U.S. farm products in 1974--almost double the 1973 level. Rice, valued at \$537,000, was the leading item. Marked gains in sales of rice, fruit, vegetable preparations, and beverage ingredients accounted for much of the increase.

Indonesia and the United Arab Emirates

U.S. agricultural exports increased by 85 percent or more in value to all OPEC members during 1974 except Indonesia and the United Arab Emirates. In these two markets, sales of U.S. rice declined because of increased competition from Asian suppliers, particularly Pakistan, the PRC, and Thailand. Also, our exports of wheat to Indonesia fell from \$63.2 million in 1973 to only \$6.5 million in 1974. Indonesia delayed wheat imports while prices remained high and met most of its wheat consumption needs in late 1974 by drawing upon stocks. Total U.S. agricultural exports to Indonesia declined sharply from \$188.8 million in 1973, when it was the leading OPEC market, to only \$101.2 million in 1974. Indonesia was the only OPEC member recording a decline in purchases of U.S. food in 1974. Plans to import more Australian and Canadian wheat cloud prospects for a rebound in U.S. agricultural exports to Indonesia in 1975.

Rice sales to the United Arab Emirates (a federation of seven emirates of the Arabian Peninsula including Abu Dhabi) declined from \$1,143,000 in 1973 to \$464,000 in 1974. Offsetting gains occurred in sales of wheat flour and processed foods. Some of the dramatic gains in U.S. exports to UAE in 1974 over 1973 included (in percent): wheat flour, 185; fruit preparations, 264; tomato juice, 427; and corn oil, 346. Abu Dhabi has pledged to donate 20 percent of its petroleum revenues to developing countries for use in financing imports of food and fertilizer. Petroleum exports by Abu Dhabi exceeded \$4 billion in 1974 (50 percent went to foreign companies) and the value is expected to reach \$6 billion in 1975. Pakistan, India, and Sri Lanka are expected to sharply increase their agricultural exports to the United Arab Emirates in 1975. The United Arab Emirates plans to provide over \$400 million in economic assistance to South Asian countries in 1975. Those countries have made great efforts to boost trade with this newly rich nation of only 300,000 people and per capita income of over \$10,000 annually.

Algeria

Exports of farm products from U.S. ports to Algeria during 1974 reached a record \$170.5 million, including \$146.4 million for wheat. If shipments of U.S. wheat through Canadian ports to Algeria are added, the value for our sales of agricultural commodities to this growing market exceeded \$200 million last year. Algeria is a major growing market for U.S. durum wheat. Poor wheat harvests during the last 2 years and rising petroleum revenues have led to sharp gains in Algerian wheat imports. Algeria is also a good potential market for U.S. rice and feed grains.

Libya

Libya's purchases of U.S. tobacco jumped from \$6 million in 1973 to \$19 million in 1974. U.S. agricultural exports to Libya reached a record \$26 million in 1974--quadruple the 1973 level with gains in sales of rice, corn, and processed food supplementing the dramatic rise in tobacco shipments. Libya's cigarette output is rising rapidly and imports of cigarettes are expected to decline. Most of Libya's rising imports of wheat flour and processed foods are supplied by the European Community.

Venezuela

U.S. agricultural exports to Venezuela reached a record \$323 million in 1974--double the 1973 value. Higher wheat prices accounted for much of the increase. U.S. wheat exports to Venezuela increased from \$67.1 million in 1973 to \$124 million in 1974, although the quantity rose only 4.4 percent to 553,216 tons. Higher wheat prices also contributed heavily to the increase in our agricultural exports to Ecuador. Wheat accounted for half of our agricultural exports to Ecuador in 1974 valued at \$57 million.

Nigeria

Our agricultural exports to Nigeria climbed to a record \$82.3 million--double the 1973 level. Higher wheat prices and larger sales of rice and tallow contributed to the rise.

Outlook

U.S. farm exports to OPEC countries are expected to increase by about \$500-675 million in 1975. This estimate includes the following gains:

Iran - up \$300 million to \$835 million
Iraq - up \$70 million to \$185 million
Arabian Peninsula (OPEC) - up \$80 million to \$222 million
Algeria - up \$80 million to \$250 million

Mideast OPEC members will become increasingly dependent on food imports until their massive agricultural development projects show results in the late 1970's. Their food imports will also become more diversified. Smaller gains are anticipated in sales to Indonesia, Nigeria, Venezuela, and Ecuador in 1975, primarily because crop production in these countries, benefiting from a marked rise in farm inputs, will increase. Yet, prospects for selling U.S. agricultural commodities used by expanding factories and feedlots will be excellent.

Total U.S. imports from OPEC increased from \$4.6 billion in 1973 to \$15.5 billion in 1974, while our exports to the 13 countries rose from \$3.6 billion to \$6.8 billion--leaving a deficit of \$8.8 billion. Venezuela, Nigeria, and Indonesia accounted for most of this deficit, but these countries are also increasing agricultural production. While the United States had a \$3 billion deficit in trade with Nigeria in 1974, the deficit with Mideast OPEC Arab countries was only \$381 million.

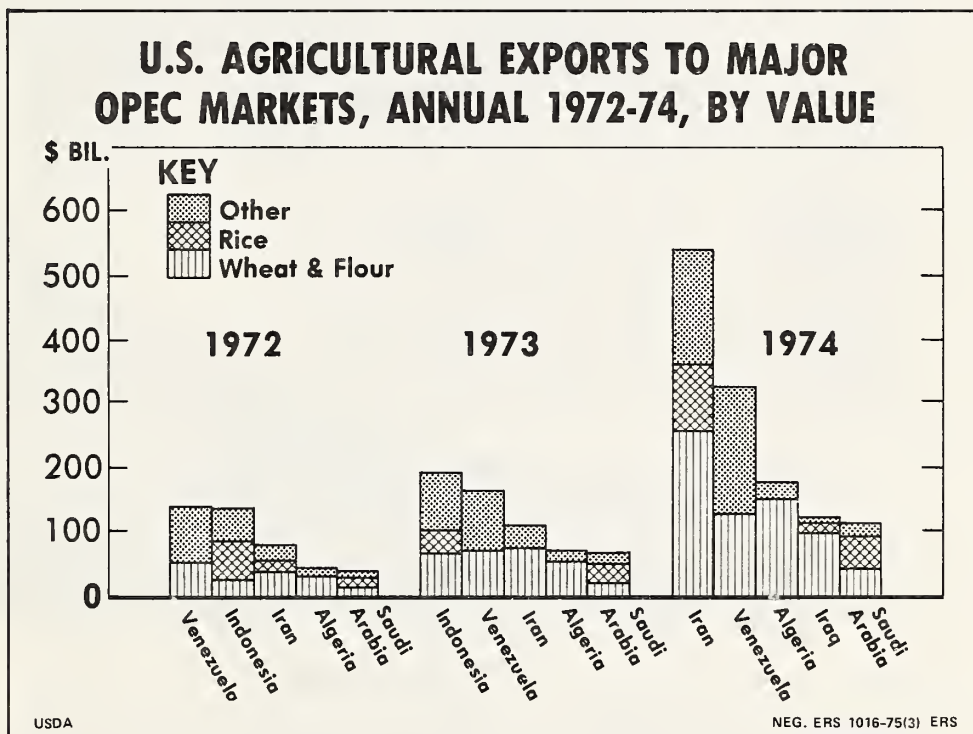


Figure 1

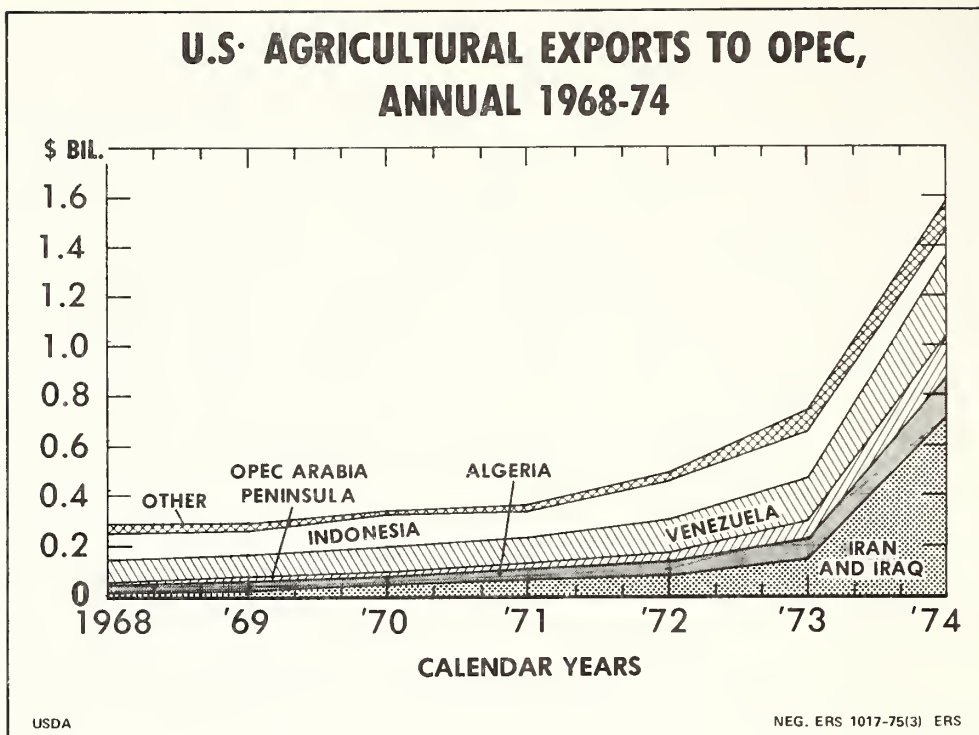


Figure 2

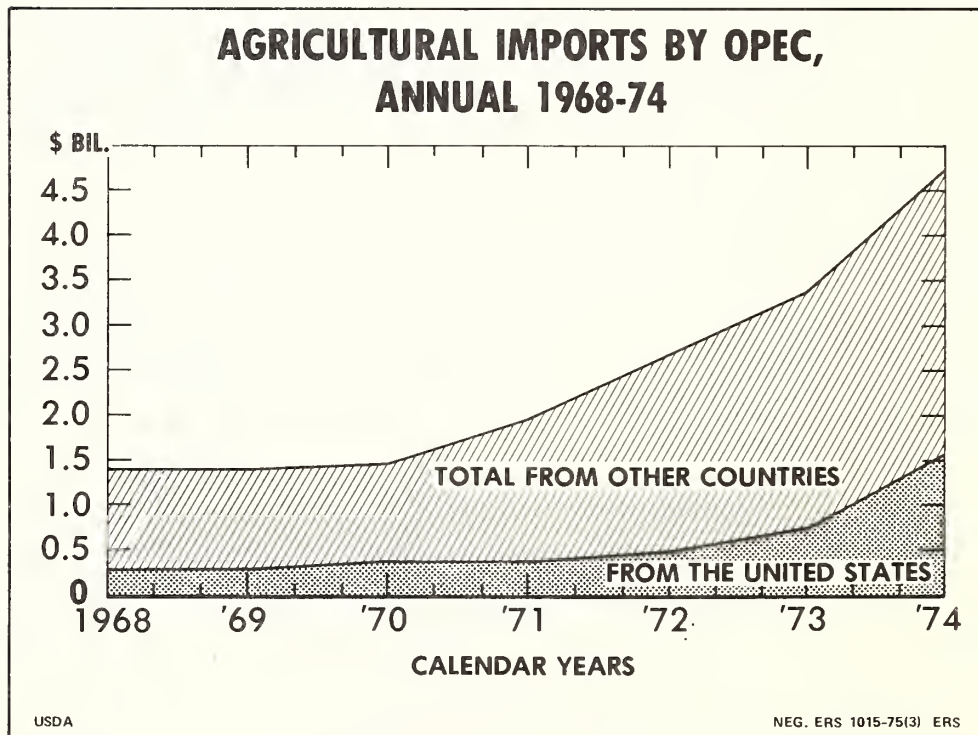


Figure 3

Table 22. United States: Exports of agricultural commodities to OPEC countries, annual 1973 and 1974

Country	Total Agricultural		Wheat		Rice		Wheat Flour		Corn		Vegetable Oils	
	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974	1973	1974
--1,000 Dollars --												
Iran	108,856	534,195	69,231	257,477	3	104,738	7	20	12,185	16,831	11,423	113,661
Iraq	32,362	114,842	24,734	96,348	5,165	14,158	-	-	1	62	-	-
Kuwait	8,703	21,310	-	-	1,938	13,628	-	-	483	10	515	236
Saudi Arabia	65,545	110,028	3,916	-	31,966	55,027	14,847	36,720	169	122	1,038	3,225
Qatar	390	1,599	-	-	17	1,083	8	10	4	6	9	36
Bahrain	1,868	3,701	-	466	180	537	23	25	7	21	28	138
United Arab Emirates	3,576	6,051	-	-	1,143	464	388	1,104	46	19	216	502
Libya	6,433	26,024	467	-	973	1,704	3	3	49	162	1	-
Algeria	71,240	170,494	54,735	146,395	2,158	-	-	1,986	1,091	-	1,043	-
Nigeria	40,853	82,274	34,920	51,035	90	1,934	60	306	363	179	164	174
Indonesia	188,838	101,150	63,189	6,551	37,214	19,705	3,423	509	13,948	4	36	39
Venezuela	159,697	323,267	67,091	123,955	1	5	85	92	8,859	177	126	359
Ecuador	30,652	56,728	15,462	28,328	-	3,518	556	1,134	1,547	-	5,475	9,133
Total OPEC	719,013	1,551,663	333,745	710,535	80,848	216,501	19,400	41,909	38,752	17,593	20,046	127,503
-- Metric Tons --												
Iran	N.A.	N.A.	596,869	1,396,578	10	189,520	45	91	118,624	116,008	39,714	166,197
Iraq	N.A.	N.A.	210,459	575,151	9,011	31,180	-	-	228	305	-	-
Kuwait	N.A.	N.A.	-	-	4,686	27,959	-	-	5,360	50	611	161
Saudi Arabia	N.A.	N.A.	34,918	-	70,502	90,185	102,559	152,636	1,753	305	1,315	2,358
Qatar	N.A.	N.A.	-	-	43	1,745	45	15	18	23	10	32
Bahrain	N.A.	N.A.	-	2,722	381	1,182	181	91	25	76	32	102
United Arab Emirates	N.A.	N.A.	-	-	2,678	796	2,449	5,398	229	51	513	690
Libya	N.A.	N.A.	5,089	-	1,735	2,057	45	45	152	330	445	-
Algeria	N.A.	N.A.	553,052	798,757	4,612	-	-	8,256	10,211	-	2,000	-
Nigeria	N.A.	N.A.	338,565	255,311	335	3,412	454	1,996	2,972	1,067	407	123
Indonesia	N.A.	N.A.	542,029	36,142	112,389	56,700	26,717	3,175	171,780	25	65	39
Venezuela	N.A.	N.A.	529,756	553,216	6	12	771	454	112,757	711	234	475
Ecuador	N.A.	N.A.	105,924	136,895	-	8,992	3,901	4,990	16,435	-	14,647	14,406
Total OPEC	N.A.	N.A.	2,916,661	3,754,772	206,588	413,740	137,167	177,177	440,544	118,951	59,593	184,583

Source: Bureau of the Census, U.S. Dept. of Commerce.

Table 24.--U.S. agricultural exports to OPEC countries, annual 1968-74.

Country	1968	1969	1970	1971	1972	1973	1974
Iran	12.9	12.6	30.5	59.6	76.0	108.9	534.2
Iraq	1.3	1.8	1.7	6.3	1.6	32.4	114.8
Kuwait	7.1	3.6	4.0	4.9	4.6	8.7	21.3
Saudi Arabia	25.8	26.4	27.6	23.7	32.8	65.5	110.0
Gulf Sheikdoms	2.0	1.6	1.6	1.4	2.0	5.8	11.4
Libya	3.5	4.4	5.7	5.2	3.9	6.4	26.0
Algeria	22.7	27.0	18.7	17.7	40.0	71.2	170.5
Nigeria	15.6	18.9	29.6	31.4	22.6	40.9	82.3
Indonesia	93.4	95.7	132.7	98.5	134.0	188.8	101.2
Venezuela	90.7	90.9	98.1	108.5	137.1	159.7	323.3
Ecuador	12.5	11.1	13.5	18.5	21.0	30.7	56.7
Total OPEC	287.5	294.0	363.7	375.7	475.6	719.0	1,551.7

Million Dollars--

Source: Bureau of the Census, U.S. Department of Commerce.

Table 25--Estimated U.S. share of agricultural imports by OFEC countries

Country	1968	1969	1970	1971	1972	1973	1974
Iran	9.8	12.8	22.9	24.2	24.5	24.4	66.9
Iraq	1.5	2.0	1.7	2.9	1.0	12.9	20.1
Kuwait	6.9	3.6	3.6	4.1	3.1	4.9	8.7
Saudi Arabia	17.5	14.2	14.8	10.5	12.9	17.3	19.3
Gulf Sheikdoms 1/	2.9	2.0	1.7	1.4	1.7	3.7	6.8
Libya	3.9	4.4	4.5	3.2	2.3	2.0	8.0
Algeria	13.4	16.0	11.5	5.9	11.8	19.0	35.6
Nigeria	13.1	21.4	32.8	25.3	13.2	19.2	31.1
Indonesia	36.6	39.9	48.6	32.7	33.0	27.0	14.9
Venezuela	52.2	52.5	57.1	60.4	49.4	54.0	59.9
Ecuador	58.4	55.5	67.8	70.9	72.7	83.2	59.7
Total OFEC	21.1	21.5	25.0	18.8	19.0	21.5	32.1

1/ Includes United Arab Emirates, Bahrain, and Qatar

Table 26.--Algeria: Imports of agricultural commodities, annual 1967-72

Commodity	FAO Est.					
	1967	1968	1969	1970	1971	1972
	-- 1,000 dollars --					
Food:						
Live animals	5,303	4,133	9,059	5,425	1,498	3,609
Meat	2,557	1,248	573	338	295	164
Dairy products and eggs	25,815	23,678	48,598	26,787	20,559	58,671
Cereals	58,724	51,844	40,103	29,980	58,196	76,008
Fruits and vegetables	7,470	10,602	12,500	13,738	11,312	18,451
Sugar	26,376	20,050	11,808	24,271	34,293	50,640
Coffee, cocoa, tea, spices	29,550	21,011	21,944	8,482	7,290	15,770
Animal feed	1,012	1,394	1,065	2,448	2,620	3,829
Miscellaneous food preparations	1,656	1,414	850	2,123	811	931
Beverages	715	459	300	92	92	96
Agricultural raw materials:						
Tobacco, unmanufactured	2,030	2,398	3,138	2,410	2,044	4,150
Hides and skins	78	163	100	1,115	954	888
Oilseeds	8,540	8,678	13,086	11,565	8,373	20,909
Natural rubber	N.A.	797	989	1,317	N.A.	1,164
Natural fibers	1,942	6,897	7,659	5,606	11,100	9,641
Crude animal and vegetable materials, nes	1,251	2,897	4,200	4,313	4,309	5,443
Oils and fats	11,645	10,914	15,351	22,027	25,613	27,478
Total	184,574	168,577	191,323	162,037	189,359	297,841

Source: Commercial External Statistics of Algeria, annual 1967, 1968, and 1970-72; and FAO for 1969.

Table 27.--Iran: Imports of major agricultural commodities, annual 1966-73

Commodity	1966	1967	1968	1969	1970	1971	1972	1973
-- Million dollars --								
Food:								
Live animals	2.5	1.7	2.4	5.8	7.8	8.0	12.6	23.4
Meat	0.3	0.1	0.9	4.7	11.8	5.3	6.5	20.3
Dairy products and eggs	7.9	6.9	8.3	8.3	10.2	15.6	21.5	32.1
Cereals	18.6	7.4	46.1	1.7	6.2	103.4	94.3	108.7
Fruits and vegetables	0.5	0.2	0.9	0.7	3.0	2.6	12.1	20.3
Sugar	17.8	12.9	6.4	4.8	7.3	11.5	26.9	75.4
Coffee, cocoa, tea, spices	13.6	10.7	12.8	13.5	13.2	15.7	18.9	16.6
Animal feed	1.1	1.8	3.1	2.5	6.7	7.5	11.0	10.9
Miscellaneous food preparations	1.4	1.1	0.5	1.7	2.7	1.6	0.9	3.4
Beverages	0.1	0.1	0.1	0	0.1	0.6	0.1	0.1
Agricultural raw materials:								
Hides and skins	2.0	2.5	3.6	2.6	3.0	1.7	3.2	5.5
Oilseeds	0.2	0.4	1.1	1.0	0.4	0.9	3.2	3.6
Natural rubber	7.0	5.5	6.1	9.4	8.3	10.4	11.6	16.5
Natural fibers	10.1	13.9	13.3	14.1	14.6	14.3	28.5	42.6
Crude animal and vegetable materials	0.2	0.3	0.4	0.3	1.9	0.4	1.6	4.9
Oils and fats	28.5	39.9	25.6	27.1	42.8	45.1	56.9	60.2
Total 1/	111.8	111.0	131.6	98.2	133.3	246.1	309.8	444.5

1/ Total may not add, due to rounding.

Source: Foreign Trade Statistics of Iran.

Table 28.--Iraq: Imports of agricultural commodities, annual 1963-73

Commodity	1963	1964	1965	1966	1967	1968	1969	1970	1971	1972	1973
-- 1,000 dollars --											
Food:											
Live animals	0	0	0	20	30	40	0	385	390	750	1,800
Meat	188	333	426	240	268	135	583	285	309	570	3,500
Dairy products	2,299	3,387	2,991	6,718	5,344	8,637	8,302	9,548	10,725	12,500	17,700
Cereals	6,860	28,590	6,910	4,265	12,851	15,317	783	8,104	85,542	21,888	25,840
Fruits and vegetables	5,190	6,800	8,721	14,857	9,565	9,762	13,502	12,273	13,531	14,592	9,686
Sugar	11,390	30,190	40,210	15,446	21,911	17,555	22,824	22,197	34,648	35,800	111,891
Coffee, cocoa, tea, spices	17,953	18,703	13,618	26,950	13,596	19,817	19,935	16,235	18,803	23,304	20,200
Animal feed	n.l.	n.l.	n.l.	272	122	0	577	925	10,900	10,100	15,000
Miscellaneous food preparations	6	33	0	567	474	692	586	635	710	900	3,600
Beverages	44	53	57	435	340	211	418	374	355	340	475
Agricultural raw materials:											
Tobacco	0	0	2,490	1,159	708	615	3,048	1,600	1,710	1,400	660
Hides and skins	n.l.	n.l.	n.l.	943	0	1,121	683	1,565	1,800	1,750	1,400
Oilseeds	4,673	4,400	2,434	1,449	1,146	540	2,328	598	2,150	2,500	3,050
Natural rubber	290	250	230	320	240	410	530	700	800	900	1,400
Natural fibers	709	3,163	1,359	1,062	1,856	686	1,353	2,489	2,615	5,700	5,400
Crude animal and vegetable materials	n.l.	n.l.	n.l.	1,984	2,354	1,935	2,574	2,811	3,000	2,700	3,300
Oils and fats	6,399	7,545	14,695	9,646	13,001	10,087	11,081	17,275	20,862	21,705	26,219
Total	59,001	103,447	94,141	86,034	86,786	85,894	89,104	98,399	218,885	157,399	251,121

n.l. = Not listed.

Sources : FAO Trade Yearbooks 1970 and 1972 and Central Bank of Iraq.

Table 29.--Kuwait: Imports of agricultural commodities, annual 1968-72, by value

Commodity	1968	1969	1970	1971	1972	1973
-- Million dollars --						
<u>FOOD</u>						
Live animals	8.8	5.6	5.5	5.4	11.5	16.6
Meat	9.5	9.7	10.6	10.5	12.9	17.9
Dairy products and eggs	12.2	12.6	14.0	16.4	21.6	25.0
Cereals	19.7	16.7	20.0	25.4	24.0	29.6
Fruits and vegetables	25.2	24.6	28.0	28.1	34.5	44.5
Sugar	6.2	4.3	5.3	5.6	7.2	10.0
Coffee, cocoa, tea, spices	10.9	15.8	16.3	14.1	20.3	21.8
Animal feed	1.0	1.3	1.5	2.2	2.2	3.6
Misc. food prep.	3.8	3.3	3.2	5.3	4.8	7.7
<u>BEVERAGES</u>	1.9	2.0	2.4	2.5	3.0	2.0
<u>AGR'L RAW MATERIALS</u>						
Tobacco, unmg.	-	-	-	0.4	0.7	1.7
Hides and skins	0.1	0.1	0.1	0.1	0.1	0.1
Oilseeds	0.3	0.1	0.1	0.2	0.2	1.1
Natural rubber	-	-	-	-	-	0.1
Natural fibers	0.5	0.3	0.3	0.1	0.6	0.5
Crude animal and veg mat, nes	0.7	0.7	0.8	0.7	0.8	1.6
Oils and fats	2.2	2.1	1.7	3.1	3.2	3.6
Total	103.0	99.2	109.7	120.1	147.3	189.4

1/ May not add due to rounding.

Source: Annual Foreign Trade Statistics of Kuwait, 1968-72.

Table 30 .--Libya: Imports of agricultural commodities, annual 1966-73

Commodity	1966	1967	1968	1969	1970	1971	1972	1973
-- Million dollars --								
Food:								
Live animals	7.1	14.3	15.6	14.1	21.0	27.5	31.0	45.4
Meat	3.2	3.9	4.8	6.7	4.8	3.9	4.5	9.6
Dairy products and eggs	5.8	7.9	8.4	10.8	11.1	13.1	20.7	24.2
Cereals	17.1	19.9	17.5	18.9	30.5	37.1	25.7	73.3
Fruits and vegetables	8.4	10.1	11.6	10.9	17.3	15.6	23.5	44.8
Sugar	3.7	6.3	3.4	6.7	5.9	8.2	17.5	24.5
Coffee, cocoa, tea, spices	6.5	7.5	10.5	12.5	11.9	14.7	19.7	22.0
Animal feed	1.8	1.6	2.4	2.6	5.5	11.7	13.1	31.3
Miscellaneous food preparations	0.9	1.1	1.6	1.4	1.5	1.6	2.2	3.5
Beverages	1.6	1.7	2.3	2.0	0.1	0.1	0.1	0.1
Agricultural raw materials:								
Tobacco, unmanufactured	2.7	3.7	4.0	5.0	6.9	6.7	1.8	3.3
Oilseeds	0.1	0	0.1	0	0.2	0.3	0.5	0.5
Natural fibers	0.2	0.1	0.3	0.1	0.1	0.1	0.1	0.3
Crude animal and vegetable materials:	0.7	0.9	1.0	1.2	1.1	1.0	2.9	9.5
Oils and fats	4.0	7.8	5.1	7.0	7.8	18.6	8.5	29.3
Total 1/	63.9	86.9	88.8	99.9	125.6	160.5	171.8	321.6

1/ Totals may not add, due to rounding.

Sources: FAO 1972 Trade Yearbook and United Nations Commodity Trade Statistics.

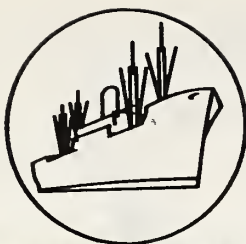
Table 32. --U.S. agricultural exports to OFEC, annual 1972-74.

Country	Wheat				Rice				Other Products				Total Agricultural			
	1972	1973	1974	1975	1972	1973	1974	1975	1972	1973	1974	1975	1972	1973	1974	1975
-- Million dollars --																
Iran	36.0	69.2	257.5		16.0	0.0	104.7		24.0	39.7	172.6		76.0	108.9	534.2	
Iraq	0.5	24.7	96.3		-	5.2	14.2		1.1	2.5	4.3		1.6	32.4	114.8	
Kuwait	-	-	-		0.9	1.9	13.6		3.7	6.5	7.7		4.6	8.7	21.3	
Saudi Arabia	9.1	18.8	36.7		16.3	32.0	55.0		7.4	14.7	18.3		32.8	65.5	110.0	
Indonesia	23.2	63.2	6.5		60.5	37.2	19.7		50.3	88.4	75.0		134.0	188.8	101.2	
Nigeria	18.8	35.0	51.3		0.2	0.1	1.9		3.6	5.8	32.5		22.6	40.9	82.3	
Venezuela	49.1	67.1	124.0		0.4	0.0	0.0		87.6	92.6	199.3		137.1	159.7	323.3	
Ecuador	10.3	16.1	29.4		-	-	3.5		10.7	14.6	23.8		21.0	30.7	56.7	
Algeria	30.5	54.7	148.4		-	2.2	-		9.5	14.3	22.1		40.0	71.2	170.5	
Libya	-	0.5	-		0.3	1.0	1.7		3.6	4.9	24.3		3.9	6.4	26.0	
Gulf Sheikdoms (Qatar, Bahrain and UAE).....	0.1	0.4	1.5		0.4	1.4	2.1		1.5	6.0	7.9		2.0	5.8	11.4	
Total OFEC	177.6	349.7	751.6		95.0	81.0	216.4		203.0	290.0	587.8		475.6	719.0	1,551.7	

Table 33.--United States: Trade with OPEC, by value, annual 1972-74.

Country	Exports				Imports			
	1972	1973	1974		1972	1973	1974	
	-- Million dollars --							
Iran	557.9	771.5	1,733.6		200.2	342.5	2,132.0	
Iraq	22.9	161.6	286.9		9.6	15.8	2.8	
Kuwait	108.1	119.5	208.5		48.7	64.9	13.4	
Qatar	13.4	18.8	33.6		5.3	13.3	79.6	
Bahrain	26.0	41.4	79.7		19.5	16.6	58.9	
Saudi Arabia	312.2	441.9	835.2		194.1	514.5	1,672.6	
United Arab Emirates	68.9	121.1	229.7		26.9	67.2	365.0	
Algeria	97.6	160.5	315.1		104.2	215.1	1,090.6	
Libya	85.1	103.7	139.4		116.2	215.8	1.4	
Indonesia	306.7	442.1	530.5		278.2	505.1	1,686.3	
Nigeria	114.3	160.7	286.4		270.4	651.6	3,286.3	
Venezuela	917.5	1,032.5	1,768.0		1,312.1	1,787.2	4,677.3	
Ecuador	130.3	173.3	325.8		126.1	184.7	472.5	
Total OPEC	2,760.9	3,629.1	6,772.4		2,711.5	4,594.3	15,538.7	

Source: Bureau of the Census, U.S. Dept. of Commerce.



SPECIAL in this issue

JAPANESE MARKET DEMAND AND COMPETITION IN 1974

by

Bruce L. Greenshields 1/

Japan's economy slumped in 1974, and the impact of that recession was manifest in the reduced volume of agricultural imports. Despite more than a 10-percent reduction in volume, however, the value of total Japanese agricultural imports was \$11 billion--up one-fourth from 1973. The U.S. share of the Japanese agricultural import market--the world's largest--edged up slightly to 36 percent in 1974.

U.S. merchandise trade with Japan was in deficit by \$1.7 billion in 1974. However, agricultural exports exceeded agricultural imports by \$3.4 billion, precluding what would have been a \$5.1-billion deficit in the absence of the agricultural trade surplus.

	<u>1973</u>	<u>1974</u>
	<u>-- Million dollars --</u>	
U.S. exports to Japan, f.a.s.	8,176	10,708
U.S. imports from Japan, f.o.b.	9,615	12,435
Net exports	-1,439	-1,727
U.S. agricultural exports to Japan, f.a.s.	2,998	3,482
U.S. agricultural imports from Japan, f.o.b.	57	70
Net agricultural exports	+2,941	+3,412

Coarse grains accounted for nearly one-third of the \$3.5 billion worth of U.S. agricultural commodities sold to Japan in 1974. Volume, as well as the U.S. share of the market, declined from 1973 levels, as Australia, Thailand, and Argentina increased their shares. In 1973, poor crops had curtailed their coarse grain shipments to Japan. Japanese production of coarse grains was only 284,000 tons in 1974, compared to imports of over 14 million tons.

1/ Economist, Developed Countries Program Area.

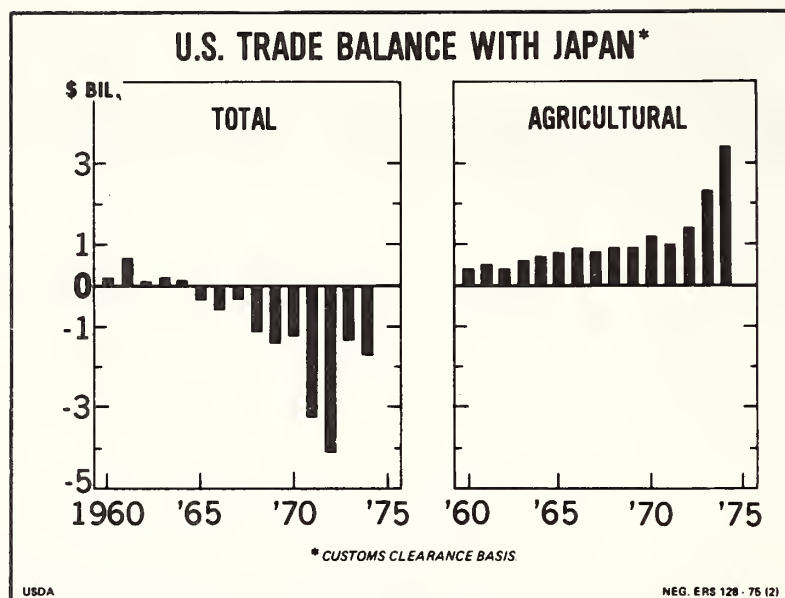


Figure 4

Table 34.--Japan: Coarse grain imports, 1970-1974 1/

Country of origin	1970	1971	1972	1973	1974
----- 1,000 Metric tons -----					
United States	6,587	4,262	5,455	9,461	9,095
Australia	533	1,503	1,283	789	1,520
Thailand	562	895	883	404	959
Argentina	1,758	1,370	596	593	816
Canada	649	795	865	1,007	755
South Africa	409	736	1,362	607	417
Mozambique	21	10	261	79	361
Other	355	537	311	258	194
Total	10,874	10,108	11,016	13,198	14,117
U.S. share, percent ...	61	42	50	72	64

1/ Japanese C.C.F.T.S. codes 043, 044, and 045.

Source: Japan Customs Bureau.

In Japan, coarse grains are used primarily to feed chickens and hogs. The growth in consumer demand for broilers, pork, and eggs suffered a setback in 1974, mainly because of the decline in real disposable income.

Soybeans accounted for over one-fifth of the value of U.S. agricultural exports to Japan in 1974. About 90 percent of the soybeans were crushed, and the remainder was used in the manufacture of soy food products. Virtually all of Japan's production of soybeans (133,000 tons in 1974) and imports of Chinese soybeans (232,000 tons in 1974) were utilized in soy food products. In addition, about one-sixth of the soybean meal produced from the U.S. soybeans was utilized in the soy food industry. Taking into consideration the oil produced from soybeans combined with the above food uses, the demand for animal feed protein supplements explained only about half the demand for soybeans. In animal feed in Japan, soybean meal is distributed roughly as follows:

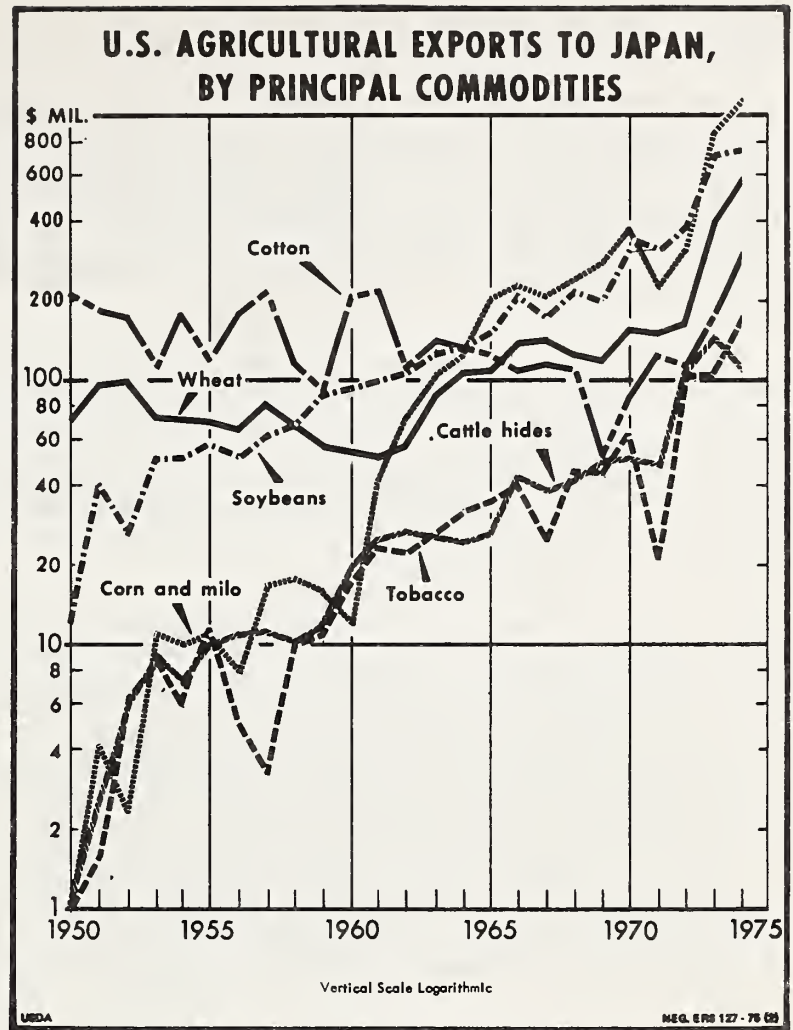


Figure 5

<u>Type of feed</u>	<u>Percentage of total soybean meal used in animal feed</u>
Chicken	51
Hog	33
Dairy	11
Beef cattle	3
Other	2
Total	100

Hence, the decline in consumer demand for chicken and pork in 1974 also resulted in a decline in soybean imports.

The Japanese Government wants to reduce the country's growing dependence on feed imports. By Japan's own calculations, Japanese production (including forage) accounts for about half of total feed consumption (on a total digestible nutrient basis). This measure of self-sufficiency, however, ignores imports of energy and other resources which are inputs into Japanese agricultural production. It also counts soybean meal as Japanese production, despite the fact that virtually all oilseeds which are crushed in Japan are imported. In other words, in one form or another, Japan imports nearly all of its animal feed.

In 1974, the volume of U.S. wheat exports to Japan declined more than that of coarse grains and soybeans. This was due mainly to Australia's recovery of its more normal share of the market after a poor crop in 1973. Per capita wheat consumption in Japan may have reached its apex. Government measures to stem the decline in per capita rice production, such as reintroducing rice in the school lunch program in lieu of or in addition to bread, may adversely affect demand for wheat products. While both wheat and rice are often a part of the same meal in the Western diet, they are mutually exclusive in the Japanese diet.

Japanese cotton production was the first casualty of trade with the United States after Commodore Perry opened Japan to foreign trade in 1854. No cotton has been grown in Japan since then. But after Japan's overseas silk markets collapsed during the world depression of the 1930's, Japan became a major manufacturer and exporter of cotton textiles, and its industry depends on imports of raw cotton. Japan's purchases of U.S. cotton reached their highest level in 1960--1.7 million bales. In 1974, U.S. sales to Japan came to 1.3 million bales--their highest level, and the highest U.S. share of the market (38 percent), since 1961. But now, Japan's enormous cotton textile industry is in trouble, largely because of high wage rates (now roughly equivalent to European wage rates) and the worldwide economic recession. The volume of Japanese exports of textiles has been declining since 1971, and in 1974 fell to its lowest level in 6 years. This, combined with a drop in domestic demand, has left the industry with large stock buildups in cotton goods, cotton yarns, and raw cotton.

Table 35.--U.S. exports to Japan, selected commodities, 1973 and 1974

U.S. schedule B code	Commodity	Unit	Quantity		Total value, f.a.s.		Value change 1974/1973	Unit value		Unit value change 1974/1973	1974 value at 1973 prices		Quantum change 1974/1973
			1973	1974	1973	1974		1973	1974		1973	1974	
			Thousands	Thousands	1,000 dollars	1,000 dollars	Percent	Dollars	Dollars	Percent	1,000 dollars	1,000 dollars	Percent
0111	Beef and veal	Lb.	24,555	13,277	34,955	17,757	-49	1.42	1.34	-6	18,900	18,900	-46
0113	Pork	Lb.	93,885	20,355	70,333	16,026	-77	.75	.79	+5	15,249	15,249	-78
041	Wheat	Bu.	132,478	110,554	405,940	574,496	+42	3.06	5.20	+70	338,760	338,760	-17
042	Rice	Lb.	709	64,795	65	14,400	1/	.09	.22	1/	5,940	5,940	1/
043	Barley	Bu.	5,435	4,643	10,774	15,445	+43	1.98	3.33	+68	9,204	9,204	-15
0440020	Corn	Bu.	279,353	235,962	646,843	787,971	+22	2.32	3.34	+44	546,370	546,370	-16
0459015	Sorghum	Bu.	117,757	101,286	251,162	307,560	+22	2.13	3.04	+43	216,031	216,031	-14
0512010	Fresh lemons	Lb.	207,318	200,634	24,750	30,761	+24	.12	.15	+25	23,952	23,952	-3
0512030	Fresh grapefruit	Lb.	219,407	312,160	22,534	32,030	+42	.10	.10	0	32,059	32,059	+42
0517210	Shelled almonds	Lb.	17,672	6,977	20,666	8,770	-58	1.17	1.26	+8	8,159	8,159	-61
0813030	Soybean meal	S. ton	291	96	56,030	16,803	-70	192.54	175.03	-9	18,484	18,484	-67
0819960,70	Alfalfa meal	S. ton	340	267	19,784	25,715	-30	58.19	96.31	-66	15,536	15,536	-21
121	Unmanufactured tobacco	Lb.	78,980	109,637	101,219	164,979	+63	1.28	1.50	+17	140,507	140,507	+39
2111010	Whole cattle hides	No.	6,836	6,632	143,107	111,738	-22	20.93	16.85	-19	138,836	138,836	-3
2214000	Soybeans	Bu.	117,313	101,387	715,946	724,333	+1	6.10	7.14	+17	618,752	618,752	-14
2631	Cotton	Rble	1,085	1,316	178,568	298,268	+67	164.58	226.65	+38	216,586	216,586	+21
4113220	Inedible tallow	Lb.	394,751	333,270	48,298	63,473	+31	.12	.19	+58	40,776	40,776	-16
4212010	Crude soybean oil	Lb.	13,433	45,946	2,320	14,231	1/	.17	.31	+82	7,935	7,935	1/
	Total selected commodities	---	---	---	2,753,294	3,224,756	+17	---	---	---	4,412,036	4,412,036	-12
	Total agricultural commodities	---	---	---	2,997,728	3,481,873	+16	---	---	---	2,604,369	2,604,369	-13

1/ Double or more.

Source: U.S. Bureau of the Census. Data for 1974 are preliminary.

Table 36.--Japan: Imports of selected agricultural commodities, 1973 and 1974

Japanese C.C.F.T.S. code	Commodity and country of origin	Quantity		Total value, c.i.f.		Japanese C.C.F.T.S. code	Commodity and country of origin	Quantity		Total value, c.i.f.	
		1973	1974	1973	1974			1973	1974	1973	1974
		1,000 Metric tons		Million dollars				1,000 Metric tons		Million dollars	
011-100	:Beef and veal	127	53	294.5	134.8			277	131	63.9	29.1
	: United States	10	8	33.1	23.7		: Soybean meal	232	124	51.0	26.9
	: Australia	107	42	240.0	100.7		: United States	38	6	11.3	1.9
	: New Zealand	9	3	19.4	7.1		: Brazil	456	384	34.4	48.4
011-310	:Pork	126	42	234.5	91.9		: Alfalfa meal	364	241	28.4	31.3
	: United States	41	6	75.3	11.1		: United States	56	97	4.3	11.0
	: Taiwan	34	16	65.3	36.4		: Canada	17	24	1.3	3.4
	: Canada	20	12	48.8	27.3		: New Zealand				
041-010, 041-020	:Wheat	5,386	5,377	660.1	1,205.0						
	: United States	3,616	3,025	442.6	664.0		: Unmanufactured tobacco	58	77	136.0	198.0
	: Canada	1,450	1,488	181.7	344.3		: United States	31	39	92.1	120.4
	: Australia	183	830	19.3	190.0		: Greece	5	7	11.1	18.7
042-120, 042-210, 042-220, 042-290	:Rice	24	61	5.3	33.0		: Turkey	5	5	7.4	9.6
	: United States	0	8	0	5.1		: India	4	5	6.9	8.9
	: China	4	29	1.4	16.1		: Thailand	3	3	4.5	6.3
	: Thailand	20	24	3.8	11.8		: Mexico	2	3	3.9	6.2
043-010, 043-020	:Barley	1,322	1,418	142.9	239.1						
	: United States	123	83	12.9	16.2		: Cattle hides	218	212	197.5	150.7
	: Canada	859	716	94.9	119.9		: United States	187	184	169.4	130.7
	: Australia	267	619	26.6	103.0		: Australia	22	19	18.4	12.2
044-010, 044-020	:Corn	7,771	7,940	739.2	1,192.2		: Canada	5	5	4.0	3.2
	: United States	6,539	6,169	615.7	913.8		: New Zealand	3	3	3.7	3.2
	: Thailand	387	909	44.5	141.4						
	: South Africa	591	361	49.6	58.9		: Soybeans	3,635	3,244	770.0	879.2
	: Mozambique	79	355	7.4	56.2		: United States	3,210	2,924	669.2	789.4
045-931, 045-932	:Sorghum	3,742	4,474	350.7	604.5		: China	226	232	51.1	66.4
	: United States	2,733	2,831	245.8	371.9		: Brazil	185	82	45.2	21.5
	: Argentina	504	795	54.2	114.2						
	: Australia	463	721	46.2	101.6		: Cotton	835	799	696.8	1,019.6
051-210	:Fresh lemons	91	93	47.5	56.7		: United States	249	303	192.5	307.9
	: United States	91	93	47.5	56.6		: Soviet Union	126	126	105.4	190.0
051-220	:Fresh grapefruit	110	151	35.9	51.0		: Mexico	75	98	67.1	132.0
	: United States	105	143	34.5	47.8		: Egypt	42	58	46.1	156.1
	: Israel	4	6	1.0	1.8		: India	35	39	24.0	38.4
051-760	:Shelled almonds	8	6	20.7	21.5		: Guatemala	38	32	29.9	29.7
	: United States	8	6	20.6	21.5		: Nicaragua	48	26	36.8	23.7
							: Pakistan	48	19	28.2	18.5
							: El Salvador	51	17	39.9	14.7
							: Brazil	46	15	34.6	18.9
							: Tallow	293	193	90.7	94.2
							: United States	195	150	58.4	75.4
							: Australia	56	19	19.1	7.8
							: Canada	24	14	7.5	6.6
							: New Zealand	17	10	4.8	4.4
							: Crude soybean oil	6	20	2.7	16.9
							: United States	5	19	2.2	15.4

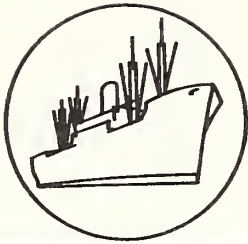
Source: Japan Customs Bureau.

Table 37.--Japan: Agricultural imports, total and from the United States, 1970-74

SITC code	Commodity group	Total					From the United States				
		1970	1971	1972	1973	1974	1970	1971	1972	1973	1974
		-- Million dollars, c.i.f. --					-- Million dollars, c.i.f. --				
	<u>FOOD</u>										
00	:Live animals	16.4	19.9	25.6	46.9	24.1	7.0	5.9	8.9	21.3	12.3
01	:Meat	145.2	203.3	336.0	802.7	477.3	15.1	22.6	40.8	126.1	57.2
02	:Dairy products and eggs	49.4	57.2	98.2	115.9	192.9	1.2	2.6	6.6	5.7	6.6
04	:Cereals	1,048.8	1,099.4	1,106.7	1,973.2	3,463.2	602.1	490.1	524.5	1,291.6	1,979.5
05	:Fruits and vegetables	309.3	348.3	428.8	509.1	612.9	53.6	68.1	114.9	146.4	202.5
06	:Sugar	346.2	387.4	517.4	529.7	1,311.6	1.4	0.9	1.8	6.7	4.6
07	:Coffee, cocoa, tea, spices ..	153.2	143.7	187.1	291.6	322.5	1.9	1.8	4.1	6.5	15.6
08	:Animal feed	136.2	110.0	121.8	280.8	245.1	47.7	38.5	41.2	102.0	97.0
09	:Misc. food preparations	16.4	17.5	24.8	73.2	79.3	9.7	11.2	12.6	23.5	26.0
11	: <u>BEVERAGES*</u>	3.9	3.5	6.2	26.7	41.3	0.1	0.1	0.3	0.5	1.2
	: <u>AGRICULTURAL RAW MATERIALS</u>										
121	:Unmanufactured tobacco	65.5	91.8	126.2	132.1	198.0	45.2	60.9	81.6	89.5	120.4
21	:Hides and skins	102.2	91.2	176.1	248.7	196.9	65.4	59.3	126.4	174.3	141.4
22	:Oilseeds	542.0	602.6	668.3	1,038.9	1,304.3	337.9	391.8	452.0	665.0	814.5
231.1	:Natural rubber	129.4	111.7	97.2	197.5	234.8	0.2	0.2	0.3	0.5	0.2
261-265	:Natural fibers	936.9	938.9	1,345.1	2,115.1	1,843.0	80.6	126.7	122.6	210.7	323.2
29	:Crude materials	90.5	94.6	113.4	190.3	229.8	16.6	12.0	14.2	27.7	31.6
4	:Oils and fats	78.3	75.2	77.2	170.5	241.8	44.6	35.7	35.8	76.3	110.5
	: <u>TOTAL AGRICULTURAL</u>	4,189.8	4,416.2	5,476.1	8,742.9	11,018.8	1,330.3	1,328.4	1,588.6	2,974.3	3,944.3

*Excluding 112.4, distilled alcoholic beverages.

Source: Japan Customs Bureau.



SPECIAL in this issue

PRC-U.S. AGRICULTURAL TRADE IN 1974

by

Linda A. Bernstein 1/

Calendar year 1974 marked the second full year of renewed agricultural trade between the United States and the People's Republic of China (PRC). Total U.S. exports to China in calendar 1974 were \$807.4 million, of which \$652.2 million or 81 percent were farm commodities. This contrasts with \$575 million worth of agricultural commodities exported in 1973. U.S. agricultural imports from China amounted to \$26.4 million, compared with \$21.6 million in 1973. 2/

U.S. grain exports to the PRC totaled \$330 million in 1974--down from \$410 million in 1973--and accounted for about 40 percent of China's total grain imports of 6.9 million tons. It is very early to speculate on China's grain imports in calendar 1975, and of course much will depend on how their crop year progresses. Based on current commitments, however, it is estimated that in calendar 1975, China will import roughly 4.5 to 5 million tons of wheat and perhaps a half-million tons of corn. The bulk of China's calendar 1975 wheat imports are currently anticipated to come from Canada (2.7 to 3.1 million tons) and Australia (1.35 million). Perhaps a half-million tons of corn will be supplied by Argentina.

Of the wheat imports, it is estimated that the United States will supply about 0.5 million tons. On January 30, 1975, USDA reported the cancellation by the Chinese of 601,000 tons of U.S. wheat that had been scheduled for delivery during February-September 1975. 3/ A partial explanation for this cancellation probably lies in the following: (1) The Chinese apparently had a very good grain crop in 1974--estimated at 255 to 260 million tons. The U.S. purchase had been made in July 1974, when the Chinese crop outlook was still bleak, and they may have overestimated their requirements; (2) the Chinese are experiencing a shortage of foreign exchange because of the purchase abroad of several whole industrial plants; (3) the Chinese may wish to alleviate their trade imbalance with the United States; and (4) the Chinese have been concerned about the reported presence of TCK smut, a fungus found in some U.S. wheat.

1/ Agricultural Economist, Foreign Demand and Competition Division, Economic Research Service.

2/ For previous discussions of U.S.-PRC trade on both fiscal and calendar year bases, see the following issues of FATUS: September 1973, and April and November 1974.

3/ U.S. Export Sales, January 30, 1975, FAS/USDA, p. 3.

China's cotton imports from the United States totaled 783,000 running bales (178,000 tons) in 1974, compared with 610,000 bales in 1973. China's total cotton imports in 1974 are estimated at 1.8 million running bales. In calendar 1975, the United States may supply about half of China's total imports of 1.2 million running bales.

The United States continued to be the principal supplier of soybeans to China in 1974, as in the previous year, with exports tripling to 571,478 tons (21 million bushels) valued at \$126.5 million. However, shipments were discontinued in September 1974 because of Chinese criticism of reported impurities, and no shipments are anticipated in 1975.

The United States also exported tobacco, sheep and cattle hides, peanuts, baby chicks, and inedible tallow to China in calendar 1974, at a total value of \$10.4 million. These were sporadic shipments typically appearing in the trade only once or twice. It is therefore impossible to predict what role if any these commodities will play in 1975 trade. Overall, 3 percent of our agricultural exports went to China in both 1973 and 1974. In quantity terms, this represented 8 percent of 1974 U.S. wheat exports, 3 percent of corn exports, 14 percent of cotton exports, and 4 percent of soybean exports.

Agricultural commodities comprised nearly one-fourth of all U.S. merchandise imports from the PRC in 1974. They consisted largely of specialty items. Those valued at over \$100,000 are listed in table 38. China supplied less than 1 percent of total U.S. agricultural imports, by value. However, China supplied 90 percent of our imports of scoured camel hair, 80 percent of the dried garlic imports, 73 percent of our anise oil imports, and 64 percent of the tung oil imports. In addition, China supplied more than a third of the following U.S. agricultural imports, in quantity terms: exotic meats, n.e.s.; bristles; cashmere goat hair; raw silk; and lemon grass oil.

In addition to direct trade between the United States and the PRC, \$11.7 million worth of U.S. soybeans (49,151 tons) moved ultimately to China in the form of transshipments via Canada in 1974. Such transshipments are considered a normal commercial occurrence, and are not included in data on direct U.S. exports to China. 4/

4/ For a detailed discussion of transshipments, see the January 1974 FATUS.

Table 38.--United States: Major Agricultural imports from the People's Republic of China, by quantity and value, calendar years 1972, 1973, and 1974

Item	Unit	1972		1973		1974	
		Quantity	Value	Quantity	Value	Quantity	Value
		Thou- sand	1,000 dollars	Thou- sand	1,000 dollars	Thou- sand	1,000 dollars
Meats, n.e.s., fresh, chilled, or frozen	Lb.	---	---	428	192	505	274
Poultry egg, not chicken, whole	Doz.	44	40	64	76	106	137
Other fresh, chilled, or frozen vegetables	Lb.	---	---	448	114	543	157
Garlic, dried, dehydrated	do.	---	---	9	4	827	505
Vegetables, dried, dehydrated, n.e.s.	do.	92	103	100	130	294	263
Other vegetables, prepared or preserved ..	do.	266	80	503	191	504	194
Mushrooms	do.	137	85	210	120	210	118
Nuts	do.	1,621	566	1,317	773	489	328
Honey	do.	270	61	621	230	946	360
Other cayenne red pepper	do.	289	117	1,571	315	3,133	999
Flue-cured and burley filler	do.	---	---	13	5	436	430
Tung oil	do.	---	---	5,721	705	346	102
Nut oil, not specifically provided for ..	do.	---	---	---	---	856	204
Macaroni-etc., no eggs	do.	208	53	175	49	473	184
Edible preparations not over 5% butterfat	do.	277	134	322	223	215	190
Feathers, crude, excluding ostrich	do.	416	549	912	1,375	784	1,203
Downs, crude, excluding ostrich	do.	65	186	142	353	233	746
Bristles, crude or processed	do.	1,176	6,741	1,110	5,144	1,129	5,925
Horse mane, tail, hair, n.s.p.	do.	336	635	148	249	147	387
Camel hair, sorted, etc., greasy	do.	387	219	469	334	258	533
Camel hair, scoured, greasy	do.	38	33	---	---	128	110
Hair, cashmere, goat, sorted, greasy ..	do.	201	248	320	473	249	642
Gelatin, inedible, under 40¢/lb.	do.	6,816	873	8,623	1,255	2,971	856
Gelatin, inedible, not under 40¢/lb. ..	do.	---	---	---	---	638	333
Tea, crude or prepared	do.	837	299	1,279	613	2,736	1,017
Cassia	do.	2,563	1,713	1,269	1,051	783	777
Licorice root	do.	---	---	112	17	3,278	417
Licorice extract	do.	---	---	44	18	351	255
Silk, raw	do.	299	2,421	432	4,394	206	2,576
Drugs, natural, crude, vegetable	do.	35	55	20	69	66	209
Drugs, advanced natural vegetable	do.	33	158	61	397	44	309
Anise oil	do.	20	33	60	111	24	114
Cassia oil	do.	79	190	47	145	43	607
Citronella oil	do.	69	70	492	799	424	1,172
Lemon grass oil	do.	4	5	59	93	179	498
Other essential oils	do.	8	457	345	339	799	1,457
Total agricultural commodities	---	---	16,416	---	21,631	---	26,404
Total nonagricultural commodities	---	---	16,006	---	43,269	---	88,296
Total imports	---	---	32,422	---	64,900	---	114,700

--- = 0.

Source U.S. Bureau of Census, U.S. Agricultural Imports, country-by-commodity, 12/31/73, 12/31/74; U.S. Bureau of Census, U.S. Foreign Trade, Highlights of Exports and Imports, FT990-73-12 and FT990-74-12, Tables E-3 and I-4.

Table 39.--United States: Agricultural exports to the People's Republic of China, by quantity and value, calendar years 1972, 1973, and 1974 ^{1/}

Item	1972		1973		1974	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 M. tons	1,000 dollars	1,000 M. tons	1,000 dollars	1,000 M. tons	1,000 dollars
Wheat	565	35,293	2,649	277,709	1,905	234,015
Corn	376	23,792	1,393	132,384	854	95,671
Tobacco	---	---	1	1,359	1	2,718
Cattle hides, whole	---	---	2/10	244	2/2	30
Sheep skins, w/wool	---	---	2/25	147	2/18	90
Soybeans	---	---	198	43,365	571	126,548
Peanuts	---	---	---	---	negl.	29
Cotton	---	---	3/610	100,527	3/783	185,600
Vegetable seeds, n.e.s. .	---	---	negl.	43	---	---
Baby chicks, breeding stock	---	---	---	---	2/3	3
Tallow, inedible	---	---	3	1,344	18	7,539
Soybean oil, crude	10	2,200	58	17,863	---	---
Total agricultural commodities	---	61,284	---	574,984	---	652,226
Total nonagricultural commodities	---	2,253	---	114,616	---	155,174
Total exports	---	63,537	---	689,600	---	807,400

--- = 0.

negl. = negligible.

^{1/} Excludes transshipments via Canada.

^{2/} Numbers in thousands.

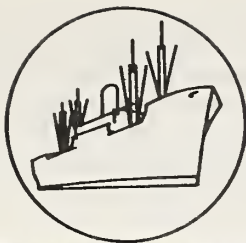
^{3/} Thousand running bales.

Source U.S. Bureau of Census, U.S. Agricultural Exports, country-by-commodity, 12/31/73, 12/31/74; U.S. Bureau of Census, U.S. Foreign Trade, Highlights of Exports and Imports, FT990-73-12 and FT990-74-12, Tables E-3 and I-4.

Table 40.--Transshipments of U.S. agricultural products through Canada destined for the People's Republic of China, calendar years 1972, 1973, and 1974.

Item	1972		1973		1974	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 tons	1,000 dollars	1,000 tons	1,000 dollars	1,000 tons	1,000 dollars
Wheat	---	---	166.2	29,800	---	---
Corn	---	---	106.5	8,800	---	---
Soybeans	---	---	53.2	12,000	49.2	11,723
Total	---	---	---	50,600	---	11,723

Source: Compiled by Foreign Demand and Competition Division, Economic Research Service, from statistics provided by the Canadian Grain Commission.



SPECIAL in this issue

THE LESS DEVELOPED COUNTRIES AND HIGHER INTERNATIONAL GRAIN PRICES

by

H. Christine Collins 1/

Farm-level and wholesale-level grain prices in many less developed countries (LDC's) had a delayed reaction to the phenomenal international grain price hikes that began in late 1972. While the U.S. farm-level wheat, rice, and corn prices rose 83, 99, and 54 percent, respectively, from 1972 to 1973, farm-level and wholesale-level prices in many LDC's increased only slightly. But from 1973 to 1974, internal grain prices in Thailand, Argentina, India, and Brazil began to catch up, rising faster than between 1972 and 1973. Moreover, in many LDC's, internal corn and wheat prices rose faster than U.S. farm-level corn and wheat prices, sometimes to equal internal U.S. prices. Rice prices in many LDC's continued to increase, while U.S. rice prices declined.

Farm and wholesale prices in Argentina, India, Thailand, Taiwan, Mexico, Pakistan, Egypt, Kenya, and Brazil initially reacted less to international prices than did U.S. prices because in many situations, government policies insulated prices from the previously low international prices--in much the same way that the European Community insulated its internal grain market. In addition, many LDC's were less world market-oriented than the developed countries and reacted only to national or even local shortages and surpluses.

A few highlights of price developments in selected less developed countries follows.

Argentina, which has had to deal with inflation and currency devaluation, is among the world's most efficient grain producing nations and is a major exporter of wheat and corn. In dollar terms, Argentina has the lowest wholesale and producer price for wheat and corn of the countries considered in this article. In 1974, the Buenos Aires market prices for wheat and corn averaged \$71 and \$64 per ton, respectively. Through an elaborate exchange rate system, an export tax system on grain, and the channeling of exported grain through a grain marketing board, Argentina's internal grain prices are insulated from world price swings.

1/ Agricultural Economist, Commodity Programs Area, Foreign Demand and Competition Division, Economic Research Service.

In terms of Argentine pesos, the Buenos Aires market price for wheat increased 25 percent from 1972 to 1973, and 41 percent from 1973 to 1974. The Buenos Aires market price for corn rose 32 and 42 percent during the same 2 years. Argentina had a short corn crop and a lower-than-anticipated wheat crop in 1972, and dropped out of the international grain market a few months later. The paddy rice price had already been raised drastically in 1972--because of a strengthened internal demand based on a poor potato crop and "meatless" days. Farm-level grain prices also increased, but at a slightly lower rate.

India's crop shortfall in 1972 was instrumental in driving up international grain prices. Yet, it was not until the shortfall of 1974 that India's wholesale-level grain prices began to soar, probably because grain stocks were depleted. Indian wholesale wheat prices rose 9 percent; corn, 26 percent; and rice, 16 percent between 1972 and 1973. Between 1973 and 1974, however, the wholesale wheat price rose 49 percent and that of rice, 37 percent. ^{2/} In some Indian provinces, wholesale grain prices have at times been controlled.

In Mexico, the wholesale price of corn rose 10 percent from 1972 to 1973. The corn price also continued to strengthen in January-April 1974, increasing 34 percent over the first 4 months of 1973. While the wholesale price of wheat surged 26 percent from 1972 to 1973, the January-April 1974 average was 22 percent below the year-earlier level.

In Pakistan, the wholesale price of corn declined from 1972 to 1973. But the 1973 Karachi wholesale price of wheat was a record, having increased 20 percent from the previous year. (The wholesale price in Lyallpur, a producing region, however, was not record high.) The 1973 wholesale rice price in Karachi rose 38 percent but was not at an all-time high. Moreover, the devaluation of Pakistan's rupee left 1973 wheat and corn dollar prices much lower than they were in 1960. Only the wholesale price index of rice for Pakistan as a whole made gains when priced in dollars. (The data in the table are for a crop year, but data in the text have been converted to a calendar year basis.) Pakistan's wholesale grain prices continued to rise in 1974.

Thailand, the world's second largest rice exporter, was one of the Asian countries which experienced a crop shortfall in 1972. To maintain domestic supplies, the Thai Government banned rice exports in 1973. The Bangkok wholesale price for No. 1 paddy rice rose 45 percent from 1972 to 1973, and 42 percent from 1973 to 1974.

The 1973 Bangkok wholesale price for corn was 54 percent higher than the 1972 price (about the same as in the United States) and the 1974 price was an estimated 41 percent higher than the 1973 price.

The pattern for average prices paid to farmers in selected countries also shows little change compared to the magnitude of change in the international market.

Brazil has faced perennial problems of inflation and devaluation. Nevertheless, by raising the 1974 support price for wheat by 86 percent to \$214 a metric ton, the Brazilian Government demonstrated its intention of translating the world wheat price into internal prices. Virtually all of Brazil's wheat is marketed at the support price. Through 1973, however, the Brazilian support price was only 13 percent higher than a year earlier.

^{2/} The percentage price changes are calculated on the basis of the prices in the country's currency, rather than in U.S. dollars.

In Rio Grande de Sul State, the major producing region, the average price received by farmers for wheat in 1973 was only 2 percent higher (in US\$ terms) than in 1966, but corn prices gained 83 percent, and rice, 32 percent. The corn price began to jump in 1972, while the rice price had already begun to rise in 1971.

In Egypt, the Government-fixed price for wheat was raised 12 percent from 1972 to 1973, while corn prices advanced 20 percent. From 1973 to 1974, wheat prices rose by one-third, while corn prices increased 4 percent.

In Kenya, prices paid to farmers for wheat gained 5 percent from 1972 to 1973, and corn prices remained steady. But the wheat price in shillings and US\$ was the same in 1973 as it had been in 1963. The corn price, which had been weak during 1968-70, was 20 percent higher in 1973 than a decade earlier.

The Taiwan Government has maintained high producer prices to encourage intensive agricultural output. As long ago as 1960, Taiwan's farm level grain prices were high compared with those in other countries. Between 1972 and 1973, the farm-level wheat unit value rose 8 percent to \$126 a metric ton; paddy rice, 40 percent to \$218 a ton; and corn, 35 percent to \$126 a ton.

In conclusion, the 1972 wholesale prices of wheat and corn in India, and corn in Pakistan and Thailand were higher than the U.S. wholesale price of these commodities, but it may be that farm-to-wholesale level costs are higher in these countries than in the United States. Farm-level prices for wheat, corn, and rice were higher in Taiwan than those in the United States. Argentina had higher internal rice prices, and Brazil and Egypt had higher farm-level corn prices. But in response to the rise in international grain prices, the United States made more drastic price adjustments than did many of the less developed countries between 1972 and 1973. Between 1973 and 1974, the larger adjustments occurred in the LDC's.

Except for India and Egypt, rice prices during 1960-73 were higher than wheat prices in the LDC's observed in this article. Also, except for Egypt, the farm-level and wholesale wheat prices have been higher than corn prices. Most of these countries' wheat/rice/corn price relationships appear to have changed mainly in response to crop shortages and surpluses.

Notes on farm-level prices:

Brazil: Average price for wheat, corn and rice received by farmers in Rio Grande de Sul State.

Source: CENTRO DE ESTUDOS AGRICOLAS
DIVISAO DE ESTATISTICA E ECONOMETRIA
INSTITUTO BRASILEIRO ECONOMIA
FUNDACAO GETULIO VARGAS
PREÇOS RECEBIDOS PELOS AGRICULTORES

Egypt: Wheat, Government-fixed producer price, for middling Hindi, 94 percent pure corn; Mat-el-Gamal variety, 96 percent pure, average provincial prices to producers; rice, Japanese type, Government-fixed producer price.

Source: FAO Yearbook of Production.

Kenya: Wheat and corn, average price paid to producer.

Source: The Republic of Kenya, Statistical Abstract.

United States: Wheat, corn, and rice, average price received by farmer weighted by farm marketings (including set-aside payments and an allowance for unredeemed loans at average loan values).

Source: Calendar year prices based on USDA/SRS, Agricultural Prices.

Notes on Wholesale Prices:

Argentina: Wheat, market prices delivered, Buenos Aires, hard winter wheat. Market price delivered, Buenos Aires, for flint corn. Rice, market price delivered to port or station in producing zone for rice.

Source: Bolsa de Cereales.

India: Index of all India average of wholesale prices for wheat, corn, and rice. Wheat, wholesale price, Moga, Punjab. Corn, Mahipur Bold, white wholesale price, Bahraich, Uttar Pradesh Province. Rice, coarse variety, Gaya, Bihar Province.

Sources: FAO Production Yearbook, Government of India, Ministry of Agriculture, Directorate of Economics and Statistics, Bulletin on Food Statistics.

Mexico: Wheat, wholesale domestic wheat price, Mexico City. Corn, wholesale high-land corn price, Mexico City.

Source: FAO Production Yearbook.

Pakistan: Data is for July-June split years. Wheat, f.a.q. wholesale, Lyallpur Province. Rice, Kangni variety, f.a.q., wholesale, Karachi. Corn, f.a.q., wholesale, Lyallpur Province.

Source: STATISTICAL DIVISION
MINISTRY OF FINANCE, PLANNING AND DEVELOPMENT
GOVERNMENT OF PAKISTAN
MONTHLY STATISTICAL BULLETIN

Thailand: Rice, average wholesale price for No. 1 paddy rice, 5 percent broken in Bangkok. Corn, average wholesale price for corn in Bangkok.

Source: Bank of Thailand Monthly Bulletin.

United States: Wheat, No. 1 HWW, ordinary protein, Kansas City. Corn, No. 2 yellow, Chicago.

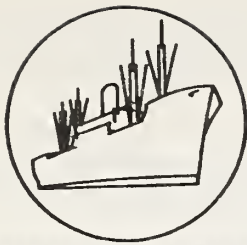
Source: USDA, AMS, Grain Market News.

Table 41 --Farm-level prices for wheat, corn, and rice in selected countries

Year	Brazil			Egypt			Kenya			Taiwan			United States		
	Wheat : price	Corn : price	Rice : price	Wheat : price	Corn : price	Rice : price	Wheat : price	Corn : price	Rice : price	Wheat : price	Corn : price	Rice : price	Wheat : price	Corn : price	Rice : price
	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton	\$ /Metric ton
1960	N.A.	N.A.	N.A.	77	N.A.	52	N.A.	N.A.	N.A.	88	73	123	66	40	101
1961	N.A.	N.A.	N.A.	76	N.A.	52	N.A.	N.A.	N.A.	98	76	127	68	41	111
1962	N.A.	N.A.	N.A.	61	N.A.	46	N.A.	N.A.	N.A.	100	79	118	74	41	112
1963	N.A.	N.A.	N.A.	61	60	44	75	46	106	106	81	123	74	45	111
1964	N.A.	N.A.	N.A.	61	68	44	73	51	104	104	90	125	67	47	108
1965	N.A.	N.A.	N.A.	61	62	49	73	50	106	106	95	126	65	48	109
1966	103	41	77	61	68	58	76	56	96	96	90	131	78	53	111
1967	110	47	86	61	80	58	79	49	99	99	88	137	73	48	109
1968	104	44	82	61	68	69	79	43	102	102	89	140	66	45	112
1969	100	42	67	61	72	69	76	39	94	94	82	135	68	51	110
1970	102	40	69	78	73	62	63	38	101	101	91	139	73	55	114
1971	94	43	81	74	72	62	71	47	97	97	83	139	74	53	117
1972	92	65	94	69	77	60	72	54	112	112	89	149	75	56	140
1973	105	75	103	86	103	69	74	54	126	126	126	218	137	86	278
1974				115	N.A.	N.A.							159	117	245

Table 42.--Wholesale prices for wheat, corn, and rice in selected countries

Year	Argentina			India			Mexico			Pakistan			Thailand			United States		
	Wheat : price	Corn : price	Rice : price	Wheat : price	Corn : price	Rice : price	Wheat : price	Corn : price	Rice : price	Wheat : price	Corn : price	Rice : price	Corn : price	Rice : price	Wheat : price	Corn : price		
		\$/M.T.			\$/M.T.			\$/M.T.			\$/M.T.			\$/M.T.		\$/M.T.		
1960	36	35	70	87	64	N.A.	98	64	95	75	113	49	43	74	46			
1961	48	44	74	92	70	N.A.	95	66	86	76	113	53	47	74	44			
1962	44	43	56	97	65	N.A.	95	70	81	79	113	47	56	79	44			
1963	52	48	86	96	64	N.A.	99	68	91	77	113	49	50	80	49			
1964	56	40	93	116	102	N.A.	104	78	101	90	113	50	42	69	49			
1965	44	49	79	125	134	N.A.	104	83	88	80	113	58	43	57	51			
1966	51	50	76	113	98	N.A.	99	80	147	132	176	54	61	66	54			
1967	46	41	58	119	138	N.A.	104	79	119	107	232	56	64	61	51			
1968	44	39	73	114	81	71	112	81	103	89	147	47	59	54	45			
1969	50	49	63	124	86	64	127	84	108	97	121	53	58	51	49			
1970	47	48	39	125	89	73	120	90	108	94	129	59	55	55	54			
1971	47	43	52	124	83	67	105	89	109	117	102	57	45	58	55			
1972	46	43	153	128	103	80	129	90	53	60	70	56	56	67	51			
1973	48	47	130	103	108	N.A.	164	98	71	67	88	87	83	130	86			
1974	71	64	161	N.A.			144					122	119	171	126			



SPECIAL in this issue

SELECTED PRICES OF INTERNATIONAL SIGNIFICANCE

by

H. Christine Collins

Export Commodity Prices

China's cancellation of imports of U.S. wheat on January 27 and the USSR's wheat cancellation on January 30 were late-month contributors to already weakening world grain prices. The PRC cancellation was for 601,000 tons scheduled for delivery in February-September 1975. The USSR cancellation was for 200,000 tons, but the USSR also asked approval to buy U.S. corn for shipment after the beginning of the new crop year as a replacement for the cancelled wheat orders.

These two major cancellations, however, must be considered with other bearish factors. On January 31, China extended by 1 million tons an earlier 3-year agreement to purchase wheat from Australia for delivery between April 1975 and March 1976. On January 25, the British newspaper Public Ledger announced that the European Community (EC) Commission intended to export at a subsidized price 500,000 tons of soft wheat to the world market. Also in late January, the EC raised the threshold price for wheat, thus making imported wheat less competitive with the EC's domestically produced wheat. U.S. planting intentions also indicate that we can look forward to a large 1975 wheat crop. Moreover, some in the grain industry in the United States and Canada have stated that U.S. export restrictions have had a dampening effect on U.S. wheat prices.

The f.o.b. vessel, Gulf ports price of U.S. Hard Winter wheat nosedived in January, dropping to \$165 a ton, 11 percent below the December price and \$51 a ton lower than the January 1974 average. In the U.K. and Rotterdam markets, prices for U.S. Hard Winter wheat (HWW) declined by 8 and 14 percent, respectively. Because of the drastic price declines, there were some days when the Rotterdam price for HWW was lower than the Gulf ports price.

The Canadian Wheat Board cut the export price of No. 1 Canadian Western Red Spring Wheat (CWRS) by 7 percent to \$210 a ton in January. Since Rotterdam prices for CWRS dropped even more, the Canada-to-Rotterdam price spread for CWRS was inverted. Downward pressure apparently was coming from the 11-percent decline in the Rotterdam price for U.S. No. 2 Dark Northern Spring wheat.

The downslide in wheat prices was only one example of the nearly across-the-board price declines that occurred in January. Corn, soybeans, rice, cotton, cowmeat, sugar, and rubber prices also dropped. The Dow-Jones and Rueters commodity spot price indexes declined 8 and 5 percent, respectively.

Sharply curtailed U.S. feed use of corn is leaving larger than anticipated stocks. The f.o.b. ship, Gulf ports price for U.S. No. 2 Yellow corn declined 19 percent to \$130 a ton. The c.i.f. U.K. price for U.S. corn fell 11 percent to \$151 a ton. The c.i.f. Rotterdam price for U.S. No. 3 corn also declined, but not as sharply as it plummeted at the U.S. Gulf and U.K. ports. The Rotterdam price for Argentine corn declined only 3 percent to \$166 a ton, so that the price spread between U.S. and Argentine corn rose to \$19 a ton.

In January, market-level cattle prices in the EC were higher than a year earlier, reflecting the recovery in livestock prices that began late last summer. This could signal an increase in the EC's use of U.S. feed grains.

A countervailing factor, however, may be the shift in the EC import levy system, whereby the levy is set on the date of arrival at EC ports rather than the date of the contract. The uncertainty in the level of the levy facing persons selling grains in forward contracts is the price dampening factor.

The slack protein meal situation continued to pull down soybean prices in January. Demand has been stronger for oil than for meal, and since crushing levels have been dictated by oil demand, the byproduct meal continues to be in oversupply. In late January, soybean oil prices began to weaken. For all soybean product exports, the United States has strong competition from Brazil, which has large soybean stocks and is expected to harvest a record crop in April and May. In late January, the Brazilian Government removed all existing export restrictions.

The f.o.b. ship, Gulf ports price for U.S. No. 2 soybeans nosedived by 12 percent in January, to \$246 a ton, the lowest price in 6 months. The c.i.f. Rotterdam price declined 9 percent to \$261 a ton. The Gulf ports-U.K. and Gulf ports-Rotterdam margins reached \$16 and \$15 a ton, respectively. The c.i.f. Rotterdam price for U.S. soybean meal declined 11 percent to \$154 a ton. Soybean meal prices have declined so much that soybean meal is a good buy in comparison to corn.

The c.i.f. North European ports price for American strict middling cotton continued its slide, dropping to 51 cents a pound in January, largely because little new export business has materialized. Most of the cotton currently being exported was forward contracted some months ago.

The f.o.b. Bangkok price for white rice continued to weaken. The January price was \$398 a ton--down 26 percent from a year earlier.

Import Commodity Prices

Most import commodities also faced declining prices. The New York and Caribbean ports prices for sugar continued to decline from their November peaks. The January New York spot price for raw cane sugar, at 40 cents a pound, was 14 percent lower than the December 1974 average, but more than triple the January 1974 average. The f.o.b. and stowed, Caribbean ports prices for sugar destined to the world and to the U.S. declined about 15 percent to 38.32 cents and 38.68 cents a pound, respectively.

- The price of imported cow meat, declining for the sixth consecutive month, was 52 cents a pound, 10 percent lower than the December average and 44 percent lower than in January 1974.

Weakened demand for rubber, largely due to setbacks in the U.S. auto industry, continued. The New York spot price for ribbed smoked sheets of No. 1 rubber declined 5 percent to 29 cents a pound.

Consumer resistance to earlier high prices, reflected in the drastic cuts in U.S. and U.K. cocoa bean grindings, as well as the presence of new crop supplies, steadied the New York spot price for cocoa beans from Accra at 86 cents a pound. Cocoa bean prices gained less than 1 percent from December to January.

Coffee prices, too, made only marginal gains in January. The daily New York spot price and the Santos, Brazil, price for Santos No. 4 coffee averaged 70.5 and 68 cents a pound, respectively. These coffee prices were higher during the first half of the month, however. The most significant determinant of coffee price movements is the large 1974/75 coffee crop, which is one-fourth larger than the 1973/74 crop, and second only to the record 81.6-million bag crop harvested in 1965/66.

Export and Import Unit Values

In December, the index of U.S. export unit values declined for the first time since June. At 248 (1967 = 100), the December index was 21 percent higher than a year earlier, and 1 percent less than in November 1974.

Export unit values of wheat, corn, and soybeans dropped slightly to \$5.11, \$3.79, and \$7.92 a bushel, respectively. The export unit value of milled rice, which had fluctuated, wound up at 21 cents a pound in December, 13 percent below the year-earlier level.

The unit value of soybean meal, at \$123 a ton, was the lowest since November 1972. Grain sorghum, in contrast, strengthened to \$3.76 a bushel. The unit value of raw cotton continued its upward trend, reaching 62 cents a pound. The cotton that is currently being shipped was forward contracted some months ago.

The December 1974 unit value of 34 cents a pound for raw sugar was at an all-time high, even though spot prices peaked in November, and 363 percent of the December 1973 unit value.

The unit value of cocoa beans, at 77 cents a pound, was 45 percent higher than in December 1973, but was slightly off from the September 1974 peak. However, the import unit value of coffee, at 56 cents a pound, was about the same as in December 1973.

The unit value for raw rubber, which peaked in May, was down to 24 cents a pound, 20 percent lower than a year earlier. Fresh and frozen beef and veal, at 53 cents a pound, was 42 percent below the year-earlier level.

Table 144.-U.S. agricultural exports and imports: Value by country, July-January 1973/74 and 1974/75

Country	Exports		Imports		Country	Exports		Imports	
	1973/74	1974/75	1973/74	1974/75		1973/74	1974/75	1973/74	1974/75
World 1/	11,778,236	-- 1,000 dollars --	13,104,433	5,135,485	Europe--Continued	-- 1,000 dollars --	--	--	--
Major Trade Blocs:					Sweden	53,547	60,716	10,869	12,481
CACM	61,473	81,644	302,395		Norway	64,915	69,179	10,793	11,458
LATIA	1,001,145	1,112,886	1,251,523		Finland	14,987	31,836	11,495	11,495
EC-9	2,909,859	3,286,853	744,842		Denmark	86,298	62,861	156,306	118,678
Eastern Europe, excluding USSR	379,739	327,671	96,752		United Kingdom	414,503	386,700	49,652	63,999
					Ireland	22,772	16,598	54,087	16,963
Greenland	0	0	0		Netherlands	813,677	1,046,050	156,547	144,207
Canada 2/	666,149	751,536	320,697		Belgium-Luxembourg	139,096	144,606	25,549	18,282
Miquelon and St. Pierre Islands	59	24	0		France	229,652	285,249	146,147	124,951
Mexico	273,106	550,320	326,480		West Germany	808,224	912,808	79,198	83,581
					East Germany	24,202	5,647	84	493
Central America	85,067	122,529	319,613		Austria	11,187	6,236	10,212	10,601
Guatemala	15,019	28,451	78,043		Czechoslovakia	33,306	19,469	753	1,084
Belize	1,822	2,116	3,714		Hungary	4,394	19,529	5,438	6,522
El Salvador	15,623	13,431	47,293		Switzerland	92,208	101,547	19,487	20,517
Honduras	7,804	13,124	63,227		Estonia	0	0	0	1
Nicaragua	10,202	10,045	48,666		Latvia	0	0	29	0
Costa Rica	12,825	16,593	65,166		Lithuania	0	0	0	0
Panama	21,772	38,769	13,439		Poland	298,671	432,627	95,184	100,323
Canal Zone	0	0	65		USSR	79,047	154,205	28,719	23,518
					Azores	665	181	41	13
Caribbean	177,853	215,064	137,330		Spain	370,460	187,854	2,599	5,515
Bermuda	7,679	9,872	10		Portugal	298,671	432,627	95,184	100,323
Bahamas	23,785	26,955	157		Gibraltar	64	55	20	1
Cuba	0	7	0		Malta-Gozo	2,102	567	1	0
Jamaica	40,203	44,023	2,218		Italy	395,637	431,981	77,357	92,118
Haiti	10,812	16,630	10,916		Yugoslavia	101,057	32,748	28,104	24,215
Dominican Republic	49,061	55,727	120,826		Albania	210	204	169	0
Leeward-Windward Islands	5,582	5,725	609		Greece	116,001	52,965	17,168	21,780
Barbados	4,451	4,123	828		Romania	37,137	95,258	6,770	5,824
Trinidad-Tobago	20,072	31,271	1,601		Bulgaria	1,662	16,248	2,038	1,889
Netherlands Antilles	14,217	17,919	54		Asia	4,398,633	5,169,927	851,493	1,352,728
French West Indies	1,991	2,812	111		Turkey	48,727	95,220	47,092	47,215
					Cyprus	11,160	3,389	375	282
South America	740,359	577,444	931,391		Syrian Arab Republic	1,317	15,366	1,734	1,181
Colombia	89,056	72,275	183,383		Lebanon	25,460	38,374	4,305	5,270
Venezuela	100,317	187,919	15,411		Iraq	37,304	103,080	2,167	1,115
Guyana	7,076	8,943	6,067		Iran	89,436	524,215	22,000	30,825
Surinam	5,131	5,769	100		Israel	134,066	153,220	4,863	4,921
French Guiana	113	166	181		Jordan	8,985	10,223	0	0
Ecuador	22,943	28,478	61,130		Gaza Strip	0	37	0	5
Peru	80,152	107,415	77,665		Kuwait	5,144	17,639	0	0
Bolivia	5,451	14,124	3,017		Saudi Arabia	52,715	79,791	151	546
Chile	100,333	63,713	2,702		Qatar	226	340	0	0
Brazil	233,237	70,747	469,713		United Arab Emirates	2,748	3,781	54	14
Paraguay	335	489	11,365		Yemen Arab Republic	5,609	3,232	199	101
Uruguay	2,500	9,488	1,057		Yemen (Aden)	2,041	5,750	60	181
Argentina	93,715	7,918	97,597		Oman	1,324	282	0	0
Other South America	0	0	3		Bahrain	1,525	1,968	0	0
					Afghanistan	196	997	978	3,043
Europe	4,395,730	4,716,369	1,048,442		India	237,690	466,248	60,653	84,879
Iceland	2,277	3,877	459		Pakistan	90,900	96,123	2,087	3,014

Continued--

Table 14,--U.S. agricultural exports and imports: Value by country,
July-January 1973/74 and 1974/75--Continued

Country	Exports		Imports		Country	Exports		Imports	
	1973/74	1974/75	1973/74	1974/75		1973/74	1974/75	1973/74	1974/75
Asia--Continued									
Nepal	384	329	160		Senegal	11,812	8,429	20	611
Bangladesh	65,937	132,371	2,124		Mali	2,903	4,823	0	
Sri Lanka (Ceylon)	5,963	2,406	15,245		Guinea	2,689	6,886	569	1,977
Burma	20	50	11		Sierra Leone	5,776	3,692	1,304	2,298
Thailand	34,970	26,806	21,281		Ivory Coast	1,311	2,937	52,422	38,442
North Vietnam	0	0	0		Ghana	14,841	12,290	27,291	12,683
South Vietnam	86,541	39,173	422		The Gambia	1,132	651	0	
Lao	2,348	661	35		Niger	4,600	9,410	0	0
Cambodia (Kmer Republic)	57,822	50,193	26		Togo	1,031	1,229	22	24
Malaysia	13,874	19,815	116,379		Nigeria	24,767	42,073	20,942	28,722
Singapore	40,372	19,914	19,864		Central African Republic	11	163	0	0
Indonesia	105,717	53,661	153,659		Gabon	258	142	855	
Philippines	77,712	87,744	283,891		Chad	507	473	2	27
Macao	14	0	0		British West Africa	0	0	11	1
Southern-Southeastern Asia, n.e.c.	48	124	615		Madeira Islands	0	0	81	109
People's Republic of China	552,479	259,918	11,926		Upper Volta	3,116	4,271	0	167
Mongolia	0	0	545		Dahomey	2,413	2,372	1,040	359
North Korea	0	0	0		Angola	2,269	1,252	67,643	53,698
Korea, Republic of	360,049	504,011	6,183		Congo (Brazzaville)	412	288	64	0
Hong Kong	105,277	87,376	4,956		Western Africa, n.e.c. 3/	691	88	0	47
Republic of China	265,122	207,700	33,673		Liberia	9,141	9,137	28,957	33,157
Japan	1,867,411	2,038,400	33,780		Zaire (Congo-Kinshasa)	5,539	7,291	12,889	14,032
Australia and Oceania	68,246	86,795	771,359		Burundi	320	221	11,162	2,332
Australia	49,490	59,760	518,048		Rwanda	256	648	12,156	8,523
Papua New Guinea	161	266	16,842		Swaziland	0	13	0	0
New Zealand	10,798	16,078	225,926		Small Republic	4,401	2,424	36,618	12,866
Western Samoa	223	336	140		Ethiopia	354	256	18	117
British Pacific Islands	61	101	0		Afara-Isaas	906	50	35,732	34,268
French Pacific Islands	3,264	4,090	23		Kenya	6,984	2,622	14,929	19,144
Trust Territory of Pacific Islands	3,897	5,003	1		Seychelles-Dependencies	31	70	406	390
Pacific Islands, n.e.c.	352	1,161	10,379		Tanzania	1,290	25,943	13,320	10,533
Africa	463,687	604,410	428,680		Mauritius-Dependencies	745	5,912	2,944	17,786
Morocco	67,611	66,056	2,371		Mozambique	213	3,774	18,802	22,479
Algeria	74,165	67,497	68		Malagasy Republic	10,565	1,602	18,594	27,126
Tunisia	20,030	34,356	942		French Indian Ocean Areas	1,843	6	1,135	1,246
Libya	3,624	20,112	0		Republic of South Africa	38,314	37,469	13,759	36,155
Egypt	99,415	180,903	894		South West Africa (Namibia) 4/	0	0	0	5
Sudan	24,242	15,757	1,636		Botswana	921	658	2	0
Canary Islands	8,728	11,286	1		Zambia	302	1,182	1	5
Spain	7	2	0		Swaziland	119	122	5,861	17,717
Spanish Africa, n.e.c.	0	0	4,319		Rhodesia	2	3	0	0
Equatorial Guinea	17	2,382	113		Malawi	35	434	6,088	12,913
Mauritania	1,673	2,282	12,677		Lesotho	1,355	2,471	0	0
Federal Republic of Cameroon					Unidentified 5/	509,352	310,011	0	0

1/ Totals may not add due to rounding.

2/ Excludes transshipments of grains and oilseeds beginning Jan. 1, 1973.

3/ Formerly Portuguese Africa, n.e.c.

4/ Separately classified beginning Jan. 1, 1975.

5/ Transshipments through Canada where final destination was not known at the time of export.

Table 45.--Quantity indexes: U.S. agricultural exports and imports, calendar years 1968-74

(Calendar year 1967 = 100)

Commodity or commodity group	1968	1969	1970	1971	1972	1973	1974 1/
Total agricultural exports	100	94	111	111	129	166	155
Animals and animal products	105	105	108	129	126	128	124
Dairy products	119	104	102	161	124	53	36
Poultry and poultry products	96	85	87	82	94	99	103
Animal fats	99	91	112	121	105	101	120
Meats and meat products	108	128	107	126	144	201	172
Cotton and linters	95	61	78	110	81	146	138
Tobacco, unmanufactured	105	103	90	83	110	109	115
Grains and feeds	99	87	105	96	129	191	159
Vegetable oils and oilseeds	108	114	159	159	163	172	191
Fruits and vegetables	90	104	105	103	113	130	132
Total agricultural imports	112	105	110	113	118	121	115
Supplementary	111	109	119	117	126	130	125
Animals and animal products	116	114	122	114	125	125	112
Dairy products	122	109	126	106	134	162	199
Hides and skins	126	86	84	74	44	30	24
Meats and meat products	113	119	131	129	144	143	120
Wool, unmanufactured, excluding free in bond	119	86	67	40	23	16	9
Grains and feeds	93	109	138	129	153	101	131
Vegetable oils and oilseeds	103	105	104	110	131	129	107
Sugar, molasses, and sirups	106	102	111	113	113	112	123
Tobacco, unmanufactured	111	103	107	121	117	132	146
Complementary	113	99	99	108	106	109	101
Cocoa, coffee, and tea	114	95	95	105	102	107	96
Rubber and allied gums	120	130	122	135	134	141	149

1/ Preliminary.

Table 16--Quantity indexes: U.S. agricultural exports, fiscal years 1968-74, monthly and accumulated, July 1973 to date

(Calendar year 1967 = 100)							
Year and month	Animals and animal products	Cotton and linters	Tobacco, unmanu- factured	Grains and feeds	Vegetable oils and oilseeds	Fruits and vegetables	All agricultural commodities
1967/68	96	101	100	104	99	91	101
1968/69	110	69	100	85	106	93	92
1969/70	101	75	101	97	148	109	106
1970/71	117	98	98	106	157	103	115
1971/72	134	89	94	103	159	107	115
1972/73	126	126	102	167	182	118	152
1973/74	126	155	118	178	186	131	165
July-January							
1973/74	129	126	124	192	157	137	166
1974/75	131	91	123	161	176	137	152
<u>Adjusted for seasonal variation 1/</u>							
Monthly							
1973/74:							
July	119	152	106	189	92	138	155
August	124	230	100	232	73	124	180
September	136	108	111	204	65	138	163
October	167	112	120	182	144	130	169
November	125	98	88	184	193	149	158
December	118	156	78	168	181	137	155
January	114	122	140	164	205	136	162
February	131	129	124	152	256	132	163
March	126	106	90	172	246	124	170
April	130	140	121	175	283	121	181
May	123	161	122	149	205	128	155
June	99	168	154	163	179	110	153
1974/75:							
July	141	167	110	192	170	146	173
August	126	133	114	147	130	130	141
September	116	52	76	135	128	123	127
October	140	56	107	142	110	129	136
November	114	105	79	163	179	143	145
December	125	93	96	147	149	128	137
January	157	93	168	180	277	150	183
February							
March							
April							
May							
June							
<u>Not adjusted for seasonal variation</u>							
1973/74:							
July	103	120	88	190	80	131	143
August	114	143	85	223	58	120	158
September	131	84	121	196	52	138	147
October	167	80	153	179	182	160	169
November	142	84	179	195	280	152	192
December	128	193	122	186	237	135	181
January	114	177	116	170	210	122	168
February	124	194	102	151	250	114	163
March	139	248	86	167	254	124	176
April	126	206	107	161	261	121	170
May	127	177	119	154	193	129	156
June	101	154	133	161	177	124	152
1974/75:							
July	123	131	92	193	147	145	160
August	116	83	96	142	104	126	124
September	112	41	83	130	104	123	114
October	140	40	137	140	139	158	137
November	129	90	160	173	260	146	176
December	136	115	151	163	195	126	160
January	157	135	139	187	284	134	190
February							
March							
April							
May							
June							

1/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. This new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns.. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 Variant of the Seasonal Method II Seasonal Adjustment Program, Technical Paper No. 15, U.S. Government Printing Office, Washington, D.C., 1965.

Table 47 --Quantity indexes: U.S. agricultural imports, fiscal years 1968-74, monthly and accumulated, July 1973 to date

(Calendar year 1967 = 100)									
Year and month	Supplementary 1/					Complementary 1/			All agricultural commodities
	Animals and animal products	Grains and feeds	Vegetable oils and oilseeds	Sugar, molasses, and syrups	Total	Cocoa, coffee, and tea	Rubber and allied gums	Total	
1967/68	108	92	97	102	105	104	107	104	105
1968/69	115	96	105	103	110	100	127	103	107
1969/70	121	131	104	107	116	101	131	104	111
1970/71	114	136	111	113	118	98	124	101	111
1971/72	115	145	119	118	122	105	138	108	116
1972/73	127	122	129	109	128	111	136	112	121
1973/74	127	102	104	116	128	107	146	109	121
July-January									
1973/74	134	94	115	105	125	97	142	101	115
1974/75	104	159	121	114	120	76	152	87	106
Adjusted for seasonal variation 2/									
Monthly									
1973/74:									
July	122	73	114	105	126	93	125	94	113
August	136	67	142	111	133	87	154	102	117
September	111	76	105	93	109	78	175	92	102
October	144	126	81	72	122	79	152	89	108
November	146	118	183	180	162	101	149	105	138
December	127	55	164	97	118	113	95	104	114
January	135	118	38	73	119	101	128	102	113
February	135	88	70	166	154	114	158	114	140
March	143	73	98	132	138	159	133	149	142
April	110	48	109	108	115	138	144	130	120
May	113	126	112	145	117	121	175	120	110
June	101	200	56	97	114	99	156	103	115
1974/75:									
July	86	218	127	144	127	95	224	108	119
August	98	203	113	112	121	66	128	82	102
September	101	90	116	102	114	53	187	74	98
October	92	125	173	108	115	44	90	57	90
November	102	168	126	160	129	72	121	80	108
December	108	65	138	104	112	96	146	100	108
January	127	258	43	55	131	82	167	98	117
February									
March									
April									
May									
June									
Not adjusted for seasonal variation									
1973/74:									
July	121	76	114	113	122	90	107	90	109
August	142	52	117	143	135	93	172	101	121
September	109	65	97	99	107	78	167	89	99
October	145	121	92	62	118	89	158	98	110
November	146	134	148	139	146	95	148	101	127
December	135	115	132	117	131	106	102	100	118
January	140	92	102	65	120	129	140	125	122
February	126	68	79	125	139	114	154	115	129
March	147	67	110	139	145	142	167	140	143
April	110	60	88	132	127	128	131	124	126
May	105	174	106	130	129	117	170	117	124
June	98	204	60	131	121	98	139	103	114
1974/75:									
July	86	228	127	156	122	92	192	104	114
August	103	158	94	145	124	71	143	82	106
September	100	76	107	109	112	54	179	72	95
October	92	120	195	93	111	50	94	63	91
November	102	191	102	123	116	68	119	77	100
December	115	137	111	125	123	90	157	96	112
January	131	201	114	49	132	105	183	120	127
February									
March									
April									
May									
June									

1/ Supplementary agricultural imports consist of all imports similar to agricultural commodities produced commercially in the United States together with all other agricultural imports interchangeable to any significant extent with such U.S. commodities. Complementary agricultural imports include all others, about 98 percent of which consist of rubber, coffee, raw silk, cacao beans, wool for carpets, bananas, tea, and vegetable fibers.

2/ The seasonal adjustment series has been revised to incorporate the Bureau of the Census Method X-11. The new method of adjusting for seasonal variations is a continuing system which takes into account changing seasonal patterns. For detailed explanation of the new adjustment procedures, see U.S. Department of Commerce, Bureau of the Census, The X-11 Variant of the Seasonal Method II Seasonal Adjustment Program, Technical Paper No. 15, U.S. Government Printing Office, Washington, D.C., 1965.

Explanatory Note

U.S. foreign agricultural trade statistics in this report include official U.S. data based on compilations of the Bureau of the Census.. Agricultural commodities consist of (1) nonmarine food products and (2) other products of agriculture which have not passed through complex processes of manufacture such as raw hides and skins, fats and oils, and wine. Such manufactured products as textiles, leather, boots and shoes, cigarettes, naval stores, forestry products, and distilled alcoholic beverages are not considered agricultural.

The trade statistics exclude shipments between the 50 States and Puerto Rico, between the 50 States and the island possessions, between Puerto Rico and the island possessions, among the island possessions, and intransit through the United States from one foreign country to another when documented as such through U.S. Customs.

EXPORTS The export statistics also exclude shipments to the U.S. armed forces and diplomatic missions abroad for their own use and supplies for vessels and planes engaged in foreign trade. Data on shipments valued at less than \$251 are not compiled by commodity and are excluded from agricultural statistics but are reflected in non-agricultural and overall export totals in this report. The agricultural export statistics include shipments under P.L. 83-480 (Agricultural Trade Development and Assistance Act), and related laws; under P.L. 87-195 (Act for International Development); and involving Government payments to exporters. (USDA payments are excluded from the export value.) Separate statistics on Government program exports are compiled by USDA from data obtained from operating agencies.

The export value, the value at the port of exportation, is based on the selling price (or cost if not sold) and includes inland freight, insurance, and other charges to the port. The country of destination is the country of ultimate destination or where the commodities are to be consumed, further processed, or manufactured. When the shipper does not know the ultimate destination, the shipments are credited to the last country, as known to him at the time of shipment from the United States, to which the commodities are to be shipped in their present form. Except for Canada, export shipments valued at \$251-\$499 are included on the basis of sampling estimates; shipments to Canada valued at \$251-\$1,999 are sampled.

IMPORTS Imports for consumption are a combination of entries for immediate consumption and withdrawals from warehouses for consumption. Data on shipments valued at less than \$251 are estimated on the basis of a 1-percent sample and are not compiled by commodity. They are excluded from agricultural statistics but are reflected in nonagricultural and overall import totals in this report.

The import value, defined generally as the market value in the foreign country, excludes import duties, ocean freight, and marine insurance. The country of origin is defined as the country where the commodities were grown or processed. When the country of origin is not known, the imports are credited to the country of shipment.

Imports similar to agricultural commodities produced commercially in the United States and others that are interchangeable in use to any significant extent with such U.S. commodities are supplementary or partly competitive. All other commodities are complementary or noncompetitive.

Further explanatory material on foreign trade statistics and compilation procedures of the Bureau of the Census is contained in the publications of that agency.

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